

అమ్మకం ప్రకటన

మెసర్స్ నితన్ గ్రెస్స్ & మిట్స్ ప్రైవేట్ లిమిటెడ్

18-3-60/సి, రోడ్ నెం. 2, శ్రీహరి కాలనీ, కాంతినగర్, తిరువతి-517501, ఆంధ్రప్రదేశ్

మెసర్స్ నితన్ స్టూడియోస్ ప్రైవేట్ లిమిటెడ్

18-3-60/సి, సాయి శ్రీపతి కళ్యాణమండపం, భాడి కాలనీ, తిరువతి, ఏ.పి.-517507 IN

మెసర్స్ నితన్ ప్రాటీస్ ప్రైవేట్ లిమిటెడ్

18-3-60/సి, రోడ్ నెం. 2, శ్రీహరి కాలనీ, కాంతినగర్, తిరువతి-517501, ఆంధ్రప్రదేశ్
(పైన తెలిపిన 3 ప్రాజెక్టు టాకర్లనుండి గ్రామం, సోడం మండలం, పల్లెడు సబ్ డివిజన్, చిత్తూరు జిల్లా వద్ద ఉన్నవి)

మెసర్స్ రమణ శ్రీ కన్స్ట్రక్షన్ ప్రాజెక్ట్స్ ప్రైవేట్ లిమిటెడ్

18-3-60/సి, రోడ్ నెం. 2, శ్రీహరి కాలనీ, తిరువతి బైపాస్ రోడ్, తిరువతి, ఆంధ్రప్రదేశ్-517501 IN

(లిక్విడేషన్ లో ఉన్నది)

ఇ-వేలం

ఇన్ సెల్జెస్ట్ మరీయం బ్యాంక్ డి.కె. 2016 క్రింద

గౌరవనీయ నేషనల్ కంపెనీ లాక్స్ బ్యాంక్, అమరావతి టెంట్ నాం 03-08-2022 తేదీ వాటి ఉత్తర్వు ద్వారా నియమించబడిన లిక్విడేటర్ ఇమ్మానేషి ఆశ్వరదాస్ ద్వారా కంపెనీల అమ్మకం (లిక్విడేషన్ లో ఉన్నది) కొనసాగుతుంది. ఆసక్తిగల బిడ్డర్లు వేలం వివరాలను లిక్విడేటర్కు ఇ-మెయిల్ సంవదం ద్వారా లేదా <https://www.bankauctions.com> లో అందుబాటులో ఉన్న పూర్తి ఇ-వేలం ప్రక్రియ చిత్రాన్ని పొందవచ్చును.

వివరణ & అమ్మకం విధానం	కంపెనీ పేరు	తప్పి తేదీ	వేలం తేదీ మరియు సమయం	రిజిస్ట్రేషన్ (యా కోట్లలో)	బహు మొత్తం & డాక్యుమెంట్స్ సమర్పించుటకు అర్హుల తేదీ. (యా లక్షలలో)	కనీష్ట టిడ్ పెంపులం విలువ
కంపెనీ మొత్తం సంబంధిత అమ్మకం కొనసాగుతుంది	నితన్ గ్రెస్స్ మరియు మిట్స్ ప్రైవేట్ లిమిటెడ్	02-11-2022కు ముందు	07-11-2022 ఉ॥ 10 గం॥ల నుండి మొ॥ 12 గం॥ల వరకు	యా॥ 2.916	యా॥ 29.16 లక్షలు 03-11-2022 కు ముందు	యా॥ 1 లక్ష
కంపెనీ మొత్తం సంబంధిత అమ్మకం కొనసాగుతుంది	మెసర్స్ నితన్ స్టూడియోస్ ప్రైవేట్ లిమిటెడ్	02-11-2022కు ముందు	07-11-2022 మొ॥ 12 గం॥ల నుండి మొ॥ 02 గం॥ల వరకు	యా॥ 1.089	యా॥ 10.89 లక్షలు 03-11-2022 కు ముందు	యా॥ 1 లక్ష
కంపెనీ మొత్తం సంబంధిత అమ్మకం కొనసాగుతుంది	నితన్ ప్రాటీస్ ప్రైవేట్ లిమిటెడ్	02-11-2022కు ముందు	07-11-2022 మొ॥ 02 గం॥ల నుండి సా॥ 04 గం॥ల వరకు	యా॥ 0.862	యా॥ 8.82 లక్షలు 03-11-2022 కు ముందు	యా॥ 1 లక్ష
కంపెనీ మొత్తం సంబంధిత అమ్మకం కొనసాగుతుంది	రమణ శ్రీ కన్స్ట్రక్షన్ ప్రాజెక్ట్స్ ప్రైవేట్ లిమిటెడ్	02-11-2022కు ముందు	07-11-2022 సా॥ 04 గం॥ల నుండి మొ॥ 05 గం॥ల వరకు	యా॥ 0.050	యా॥ 0.50 లక్షలు 03-11-2022 కు ముందు	యా॥ 1 లక్ష

(1) డిమాండ్ ప్రాజెక్టు ద్వారా లేదా బాలాకు సంవదం ద్వారా దరఖాస్తు జమచేయవలెను. (2) ఇ-వేలంను "ఎక్స్ డి ఎల్ ఉన్నది" "ఆక్టెడ్ ఆలర్" మరియు "పెమి ఉన్నది ఆజే" విభిన్న ప్రకారం నిర్వహించబడును. (3) ఆసక్తిగల బిడ్డర్లకు www.bankauctions.in నందు అభ్యర్థనయ్యే పూర్తి ఇ-ప్రాసెస్ డాక్యుమెంట్సు చదువుకోగలరు. (4) ఇ-వేలం యొక్క ఏదైనా నిబంధనలకు మరియు వరతులను అమోదించడానికి లేదా రద్దు చేయడానికి లేదా సాధించడానికి లేదా సవరించడానికి లిక్విడేటర్కు హక్కు కలదు. ఎలాంటి కారణాలూ చూపకుండా "టెండర్" దేనినైనా తిరస్కరించే హక్కు లిక్విడేటర్కు కలదు. సాంకేతిక సహాయం కొరకు శ్రీ కాం. డి.ఎం. 9700333933, మరియు ఇ-వేలం వివరముల కొరకు లిక్విడేటర్ షాన్ నెం. 9951789558, ఇ-మెయిల్ : ip.caier@gmail.com ద్వారా సంప్రదించవలెను. ఆసక్తిగల బిడ్డర్లు పైన పేర్కొన్న వెబ్ సైట్ ను సంవదించి టిడ్ సమర్పించవలసిందిగా కోరడమైనది.

వెం/-
ఇమ్మానేషి ఆశ్వరదాస్, లిక్విడేటర్
IBBI Reg. No: IBBI/PA-001/IP-P01224/2018-19/11943
ఇ-మెయిల్ ఐడి ip.caier@gmail.com, ఫోన్: 9951789558



SALE NOTICE

M/S NITHIN GRAINS & MILLS PRIVATE LIMITED

18-3-60/C, Road No.2, Srihari Colony, Santhi Nagar, Tirupathi-517501, Andhra Pradesh

M/S NITHIN NUTRITIONS PRIVATE LIMITED

18-3-60/C, Sai Sravanthi Kalyana Mandapam, Khadi Colony, Tirupati, AP 517507 IN.

M/S NITHIN PROTEINS PRIVATE LIMITED

18-3-60/C, Road No.2, Srihari Colony, Santhi Nagar, Tirupati-517501, Andhra Pradesh
(Above 3 Plants are located at Booragamanda Village, Sodum Mandalam,
Piler Sub District, Chittoor Dist)

M/S RAMANASREE CONSUMER PRODUCTS PRIVATE PUBLIC LIMITED

18-3-60/C, Road No.2, Srihari Colony, Tirumala Bypass Road, Tirupati AP 517507 IN
(In Liquidation)

E-AUCTION

UNDER INSOLVENCY & BANKRUPTCY CODE, 2016

Sale of the Companies (In Liquidation) as a going concern by the Liquidator, Immaneni Eswara Rao, appointed by the Hon'ble National Company Law Tribunal, Amaravati Bench vide orders dated 3rd August, 2022. Interested bidders may refer to the details of the Auction in COMPLETE E-AUCTION PROCESS DOCUMENTS which available on <https://www.bankeauctions.com> or can be obtained by sending an email to the Liquidator.

Description & Manner of Sale	Name of the Company	Inspection Date	Date & Time of Auction	Reserve Price (Rs. in Crores)	EMD Amount & Documents submission deadline (Rs. in Lakhs)	Minimum Bid Incremental value
Company as a whole as a going concern	M/s Nithin Grains and Mills P Limited	On or before 02-11-2022	07-11-2022 10.00 AM to 12.00 PM	Rs. 2.916	Rs.29.16 Lakhs On or before 03-11-2022	Rs.1 Lakh
Company as a whole as a going concern	M/s Nithin Nutritions P Limited	On or before 02-11-2022	07-11-2022 12.00 PM to 02.00 PM	Rs. 1.089	Rs.10.89 Lakhs On or before 03-11-2022	Rs.1 Lakh
Company as a whole as a going concern	M/s Nithin Proteins P Limited	On or before 02-11-2022	07-11-2022 02.00 PM to 04.00 PM	Rs. 0.882	Rs.8.82 Lakhs On or before 03-11-2022	Rs.1 Lakh
Company as a whole as a going concern	M/s Ramanasree Consumer Products P Limited	On or before 02-11-2022	07-11-2022 04.00 PM to 05.00 PM	Rs. 0.050	Rs.0.50 Lakhs On or before 03-11-2022	Rs.1 Lakh

1. EMD can be deposited either by remittance into the account or through Demand Draft.
2. E-auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" AND "WHATEVER THERE IS BASIS" only.
3. Interested applicants may refer to the COMPLETE E-AUCTION PROCESS DOCUMENT available on www.bankeauctions.in or email to the Liquidator.
4. The Liquidator has right to accept or cancel or extend or modify etc. any terms and conditions of E-auction at any time. The Liquidator has right to reject any of the bids without giving any reasons. For E-Auction details and Technical Assistance Contact **Mr. Gandhi, Contact No. 97003 33933 and contact details of Liquidator: Ph. No. 9951789558, Email: ip.caler@gmail.com.** Interested bidders are requested to visit the above-mentioned websites and submit a bid.

Sd/-
Immaneni Eswara Rao
Liquidator

IBBI Reg. No: IBBI/PA-001/IP-P01224/2018-19/11943
Email ID: ip.caler@gmail.com
Mobile No. 9951789558

Date : 28-10-2022
Place : Tirupathi



STRESSED ASSETS MANAGEMENT BRANCH
 5-1-679, SURABHI ARCADE, BANK STREET, KOTI
 HYDERABAD 500001, Ph : 040-2465 1169

FINANCIAL EXPRESS

APPENDIX-IVA (see proviso to rule 8 (b))
Sale notice for sale of immovable properties
 E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical (Symbolic) (whichever is applicable) possession of which has been taken by the Authorised Officer of Indian Bank, SAMV Branch, Hyderabad, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 15.11.2022, for recovery of Rs. 45,96,45,510.21 (Rupees Forty Five Crore Ninety Six Lakhs Forty Five Thousand and Five Hundred and Ten rupees and Twenty one paise only) (as on 14.10.2022) due to the Indian Bank SAMV Branch, Hyderabad, Secured Creditor, from (Name and address of the borrower/ guarantor), M/s. SONAC, Regd. Office: D No:24/11/1574, 1st Cross Road, SP Bungalow Road, Dargamitta, Nellore-524 004 M/s.SONAC, Factory Addr: Sy No.278,499 & 500, Inakurthy Village, Podalakuru Mandal, Nellore- 524 409 Mrs. Koduru Neeraja (Managing Partner & Guarantor in SONAC) D No 25-1479, Gouthami Nagar, Podalakuru Road, Nellore 524 004 Mrs. Koduru Rama, (Partner & Guarantor in M/s SONAC), D.No. 24-1-1574, 1st Cross Road, SP Bungalow Road, Nellore 524 004 Mr.Koduru Vijay Mohan Reddy (Guarantor in M/s.Koduru & Mortgagor) D.No. 24-1-1574, 1st Cross Road, SP Bungalow Road, Nellore 524 004 Mr.Koduru Suresh Kumar Reddy (Guarantor in M/s SONAC) D No 25-1479, Gouthami Nagar, Podalakuru Road, Nellore 524 004. The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

Detailed description of the Property	Property I: Open land at Sy No. 149/4 & 265/1, Patta No 152 & 337, Plot No. 01, 02, 03, 04, 06, 07, 08, 09, 10, 11, 12, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, Sri Lakshmi Nagar layout, Behind Narayana Medical College, Vavilpetapadu Village, Nellore Rural Mandal, SPSR Nellore District belonging to Mr. K.Vijaya Mohan Reddy Total extent is 947.58 Anekams or 7580.67 Sq Yds As per Sale Deed No 9299/2007, the boundaries are as under Item No:1 Bounded by: East: Irrigation Canal, West: Land of K.Srinivasulu Reddy, North: Land of N.Bhaktavathala Reddy, South: Land of G.Krishna Reddy Item No:2 Bounded by: East: Land of G.Krishna Reddy, West: Irrigation Canal, North: Irrigation Canal, South: Land of N.Bhaktavathala Reddy
Prior encumbrance	Nil
Reserve Price	Rs.2,58,00,000/-
EMD Amount	Rs.25,80,000/-
Bid incremental amount	Rs.10,000/-
Date and time of e-auction	15.11.2022 12:00 NOON to 03:00 PM
Property ID No	IDIBSAMH040521_2
Detailed description of the Property	Property II: Open land at Sy No. 305/1-1B1A6, 305/2-A1C, 306-1, 306/2A & 306/3, Near NH-5, Chilikur Village & Panchayat, Chilikur Mandal, SPSR Nellore District belonging to Mrs K.Neeraja. Total extent is 1.58 Acres Bounded by: East: NH-5 road to some extent and land of Nagaduru Babu Rathna Kumar, West: Land of Gopalalaha, North: Land of Gadda Krishnaiah, South: Site sold to Koduru Rama
Prior encumbrance	Nil
Reserve Price	Rs.1,14,00,000/-
EMD Amount	Rs.11,40,000/-
Bid incremental amount	Rs.10,000/-
Date and time of e-auction	15.11.2022 12:00 NOON to 03:00 PM
Property ID No	IDIBSAMH040521_4
Detailed description of the Property	Property III: Open land at Sy No. 305/1-1B1A5, 305/1B1A4, 305/2A1B, 305/2-A1C, 305/2-A2A & 306-2A, Near NH-5, Chilikur Village & Panchayat, Chilikur Mandal, SPSR Nellore District belonging to Mrs K. Rama Total extent is 1.59 Acre Bounded by: East: NH-5 Road, West: Land of P.Gopalalaha and others, North: Land sold to Koduru Neeraja, South: Land of G.Krishnaiah & D.Munukrishna Reddy & Others
Prior encumbrance	Nil
Reserve Price	Rs.1,15,00,000/-
EMD Amount	Rs.11,50,000/-
Bid incremental amount	Rs.10,000/-
Date and time of e-auction	15.11.2022 12:00 NOON to 03:00 PM
Property ID No	IDIBSAMH040521_5

Bidders are advised to visit the website (www.mstcecommerce.com) of our e-auction service provider MSTC Ltd to participate in online bid. For Technical Assistance Please call MSTC HELPDESH No. 033-22901004 and other help line numbers available in service providers help desk. For Registration status with MSTC Ltd, please contact libap@mstcecommerce.com and for EMD status please contact ibapfin@mstcecommerce.com. For property details and photograph of the property and auction terms and conditions please visit: <https://libapi.in> and for clarifications related to this portal, please contact help line number "18001025028" and "011-41106131". Bidders are advised to use Property ID Number mentioned above while searching for the property in the website with <https://libapi.in> and www.mstcecommerce.com.

Date: 17.10.2022
 Place: HYDERABAD. Sd/- Authorised Officer
 Indian Bank

ARGANIC GREEN POWER LIMITED
 Registered Office: H.NO. 8-379, ALLWYN COLONY, MIYAPUR, CHANDANAGAR, HYDERABAD - 500049, TELANGANA
 Form No. INC-25A
 (Pursuant to Rule 41 of the Companies (Incorporation) Rules, 2014)
 BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, SOUTH EAST REGION (SER) HYDERABAD, TELANGANA

In the matter of Section 18, Section 13 and 14 of Companies Act, 2013 read with rule 41 of the Companies (Incorporation) Rules, 2014

AND
 In the matter of ARGANIC GREEN POWER LIMITED.
 (CIN:U40101TG1985PLC005477) having its registered office H.NO. 8-379, Allwyn Colony, Miyapur, Chandanagar, Hyderabad - 500049, Telangana.
APPLICANT

NOTICE
 Notice is hereby given to the general public that the company intending to make an application to the Regional Director under Section 18, Section 13 and Section 14 of the Companies Act, 2013 read with rule 41 of the Companies (Incorporation) Rules, 2014 and is desirous of converting into a private limited company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 10.10.2022 to enable the company to give effect for such conversion. Any person whose interest is likely to be affected by the proposed change/status of the company may deliver or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, South East Region (SER), 3rd Floor, Corporate B Tower, T. Nagar, Hyderabad - 500088 with in fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below, mentioning the nature of interest and grounds of opposing to the petition.

ARGANIC GREEN POWER LIMITED
 H.NO. 8-379, Allwyn Colony, Miyapur, Chandanagar, Hyderabad - 500049, Telangana
 For ARGANIC GREEN POWER LIMITED
 Sd/-
 KOVVURI SATISH REDDY
 DIRECTOR
 Date: 27.10.2022
 Place: Hyderabad DIN: 07510507

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SALE NOTICE

M/S NITHIN GRAINS & MILLS PRIVATE LIMITED
 18-3-60/C, Road No.2, Srihari Colony, Santhi Nagar, Tirupathi-517501, Andhra Pradesh

M/S NITHIN NUTRITIONS PRIVATE LIMITED
 18-3-60/C, Sai Sravanthi Kalyana Mandapam, Khadi Colony, Tirupathi, AP 517507 IN.

M/S NITHIN PROTEINS PRIVATE LIMITED
 18-3-60/C, Road No.2, Srihari Colony, Santhi Nagar, Tirupathi-517501, Andhra Pradesh (Above 3 Plants are located at Booramanda Village, Sodum Mandalam, Piler Sub District, Chittoor Dist)

M/S RAMANASREE CONSUMER PRODUCTS PRIVATE PUBLIC LIMITED
 18-3-60/C, Road No.2, Srihari Colony, Tirumala Bypass Road, Tirupati AP 517507 IN (In Liquidation)

E-AUCTION
UNDER INSOLVENCY & BANKRUPTCY CODE, 2016

Sale of the Companies (In Liquidation) as a going concern by the Liquidator, Immaneni Esvara Rao, appointed by the Hon'ble National Company Law Tribunal, Amaravati Bench vide orders dated 3rd August, 2022. Interested bidders may refer to the details of the Auction in COMPLETE E-AUCTION PROCESS DOCUMENTS which available on <https://www.bankenauctions.com> or can be obtained by sending an email to the Liquidator.

Description & Manner of Sale	Name of the Company	Inspection Date	Date & Time of Auction	Reserve Price (Rs. in Crores)	EMD Amount & Documents submission deadline (Rs. in Lakhs)	Minimum Bid Incremental value
Company as a whole as a going concern	M/s Nithin Grains and Mills P Limited	On or before 02-11-2022	07-11-2022 10:00 AM to 12:00 PM	Rs. 2.916	Rs.29.16 Lakhs On or before 03-11-2022	Rs.1 Lakh
Company as a whole as a going concern	M/s Nithin Nutritions P Limited	On or before 02-11-2022	07-11-2022 12:00 PM to 02:00 PM	Rs. 1.089	Rs.10.89 Lakhs On or before 03-11-2022	Rs.1 Lakh
Company as a whole as a going concern	M/s Nithin Proteins P Limited	On or before 02-11-2022	07-11-2022 02:00 PM to 04:00 PM	Rs. 0.882	Rs.8.82 Lakhs On or before 03-11-2022	Rs.1 Lakh
Company as a whole as a going concern	M/s Ramanasree Consumer Products P Limited	On or before 02-11-2022	07-11-2022 04:00 PM to 05:00 PM	Rs. 0.050	Rs.0.50 Lakhs On or before 03-11-2022	Rs.1 Lakh

1.EMD can be deposited either by remittance into the account or through Demand Draft.
 2.E-auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" AND "WHATSOEVER THERE IS BASIS" only.
 3.Interested applicants may refer to the COMPLETE E-AUCTION PROCESS DOCUMENT available on www.bankenauctions.in, or email to the Liquidator.
 4. The Liquidator has right to accept or cancel or extend or modify etc. any terms and conditions of E-auction at any time. The Liquidator has right to reject any of the bids without giving any reasons. For E-Auction details and Technical Assistance Contact Mr. Gandhi, Contact No. 97003 33933 and contact details of Liquidator: Ph. No. 9951789558, Email: ip.calier@gmail.com. Interested bidders are requested to visit the above-mentioned websites and submit a bid.

Sd/-
Immaneni Esvara Rao
 Liquidator
 IBBI Reg. No.:IBBI/PA-001/IP-P01224/2018-19/11943
 Email ID:ip.calier@gmail.com
 Mobile No. 9951789558

Date : 28-10-2022
 Place : Tirupathi

...continued from previous page.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company through its IPO Committee may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB Portion"), provided that our Company through its IPO Committee in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts and UPI ID (in case of RIBs), if applicable, in which the corresponding Bid Amounts will be blocked by the SCSEBs or under the UPI Mechanism, as applicable. Anchor investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 414 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/ Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/ Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with

ASBA Simple, Safe, Smart way of Application!!!
 # Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

UPI UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSEBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021

ASBA shall be available by all the investors except anchor investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure - Offer Procedure of ASBA Bidders" beginning on page 414 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognisedFPI=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognisedFPI=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSEBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	Company Secretary and Compliance Officer
ICICI Securities	CLSA A CITIC Securities Company	IIFL SECURITIES	JM FINANCIAL	LINK Intime	Mr. Deepak Madaan Plot no. 86, Institutional Sector 32, Gurugram Haryana - 122001, India. Tel: +91-124-6910500 E-mail: companysecretary@fusionmicrofinance.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-credit of refund orders or non-credit of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLMs.
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: fusion_ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Shekhar Asnani/Gaurav Mittal Website: www.icicisecurities.com SEBI Registration: INM000011179	CLSA India Private Limited 8/F Dalmiah House, Nariman Point, Mumbai - 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: fusionmicrofinance.ipo@clsacsa.com Investor grievance e-mail: investorhelpdesk@clsacsa.com Contact person: Sarfaraz Agboatwala / Prachi Chandgolkha Website: www.india.clsacsa.com SEBI Registration: INM000010619	IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Park (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4846 4728 E-mail: fusion.ipo@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Contact person: Pawan Jain / Dhruv Bhagwat Website: www.iiflcap.com SEBI Registration: INM000010940	JM Financial Limited 7 th Floor, Chery, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: fusion.ipo@jmf.com Investor grievance e-mail: grievance.ibd@jmf.com Contact person: Prachee Dhuri Website: www.jmf.com SEBI Registration: INM000010361	Link Intime India Private Limited C 101, 247 Park L. B. S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: fusion.ipo@linkintime.co.in Investor grievance e-mail: fusion.ipo@linkintime.co.in Contact person: Shanti Gopalakrishnan Website: www.linkintime.co.in SEBI Registration: INR000004058	

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 27 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, CLSA India Private Limited, IIFL Securities Limited and JM Financial Limited at www.icicisecurities.com, www.india.clsacsa.com, www.iiflcap.com and www.jmf.com, respectively, and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of FUSION MICRO FINANCE LIMITED, Tel: +91-011-46646600/ +91-124-6910500; BRLMs: ICICI Securities Limited, Tel: +91 22 6807 7100; CLSA India Private Limited, Tel: +91 22 6650 5050; IIFL Securities Limited, Tel: +91 22 4846 4728 and JM Financial Limited, Tel: +91 22 6630 3030; Syndicate Member: JM Financial Securities Limited, Tel: 022-6136 3400 and at the select locations of the Sub-syndicate Members (as given below), SCSEBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSEBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Ltd., Axis Capital Limited, Bajaj Financial Securities Limited, Centrum Broking Ltd, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd., Edelweiss Broking Limited, Eureka Stock & Share Broking Services Ltd., Globe Capital Markets Ltd., HDFC Securities Limited, IIBI Capital Markets & Securities Limited, JM Financial Services Ltd., Jobanputra Fiscal Services Pvt. Ltd., KJMC Capital Markets Ltd., Kotak Securities Limited, LKP Securities Limited, Inventure Growth & Securities Ltd., Motilal Oswal Financial Services Limited, Prabhudas Lighthart Pvt Ltd., Pravin Ratilal Share & Stock Brokers Ltd., Religare Broking Ltd., RR Equity Brokers Pvt.Ltd., SBICAP Securities Ltd., Sharekhan Ltd., SMC Global Securities Ltd., Systematic Shares and Stocks (India) Limited, Tradebulls Securities Private Limited, Yes Securities Ltd.

Escrow Collection Bank(s)/ Refund Bank(s)/ Public Offer Account Bank: Axis Bank Limited

Sponsor Bank (s): Axis Bank Limited and HDFC Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: New Delhi
 Date: October 27, 2022

For FUSION MICRO FINANCE LIMITED
 On behalf of the Board of Directors
 Sd/-
 Company Secretary and Compliance Officer

FUSION MICRO FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on October 25, 2022. The RHP shall be available on the website of SEBI at www.sebi.gov.in, respectively. The Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited, CLSA India Private Limited, IIFL Securities Limited and JM Financial Limited at www.icicisecurities.com, www.india.clsacsa.com, www.iiflcap.com and www.jmf.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 27 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 (the "U.S. Investment Company Act") in reliance upon section 3(c)(7) thereof. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons in each case that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, that are also "qualified purchasers" (as defined under the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act and (ii) outside the United States to non-U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.