

SALE NOTICE
K.S. OILS LIMITED (IN LIQUIDATION)
 (A Company under Liquidation vide Hon'ble NCLAT order dated 18th March 2021)
 Registered Office: Jiwoli Bazar, Morana-470001, Madhya Pradesh
 CIN: L16141MP1086PLC003171

E-Auction

Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date & Time of E-auction: 13th July 2023 from 12:00 noon till 04.00 PM (IST)
 (With unlimited extension of 5 minutes each)
Last Date of Submission of Expression of Interest: 30th June 2023 (Upto 11:50 PM IST)
Last Date of EMD Submission: 10th July 2023 (Upto 11:50 PM IST)
 Sale of Assets and Properties owned by K.S. Oils Limited (In Liquidation) ("Corporate Debtor") forming part of the Liquidation estate formed by the Liquidator, appointed by the Hon'ble National Company Law Appellate Tribunal vide order dated 18.03.2021

Sr. No	Block	Details of assets	Reserve Price (Rs in crores)	Earliest Money Deposit (Rs in crores)	Incremental value (Rs in crores)
1.	Block A (Sale of Corporate Debtor as going concern)	Sale of Corporate Debtor as going concern in accordance with clause(e) of Regulation 32, Regulation 32A of IBBI (Liquidation Process) Regulations, 2016 excluding Manufacturing unit at Haldia, Windmill Assets, land at Ratlam admeasuring 2.2 hectares and diverted land of Village Karua, Tehsil and District Morana admeasuring 22.175 hectares (For details refer E-auction Process Information document)	265,50,00,000	26,55,00,000	1,00,00,000
2.	Block B	• Manufacturing unit at Village Silawati, A-B Road, Guna, Madhya Pradesh (Area-76.80 acres more or less) along with Land parcel admeasuring 56.28 acres more or less at Village Silawati, A-B Road, Guna, Madhya Pradesh. • Manufacturing unit at Industrial Area, A-B Road, Morana, Madhya Pradesh (Area 14.03 acres more or less) • Land at Jaroni, Morana, (Area 27.26 acres more or less) • Flat No. 101, Ground Floor (above still floor), 'Akshat Eleven', Plot No. D-57, Madho Singh Road, Banipark, Jalpur, Rajasthan (Area: 1504 square feet more or less)	148,18,50,000	14,81,85,000	1,00,00,000
3.	Block C	Manufacturing Unit at Survey Nos. 626,783 & 792,840 (Part), 838 & 839 Baran Road, Village-Tathed, Kota, Rajasthan (Area 30.42 acre more or less)	62,10,00,000	6,21,00,000	50,00,000
4.	Block D	Manufacturing unit at Khasra No. 212/1, 212/2, 213, 215, 210, 209/1 and 209/2 Village Khara Khedi, Mhow Neemuch Road, Ratlam, Madhya Pradesh Ratlam (Area 21.86 acres more or less)	55,21,50,000	5,52,15,000	50,00,000

Important Notes:

- E- Auction will be conducted on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS" through approved service provider M/S e-procurement Technologies Limited (Auction Tiger).
- It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
- All the terms and conditions are to be mandatorily referred from the E-Auction Process Information Document prior to submission of EMD and participation in the process. The Complete E-Auction process information document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website of the e-auction service provider at <https://ncltauction.auctiontiger.net>.
- The bidding shall take place through online E-Auction service provider M/s e-procurement Technologies Limited (Auction Tiger) at <https://ncltauction.auctiontiger.net>.
- The Liquidator in consultation with Stakeholders' Consultation Committee, holds absolute right with reference to preference of selection between Block A or Block B to D. Kindly refer to E-Auction Process Information Document for further clarification. The e-auction shall be subject to order of Hon'ble NCLT to enlarge/extend liquidation period for which application has already been filed.
- The intending bidders, prior to submitting their bid, should make their independent enquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves.

Sd/-

KULDEEP VERMA

Liquidator of K.S. Oils Limited

Regn. no. IBBI/PA-001/IP-P00014/2016-17/10038
 46, BB Ganguly Street, 5th Floor Unit No 501 Kolkata 700012

E: kuverma@gmail.com / liquidation.ksoils@gmail.com

Authorisation for Assignment (AFA) - Valid till 11.12.2023

Place: Kolkata
 Date: 16.06.2023