



ASPIRE • INNOVATE • ACHIEVE

CIN: L27109UP1963PLC002931

Registered Office: Advanced Manufacturing & Technology Centre, NH-25A, Sarai Sahjadi, Lucknow, Uttar Pradesh - 227011, India  
Ph: +91 522 7111017, Fax: +91 522 7111020, Web: www.ptcil.com email: ptc@ptcil.com

## EXTRACT STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2021

(Rs.in lacs except per share data)

| Sl. No. | Particulars                                                                           | Standalone                |                                                    |                                               | Consolidated              |                                                    |                                               |
|---------|---------------------------------------------------------------------------------------|---------------------------|----------------------------------------------------|-----------------------------------------------|---------------------------|----------------------------------------------------|-----------------------------------------------|
|         |                                                                                       | 3 months ended            | Correspon-ding 3 months ended in the Previous Year | Year to date figures for current period ended | 3 months ended            | Correspon-ding 3 months ended in the Previous Year | Year to date figures for current period ended |
|         |                                                                                       | 30.09.2021<br>(Unaudited) | 30.09.2020<br>(Unaudited)                          | 30.09.2021<br>(Unaudited)                     | 30.09.2021<br>(Unaudited) | 30.09.2020<br>(Unaudited)                          | 30.09.2021<br>(Unaudited)                     |
| 1       | Total income                                                                          | 4,026.68                  | 4,554.95                                           | 8,626.80                                      | 4,026.68                  | 4,554.95                                           | 8,626.80                                      |
| 2       | Total expenses                                                                        | 3,789.68                  | 4,383.73                                           | 7,685.43                                      | 3,789.92                  | 4,383.73                                           | 7,685.92                                      |
| 3       | Profit before tax (1-2)                                                               | 237.01                    | 171.22                                             | 941.37                                        | 236.76                    | 171.22                                             | 940.87                                        |
| 4       | Total tax expense                                                                     | 56.95                     | 54.16                                              | 237.76                                        | 56.95                     | 54.16                                              | 237.76                                        |
| 5       | Profit for the period (3-4)                                                           | 180.06                    | 117.06                                             | 703.61                                        | 179.81                    | 117.06                                             | 703.11                                        |
| 6       | Total other comprehensive incomeTotal comprehensive income for the period (comprising | 6.07                      | (5.41)                                             | 12.14                                         | 6.07                      | (5.41)                                             | 12.14                                         |
| 7       | profit and other comprehensive income for the period) (5+6)                           | 186.13                    | 111.65                                             | 715.75                                        | 185.88                    | 111.65                                             | 715.24                                        |
| 8       | Paid-up equity share capital (Rs.10 per share)                                        |                           |                                                    |                                               |                           |                                                    |                                               |
| 9       | Other equity as per balance sheet                                                     | 523.91                    | 523.91                                             | 523.91                                        | 523.91                    | 523.91                                             | 523.91                                        |
| 9       | Earnings per share<br>(Face value of Rs. 10/- each):<br>(a) Basic*<br>(b) Diluted*    | 3.44<br>3.44              | 2.23<br>2.23                                       | 13.43<br>13.43                                | 3.43<br>3.43              | 2.23<br>2.23                                       | 13.43<br>13.43                                |

For and on Behalf of Board of Directors  
Sd/-  
(Sachin Agarwal)  
Chairman & Managing Director

## PUBLIC NOTICE

This is to inform the general public that my client Mr. Harish Sharma S/o Krishan Chand Sharma R/o C-40, Sector-44, Noida, Gautam Budh Nagar who previously held post of director in **Mis Fly Executive Service Private Limited** having its corporate office at F-31D Krishna Plaza Sector-18 Noida, Gautam Budh Nagar has resigned from the said post of Director via letter of resignation dated 1<sup>st</sup> April 2021 which has been duly accepted by the Board of the company and by doing so my client has relinquished each and every right/duty/liability, whatsoever he held in the said company and is therefore no longer liable / responsible for any of the day to day affair/business or transaction or any other business activity of the said company as well as any act of the present directors i.e Ravinder Kumar and Ankit Nalwa If anybody is dealing with them is doing so at his own risk and consequences my client do not bear any responsibility towards that company.

**Kindly to the needful and oblige.**  
**Encl: Declaration**  
(D.K. SHARMA)  
**ADVOCATE**  
(ENRL NO. UP-3065/2006),  
S.C.B.A. LIFE MEMBERSHIP NO. 81445/2007

## एवलिन् हर्बलस एलएलपी

पंजीकृत कार्यालय : ए/2, 171सी, एकता अपार्टमेंट, एमआर्जी प्लेट्, पश्चिम विहार, नई दिल्ली-63, एलएलपी : एएच-8565

सार्वजनिक नोटिस

(एलएलपी अधिनियम, 2008 की धारा 13 (3) एवं एलएलपी नियमावली 2009 के नियम 17 के साथ पठित)

आम जनता को एतद्द्वारा सूचना दी जाती है कि मैंसे एवलिन् हर्बलस एलएलपी, लिमिटेड लायलिबिटी पार्टनरशिप एक्ट, 2008 की धारा 13 (3) के तहत कंपनी रजिस्ट्रार, दिल्ली और हरियाणा को एक सचिका दायर करने का प्रस्ताव करती है, जिसमें इसके पंजीकृत कार्यालय को एनसीटी दिल्ली राज्य से केंद्र शासित प्रदेश चंडीगढ़ में स्थानान्तरित करने की अनुमति मांगी गई है।

कोई भी व्यक्ति जिसका हित एलएलपी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह अपने हितों की प्रकृति बताते हुए एक हलफनामे द्वारा समर्थित अपनी आपत्तियों को पंजीकृत डाक द्वारा इस नोटिस के प्रकाशन की तारीख से 21 (वक्कीस) दिनों के भीतर कंपनी रजिस्ट्रार, दिल्ली और हरियाणा, बोधा नजिल, आईएफसीआई टॉवर, 61, नेहरू प्लेस, नई दिल्ली-110019 तथा एक प्रति एलएलपी को उसके पंजीकृत कार्यालय में ऊपर उल्लिखित पते पर भेज सकता है।

कृपे एवलिन् हर्बलस एलएलपी

हस्ता /—

(डॉ. ए.आर. रायचरान)

दिनांक : 10.11.2021 (नामित मागीवार)

स्थान : नई दिल्ली (डीन : 00160492)

## ई-नीलामी बिक्री सूचना गुलाटी रिटेल इंडिया लिमिटेड (परिसमापनाधीन)

पंजीकृत कार्यालय : एफ-66, राजीव गार्डन, नई दिल्ली-110027

परिसमापक : अरुण चट्टा

परिसमापक का पता : 727, ब्रह्मपुरी, मेरठ-206002, उ.प्र.

ई-मेल : chadharun@yahoo.com सम्पर्क नं. : +91 9810286133

ई-नीलामी की तिथि एवं समय :

30.11.2021 को 11.00 बजे पूर्वा. से 1.00 बजे अपर

(5 मिनट प्रत्येक के असीमित विस्तार सहित)

माननीय राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली वीट के आदेश दिनांक 31-08-2020 द्वारा नियुक्त परिसमापक के कर्तव्य में गुलाटी रिटेल इंडिया लिमिटेड की परिसमापन सम्वय का भाग निहित करने वाली गुलाटी रिटेल इंडिया लिमिटेड (परिसमापनाधीन) के स्वामित्व की आमतियों तथा सम्पत्तियों की बिक्री। सम्पत्तियों की बिक्री ई-नीलामी प्लेटफॉर्म <https://ncltauction.auctiontonger.net> के माध्यम से ऑनलाइनद्वारा द्वारा की जायेगी।

| आति                                                           | आरक्षित मूल्य एवं ईंमपी     | वृद्धि राशि |
|---------------------------------------------------------------|-----------------------------|-------------|
| दुकान डीडीएक 20, गैलेरिया मॉल, मयूर विहार-I, नई दिल्ली-110091 | 1,05,30,000/-<br>5,00,000/- | 50,000/-    |

## ई-नीलामी के नियम एवं शर्तें निम्नलिखित हैं :

- ई-नीलामी अनुमोदित सेवा प्रदाता मैसर्स ई-प्रोक्वोरमेंट टेक्नोलॉजीज लिमिटेड (ऑक्शन टाइमर) के माध्यम से "जुद्धी है जैसे है", "जो है यही है" तथा "जो कुछ भी है वही है" आधार पर संचालित की जायेगी।
- आरक्षित की विवरण, ऑनलाइन ई-नीलामी सहित प्रत्येक घोषणाएं तथा इंटरैक्टिव प्रश्न, ऑनलाइन नीलामी बिक्री के सामान्य नियम एवं शर्तें सहित सम्पूर्ण ई-नीलामी प्रक्रिया पर्याप्तता, वेबसाइट <https://ncltauction.auctiontonger.net> पर उपलब्ध है। सम्पर्क करें : श्री प्रवीण कुमार बेहरा +91-9722778828 / 8351894834 / 079 68136855/854 ई-मेल : praveen.thevar@auctiontonger.net, ncl@auctiontonger.net / support@auctiontonger.net

तिथि : 10.11.2021

परिसमापक

स्थान : मेरठ

IBBI/IPA-001/IP-P00165/2017-18/10334

## BERVIN INVESTMENT &amp; LEASING LIMITED

Regd. Office: 607, Rohit House, 3 Tolstoy Marg, New Delhi-110001

CIN : L65993DL1990PLC039397, Web: www.bervin.com, Email: secretary@bervin.com

## Statement of Unaudited Standalone Financial Results for the Quarter Ended 30th September, 2021

| Sl. No. | Particulars                                                                                                                                | Quarter Ended                |                            | Year Ended                 |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|----------------------------|
|         |                                                                                                                                            | 30.09.2021                   | 30.09.2020                 |                            |
|         |                                                                                                                                            | Unaudited                    | Unaudited                  | Audited                    |
| 1.      | Total Income from Operations                                                                                                               | 830.35                       | 35.35                      | 506.54                     |
| 2.      | Net Profit/(Loss) for the period before tax (before Exceptional and/or Extraordinary items)                                                | 811.85                       | 18.11                      | 414.94                     |
| 3.      | Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)                                                 | 811.85                       | 18.11                      | 414.94                     |
| 4.      | Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)                                                  | 811.85                       | 18.11                      | 345.70                     |
| 5.      | Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax)) | 811.85                       | 18.11                      | 345.70                     |
| 6.      | Equity Share Capital                                                                                                                       | 589.81                       | 589.81                     | 589.81                     |
| 7.      | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year                                        | 1,857.88                     | 1,857.88                   | 1,857.88                   |
| 8.      | Earnings Per Share (of Rs. 10/- each) (For continuing and discontinued operations) (1) Basic<br>(2) Diluted                                | 31.03.2021<br>13.76<br>13.76 | 31.03.2021<br>0.31<br>0.31 | 31.03.2021<br>7.04<br>7.04 |

## NOTES:

- No Leasing Business has been undertaken during the quarter.
- The above results were reviewed by the Audit Committee and thereafter taken on record and approved by Board of Directors at their meeting held on November 10, 2021.
- Figures for the quarter ended 30th Sept., 2020 and year ended 31st March 2021 have been regrouped wherever necessary to make them comparable with figures of the current quarter ended 30th September 2021.
- As the Company is engaged in a single primary business segment, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' notified under Section 133 of the Companies Act, 2013, read together with paragraph 7 of the Companies (Accounts) Rules, 2014 and the relevant provisions of the Companies Act, 2013 are not applicable.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges for the quarter ended 30th September, 2021 under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The detailed format of the same is available on the Stock Exchange website ([www.bseindia.com](http://www.bseindia.com)) & Company's website ([www.bervin.com](http://www.bervin.com))

For and on behalf of the Board of Directors

Place : New Delhi

Date : 10th November 2020

S. K. Murgai (Director)

DIN : 00040348

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## PUBLIC ANNOUNCEMENT



Business Finance Limited

## FIVE-STAR BUSINESS FINANCE LIMITED

Our Company was incorporated as Five-Star Business Credits Private Limited at Chennai, Tamil Nadu as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 7, 1984, issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Our Company was converted from a private limited company to a public limited company pursuant to board resolution dated September 7, 1988 and special resolution passed by the Shareholders at the EGM dated October 3, 1988. Consequently, the name of our Company was changed from 'Five-Star Business Credits Private Limited' to 'Five-Star Business Credits Limited' and the certificate of incorporation was amended on October 3, 1988. The name of our Company was subsequently changed to 'Five-Star Business Finance Limited' pursuant to board resolution dated March 25, 2015 and special resolution passed by our Shareholders at the EGM held on April 12, 2016, and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on May 13, 2016. For further details see, "History and Certain Corporate Matters" on page 196 of the Draft Red Herring Prospectus dated November 9, 2021 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on November 10, 2021. Our Company is registered with the Reserve Bank of India ("RBI") to carry on the business of non-banking financial institution without accepting public deposits (certificate of registration no. B-07.00286). For details, see "Government and Other Approvals" beginning on page 345 of the DRHP.

Registered and Corporate Office: New No. 27, Old No. 4, Taylor's Road, Kilpauk, Chennai 600 010, Tamil Nadu, India; Tel: +91 44 4610 6260; Website: www.fivestargroup.in; Contact Person: Shalini Baskaran, Company Secretary and Compliance Officer;

E-mail: cs@fivestargroup.in; Corporate Identity Number: U65991TN1984PLC010844

## OUR PROMOTERS: LAKSHMIPATHY DEENADAYALAN, HEMA LAKSHMIPATHY, SHRITHA LAKSHMIPATHY, MATRIX PARTNERS INDIA INVESTMENT HOLDINGS II, LLC AND SCI INVESTMENTS V

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF FIVE-STAR BUSINESS FINANCE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 27,519.45 MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 27,519.45 MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,571.02 MILLION BY SCI INVESTMENTS V, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 5,689.19 MILLION BY MATRIX PARTNERS INDIA INVESTMENT HOLDINGS II, LLC, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 95.58 MILLION BY MATRIX PARTNERS INDIA INVESTMENTS II EXTENSION, LLC, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,856.52 MILLION BY NORWEST VENTURE PARTNERS X - MAURITIUS, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 13,497.80 MILLION BY TPG ASIA VII SF PTE. LTD. (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,419.84 MILLION BY DEENADAYALAN RANGASAMY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 389.50 MILLION BY VARALAKSHMI DEENADAYALAN (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS" AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, SHALL BE REFERRED TO AS THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A TAMIL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF CHENNAI, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Investor Selling Shareholders, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). This Offer is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion of the "QIB Portion" provided that our Company and the Investor Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of RIBs using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 369 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with the SEBI on November 10, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and the respective BRLMs, i.e. ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Edelweiss Financial Services Limited at [www.edelweissfin.com](http://www.edelweissfin.com), Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com/](http://www.investmentbank.kotak.com/) and Nomura Financial Advisory and Securities (India) Private Limited at [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html). The Company invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company on or before 5 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 21 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 196 of the DRHP. The liability of the members of the Company is limited.

For details of the share capital and capital structure of the Company and the names of the signatories to the memorandum and the number of shares subscribed for by them see "Capital Structure" on page 62 of the DRHP.

| BOOK RUNNING LEAD MANAGERS                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | REGISTRAR TO THE OFFER                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
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|                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| ICICI Securities Limited<br>ICICI Venture House,<br>Appasaheb Marathe Marg,<br>Prabhadevi, Mumbai 400 025<br>Maharashtra, India<br>Tel: +91 22 6807 7100<br>E-mail: five-star.ipo@icicisecurities.com<br>Investor grievance e-mail:<br>customer-care@icicisecurities.com<br>Website: www.icicisecurities.com<br>Contact person: Sumit Singh /<br>Rupesh Khant<br>SEBI registration no.: INM000011179 | Edelweiss Financial Services Limited<br>6 <sup>th</sup> Floor, Edelweiss House<br>Off CST Road, Kalina<br>Mumbai 400 098<br>Maharashtra, India<br>Tel: +91 22 4009 4400<br>E-mail: fivestar.ipo@edelweissfin.com<br>Investor grievance e-mail:<br>customerservice.mb@edelweissfin.com<br>Website: www.edelweissfin.com<br>Contact person: Dhruv Bhavsar<br>SEBI Registration no.: INM0000010650 | Kotak Mahindra Capital Company Limited<br>1 <sup>st</sup> Floor, 27 BKC, Plot No. C-27<br>G Block, Bandra Kurla Complex<br>Bandra (East)<br>Mumbai 400 051<br>Maharashtra, India<br>Tel: +91 22 4037 4037<br>E-mail: fivestar.ipo@kotak.com<br>Investor grievance e-mail:<br>kmcocredssal@kotak.com<br>Website: https://investmentbank.kotak.com/<br>Contact person: Ganesh Rane<br>SEBI Registration no.: INM0000080704 | Nomura Financial Advisory and Securities (India) Private Limited<br>Ceetay House, Level 11 Plot F, Shivsagar Estate<br>Dr. Annie Besant Road, Worli<br>Mumbai 400 018 Maharashtra, India<br>Tel: +91 22 4037 4037<br>E-mail: fivestar.ipo@nomura.com<br>Investor grievance e-mail:<br>investorgrievances-in@nomura.com<br>Website: www.nomuraholdings.com/company/group/asia/india/index.html<br>Contact person: Vishal Kanjani / Sandeep Baid<br>SEBI Registration no.: INM000011419 | KFin Technologies Private Limited<br>(Formerly known as<br>Kany Fintech Private Limited)<br>Selenium, Tower B, Plot No. - 31 and 32,<br>Financial District, Nanakramguda, Serilingampally,<br>Hyderabad, Rangareddi 500 032 Telangana, India<br>Tel: +91 40 6716 2222<br>E-mail: sbfi.ipo@kfinfintech.com<br>Website: www.kfinfintech.com<br>Investor grievance e-mail:<br>einward.ris@kfinfintech.com<br>Contact person: M Murali Krishna<br>SEBI Registration Number: INR000000221 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FIVE-STAR BUSINESS FINANCE LIMITED

On behalf of the Board of Directors

Sd/-

Company Secretary and Compliance Officer

FIVE-STAR BUSINESS FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated November 9, 2021 with SEBI on November 10, 2021. The DRHP will be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), stock exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), respectively and is available at the respective websites of the BRLMs, i.e. ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Edelweiss Financial Services Limited at [www.edelweissfin.com](http://www.edelweissfin.com), Kotak Mahindra Capital Company Limited at [www.investmentbank.kotak.com/](http://www.investmentbank.kotak.com/) and Nomura Financial Advisory and Securities (India) Private Limited at [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act), pursuant to Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

## For Aayush Food and Herbs Limited

Place: Delhi

Date: 10.11.2021

Sd/-

Preeti Kataria

Company Secretary &amp; Compliance Officer

Notice is also given pursuant to Section 91 of the Companies Act, 2013, Rule 10 of the Companies (Management &amp; Administration) Rules, 2014 and Reg 42 of the SEBI (Listing Obligations &amp; Disclosure Requirements) Regulations, 2015 that the Register of Members and Share Transfer Books will remain closed from Wednesday, 24th November, 2021 to Tuesday, 30th November, 2021 (both days inclusive) for the purpose of annual closure of Books.

The result of voting will be declared within two working days from the conclusion of the A.G.M. i.e., on or before 2nd December, 2021 and results so declared along with the consolidated scrutinizer's report will be placed on the Company's website ([www.aayushfoods.com](http://www.aayushfoods.com)). The results shall also be immediately forwarded to the BSE Limited and Metropolitan Stock Exchange of India Limited.



