

Sale Notice

Essar Power (Jharkhand) Limited - In Liquidation

Huzefa Fakhri Sitabkhan, Liquidator

IP Registration No: IBBI/IPA-001/IP-P00031/2017-18/10115

Authorization for Assignment valid till December 23, 2023

Liquidator's Address: Think Capital Insolvency Professionals LLP,

1011-1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021.

Email: epjl.lq@gmail.com, huzefa.sitabkhan@gmail.com

E-Auction

Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date and Time of Auction:

Friday, September 08, 2023, at 3.00 p.m. to 4.00 p.m.

(With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by **Essar Power (Jharkhand) Limited - In Liquidation** forming part of Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide order dated January 03, 2020. The sale will be done by the undersigned through the e-auction platform www.eauctions.co.in.

ASSET	BLOCK	RESERVE PRICE	EARNEST MONEY DEPOSIT	BID INCREMENT AMOUNT
All the assets of the under construction thermal power plant (2 x 600 MW), including the immovable and movable assets located at Tori, Dist. Latehar, Jharkhand, the movable assets located at 4 different Container Freight Stations (CFS's) locations at Kolkata and the movable assets located at Netaji Subhash Chandra Bose Dock at Kolkata	Block 1	Rs.116,00,00,000/- (Indian Rupees One Hundred and Sixteen Crore only)	Rs.11,60,00,000/- (Indian Rupees Eleven Crore and Sixty Lakh only)	Rs.1,00,00,000/- (Indian Rupees One Crore only)
All the assets of the under construction thermal power plant (2 x 600 MW), including the immovable and movable assets located at Tori, Dist. Latehar, Jharkhand and the movable assets located at 4 different Container Freight Stations (CFS's) locations at Kolkata	Block 2	Rs.91,00,00,000/- (Indian Rupees Ninety-One Crore only)	Rs.9,10,00,000/- (Indian Rupees Nine Crore and Ten Lakh only)	Rs.75,00,000/- (Indian Rupees Seventy-Five Lakh only)
All the assets of the under construction thermal power plant (2 x 600 MW), including the immovable and movable assets located at Tori, Dist. Latehar, Jharkhand Only	Block 3	Rs.87,50,00,000/- (Indian Rupees Eighty-Seven Crore and Fifty Lakh only)	Rs.8,75,00,000/- (Indian Rupees Eight Crore and Seventy-Five Lakh only)	Rs.75,00,000/- (Indian Rupees Seventy-Five Lakh only)
All the plant and machinery and other moveable assets of the under construction thermal power plant (2 x 600 MW), located at Tori, Dist. Latehar, Jharkhand Only	Block 4	Rs.71,50,00,000/- (Indian Rupees Seventy-One Crore and Fifty Lakh only)	Rs.7,15,00,000/- (Indian Rupees Seven Crore and Fifteen Lakh only)	Rs.75,00,000/- (Indian Rupees Seventy-Five Lakh only)
Selected Machineries of the under construction thermal power plant (2 x 600 MW), located at Tori, Dist. Latehar, Jharkhand Only	Block 5	Rs.52,00,00,000/- (Indian Rupees Fifty-Two Crore only)	Rs.5,20,00,000/- (Indian Rupees Five Crore and Twenty Lakh only)	Rs.50,00,000/- (Indian Rupees Fifty Lakh only)
All the plant and machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at 4 different CFS's locations at Kolkata and the movable assets located at Netaji Subhash Chandra Bose Dock at Kolkata	Block 6	Rs.28,75,00,000/- (Indian Rupees Twenty-Eight Crore and Seventy-Five Lakh only)	Rs.2,87,50,000/- (Indian Rupees Two Crore Eighty-Seven Lakh and Fifty Thousand only)	Rs.25,00,000/- (Indian Rupees Twenty-Five Lakh only)
All the plant and machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at Netaji Subhash Chandra Bose Dock at Kolkata	Block 7	Rs.25,00,00,000/- (Indian Rupees Twenty-Five Crore only)	Rs.2,50,00,000/- (Indian Rupees Two Crore and Fifty Lakh only)	Rs.25,00,000/- (Indian Rupees Twenty-Five Lakh only)
Selected MS Fabricated Steel and Scrap of the under construction thermal power plant (2 x 600 MW), located at Tori, Dist. Latehar, Jharkhand Only	Block 8	Rs.20,00,00,000/- (Indian Rupees Twenty Crore only)	Rs.2,00,00,000/- (Indian Rupees Two Crore only)	Rs.25,00,000/- (Indian Rupees Twenty-Five Lakh only)

ASSET	BLOCK	RESERVE PRICE	EARNEST MONEY DEPOSIT	BID INCREMENT AMOUNT
All the plant and machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at 4 different CFS's locations in Kolkata	Block 9	Rs.3,81,50,000/- (Indian Rupees Three Crore Eighty-One Lakh and Fifty Thousand only)	Rs.38,15,000/- (Indian Rupees Thirty-Eight Lakh and Fifteen Thousand only)	Rs.5,00,000/- (Indian Rupees Five Lakh only)
Plant and Machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at CFS Century JJP, Kolkata	Block 10	Rs.3,60,00,000/- (Indian Rupees Three Crore and Sixty Lakh only)	Rs. 36,00,000/- (Indian Rupees Thirty-Six Lakh only)	Rs.5,00,000/- (Indian Rupees Five Lakh only)
Plant and Machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at CFS Container Corporation of India Limited, Kolkata	Block 11	Rs.16,20,000/- (Indian Rupees Sixteen Lakh and Twenty Thousand only)	Rs.1,62,000/- (Indian Rupees One Lakh and Sixty-Two Thousand only)	Rs.1,00,000/- (Indian Rupees One Lakh only)
Plant and Machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at CFS Century Sonai, Kolkata	Block 12	Rs.8,10,000/- (Indian Rupees Eight Lakh and Ten Thousand only)	Rs.81,000/- (Indian Rupees Eighty-One Thousand only)	Rs.50,000/- (Indian Rupees Fifty Thousand Only)
Plant and Machinery and other movable assets of the under construction thermal power plant (2 x 600 MW), located at CFS Central Warehousing Corporation, Kolkata	Block 13	Rs.4,05,000/- (Indian Rupees Four Lakh and Five Thousand only)	Rs. 40,500/- (Indian Rupees Forty Thousand and Five Hundred only)	Rs.25,000/- (Indian Rupees Twenty-Five Thousand Only)

Terms and Condition of the E-auction are as under

- E-Auction will be conducted on an “AS IS WHERE IS”, “AS IS WHAT IS”, “WHATEVER THERE IS BASIS” and “WITHOUT RECOURSE BASIS” through approved service provider M/s Linkstar Infosys Private Limited (www.eauctions.co.in).
- The Complete E-Auction process document containing the details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, Confidentiality Undertaking, Letter of Authority for site visit, General Terms and Conditions of online auction sale are available on website www.eauctions.co.in. Contact: Mr. Dixit Prajapati at +91 78741 38237 and admin@eauctions.co.in.
- On-going to the link www.eauctions.co.in, bidders will have to search for the mentioned company by using either one of the two options, (i) Company's name (ESSAR POWER (JHARKHAND) LIMITED), or by, (ii) State and property type.
- The Auction is conducted as per the further Terms and Conditions of the Bid document and as per the procedure set out therein. Bidders may go through the website of the service provider, www.eauctions.co.in and of Corporate Debtor, www.epjl.co.in for bid documents, the details of the secured asset put up for auction / obtaining the bid form.
The intending bidders, prior to starting their due diligence process, should submit the eligibility documents. Kindly note that it is mandatory for the intending bidders to submit the following documents in advance, not later than **August 25, 2023 (Friday)**,
 - Confidentiality Undertaking by the Prospective Bidder (Format C)
 - Notarised Affidavit and Undertaking by the Prospective Bidder (Format D)
 - Letter of Authorization by the Prospective Bidder (Format E) alongwith Undertaking of Authorised Representative (Appendix to Format E)
 - Additional Undertaking by the Prospective Bidder (Format F)
All the above-mentioned documents are available in the process memorandum.
- Basis the documents submitted, if the intending bidder meets the eligibility criteria of the auction, then he / she / they will be declared as the Eligible Bidders, within 24 hours of submission of the above-mentioned documents.
- The Eligible Bidders, prior to submitting their EMD or bid, should make their independent inquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. The properties mentioned above can be inspected only by the eligible bidders by contacting Mr. Nikhil Sharma at +91 88285 76197 and emailing the Liquidator alongwith the below mentioned documents. The inspection will not be allowed without prior appointment.
- The inspection or the due diligence of the assets put up for auction can be conducted only by the Eligible Bidders. The inspection of the assets located at Tori, Netaji Subhash Chandra Bose Dock and the 4 CFSs locations in Kolkata will be conducted between **August 28, 2023 (Monday) and September 04, 2023 (Monday)**. The inspection of the assets will be facilitated between 11:00 AM to 4:00 PM for all the dates.
- The Eligible Bidders can request for inspection on other dates; however, the Liquidator reserves the right to not arrange a site visit for any reason whatsoever, irrespective of the request of the auction process applicant.

9. The Eligible Bidders are required to deposit Earnest Money Deposit (EMD) amount through DD / NEFT / RTGS in the Account of “Essar Power (Jharkhand) Limited - In Liquidation”, Account No.: 000405122934, ICICI Bank, Branch: Nariman Point, Mumbai, IFSC Code - ICIC0000004, drawn on any Scheduled Bank before 5 PM on **September 06, 2023 (Wednesday)**.
10. The Eligible Bidders should submit the evidence for EMD Deposit in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address Proof (3) PAN Card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Notarised Affidavit and Undertaking by the Prospective Bidder, as per Format D (7) Board Resolutions in case of company or Authority Letter in case of a Partnership firm or LLP and Address Proof (8) Bid Application Form as per Annexure I (9) Declaration by Bidder, as per Annexure II, (10) Confidential Undertaking by the Prospective Bidder, as per Format C, (11) Letter of Authorization by the Prospective Bidder, as per Format E, alongwith the Undertaking of the Authorised Representative, as per Appendix to Format E, (12) Additional Undertaking by the Prospective Bidder, as per Format F. The Formats and the Annexures can be downloaded from www.eauctions.co.in. These documents should reach the office of the liquidator or by e-mail, at the address given below on or **before 5 PM on September 06, 2023 (Wednesday)**.
11. The name of the Eligible Bidders will be identified by the Liquidator to participate in e-auction on the portal (www.eauctions.co.in). The e-auction service provider (Linkstar Infosys Private Limited) will provide User id and password by email to eligible bidders.
12. In case, a bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes with unlimited extension. The Eligible Bidder who submits the highest bid amount (not below the reserve price) on closure of e-Auction process shall be declared as the Successful Bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Liquidator. **The Highest bid amount is exclusive of applicable GST, TCS and any other applicable stamp duties / transfer charge, fees etc.**
13. It is advisable and recommended to bid before end time of extended period to avoid last moment issues like connectivity problem, power cut problem, internet failure and non-submission of bid due to any other circumstances. Linkstar Infosys Private Limited shall not be liable for non-submission of last moment bids due to such reason.
14. The EMD of the Successful Bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded within the timelines mentioned in the process memorandum. The EMD shall not bear any interest. The Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount - EMD Amount) within 30 days from the date of the e-auction. The timeline for payment of entire sale consideration can be extended up to 90 (Ninety) days from the date of the e-auction. However, the payment made after the 30 (Thirty) days from the date of the e-auction shall attract interest at the rate of 12%. Default in deposit of the balance amount including the stated interest, if any by the Successful Bidder within the time limit as mentioned in the LOI would entail cancellation of sale and forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.
15. The Successful Bidder shall bear the applicable stamp duties / transfer charge, fees etc. and all the statutory / non- statutory dues, taxes, rates, assessment charges, fees etc. in respect of the assets put on auction.
16. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel the e-Auction or withdraw any property or portion thereof from the auction proceeding or change any terms of auction at any stage without assigning any reason thereof.
17. The sale certificate / agreement will be issued in the name of the Successful Bidder only and will not be issued in any other name.
18. The sale shall be subject to provisions of Insolvency and Bankruptcy Code, 2016 and Regulations made thereunder. **E-auction date & Time: September 08, 2023 (Friday) from 3.00 PM to 4.00 PM (with unlimited extension of 5 min.)**
19. The Eligible Bidders, participating in the E-Auction, will have to bid for at least the Reserve Price, and increase their bid by a minimum incremental amount as mentioned in the table above.
20. It shall be the endeavor of the Liquidator to sell all blocks and maximize overall recovery. While evaluating bids, the Liquidator may provide preference to bids for more than one block. The Liquidator may provide preference to bid (or combination of bids) that provides higher overall recovery even if, for one particular block, some other bid provides for a higher offer than a consolidated bid for that one block.

Huzefa Fakhri Sitabkhan
Liquidator
Essar Power (Jharkhand) Limited - In Liquidation
 IP Registration No: IBBI/IPA-001/IP-P00031/2017-18/10115
 Authorization for Assignment valid till December 23, 2023
 Think Capital Insolvency Professionals LLP,
 1011-1012, Dalamal Tower, Free Press Journal Marg,
 211, Nariman Point, Mumbai - 400 021.
 Email: epjl.lq@gmail.com, huzefa.sitabkhan@gmail.com

Date: August 10, 2023
Place: Mumbai

**ESSAR POWER (JHARKHAND) LIMITED -
IN LIQUIDATION**

U31101DL2005PLC211274

E-AUCTION SALE NOTICE**Sale of Assets**

Assets of the under construction thermal power plant (2x600 MW) of Essar Power (Jharkhand) Limited, including the movable and immovable assets located at Tori, Dist. Latehar, Jharkhand and the movable assets located at Netaji Subhash Chandra Bose Dock and the 4 Container Freight Stations (CFSs) at Kolkata, i.e., Century JJP, Central Warehousing Corporation, Container Corporation of India Limited, and Century Sonai are being put on sale.

E-Auction on September 08, 2023 from 3 PM to 4 PM at web portal of: www.eauctions.co.in.

Call at +91 88285 76197 or Email at epjl.lq@gmail.com for more information. Detailed Sale Notice uploaded on the website: www.eauctions.co.in.

For Essar Power (Jharkhand) Limited - In Liquidation
Huzefa Fakhri Sitabkhan, Liquidator
IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till December 23, 2023
huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

Date: August 10, 2023

Place: Mumbai

Hindi 8w x 8h

एस्सार पावर (झारखंड) लिमिटेड -परिसमापनाधीन

U31101DL2005PLC211274

ई-नीलामी बिक्री सूचना**परिसंपत्तियों की बिक्री**

एस्सार पावर (झारखंड) लिमिटेड के निर्माणधीन थर्मल पावर प्लांट (2x600 मेगावाट) सहित तोरी, जिला लातेहार, झारखंड की चल एवं अचल परिसंपत्तियों और कोलकाता में नेताजी सुभाष चंद्र बोस डॉक में स्थित चल परिसंपत्तियां और 4 कंटेनर फ्रेट स्टेशनों (सीएफएस) अर्थात् संचुरी जेजेपी, सेंट्रल वेयरहाउसिंग कॉर्पोरेशन, कंटेनर कॉर्पोरेशन ऑफ इंडिया लिमिटेड एवं संचुरी सोनई में स्थित चल परिसंपत्तियों को बिक्री के लिए रखा जा रहा है।

ई-नीलामी 08 सितंबर, 2023 अप. 3 बजे से 4 बजे तक पोर्टल www.eauctions.co.in पर।

अधिक जानकारी के लिए +91 88285 76197 पर कॉल करें या ई-मेल epjl.lq@gmail.com करें। विस्तृत बिक्री सूचना वेबसाइट www.eauctions.co.in पर अपलोड की गई है।

कृते एस्सार पावर (झारखंड) लिमिटेड - परिसमापनाधीन
हुजेफा फखरी सीताबखान, परिसमापक
IBBI/IPA-001/IP-P00031/2017-18/10115

एसाइनमेंट का प्राधिकार 23 दिसम्बर, 2023 तक वैध
huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

तिथि: 10 अगस्त, 2023

स्थान: मुंबई

एस्सार पावर (झारखंड) लिमिटेड - परिसमापनामध्ये

यू31101डीएल2005पीएलसी211274

ई - लिलाव विक्री सूचना**मालमत्तेची विक्री**

तोरी, जिल्हा लातेहार, झारखंड येथील स्थावर आणि जंगम मालमत्ता आणि कोलकाता येथील नेताजी सुभाष चंद्र बोस डॉक येथील जंगम व 4 कंटेनर फ्रेट स्टेशन (सीएफएस) येथील अर्थात् संचुरी जेजेपी, सेंट्रल वेअरहाउसिंग कॉर्पोरेशन, कंटेनर कॉर्पोरेशन ऑफ इंडिया लिमिटेड आणि संचुरी सोनाई येथे स्थित जंगम समाविष्ट करून एस्सार पावर (झारखंड) लिमिटेडच्या निर्माणधीन थर्मल पावर प्लांट (2600 मे. वॅ.) ची मालमत्ता विक्रीसाठी ठेवण्यात आली आहे.

ई-लिलाव 08 सप्टेंबर, 2023 रोजी दु. 3 ते दु. 4 पर्यंत www.eauctions.co.in च्या वेब पोर्टलवर होईल.

अधिक माहितीसाठी +91 88285 76197 येथे संपर्क करा किंवा epjl.lq@gmail.com येथे ईमेल करा. विस्तृत विक्री सूचना संकेतस्थळ www.eauctions.co.in वर अपलोड करण्यात आली आहे.

एस्सार पावर (झारखंड) लिमिटेड - समापनामध्ये करिता
हुजेफा फखरी सीताबखान, समापक
IBBI/IPA-001/IP-P00031/2017-18/10115

असाईनमेंटकारीता अधिकृती 23 डिसेंबर, 2023 पर्यंत वैध आहे.
huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

दिनांक: 10 ऑगस्ट, 2023

स्थळ: मुंबई

Bengali

एस्सार पाওয়ার (झारखंड) लिमिटेड -

अवलुप्तिर पथे

U31101DL2005PLC211274

ई-नीलाम विक्रय विज्ञप्ति**सम्पत्ति विक्रय**

एस्सार पाওয়ার (झारखंड) लिमिटेडचे निर्माणधीन थर्मल पाওয়ার प्लांटचे (2 x 600 MW) सम्पत्ति, याचे टोरी, जेला लातेहार, झारखंड आणि नेताजी सुभाष चंद्र बोस डॉक अवस्थित अचल आणि चल सम्पत्ति आणि कोलकाताचे 4 कंटेनर फ्रेट स्टेशन्स (CFSs), अर्थात् सेंचुरी JJP, सेण्ट्रल पाव्हर हाउसिंग कॉर्पोरेशन, कंटेनर कॉर्पोरेशन ऑफ इंडिया लिमिटेड आणि सेंचुरी सोनाई अवस्थित चल सम्पत्ति विक्रीसाठी ठेवण्यात आली आहे।

ई-नीलाम, 08 सप्टेंबर, 2023 बिक्रेल 3 टे थेके बिक्रेल 4 टे पर्यंत www.eauctions.co.in वेबसाइट पर।

+91 88285 76197 नम्बरे कल करून अथवा epjl.lq@gmail.com -ए मेल करे आरओ बिशद जानते पारने। बिशद विक्रय विज्ञप्ति वेबसाइट: www.eauctions.co.in -ए आपलोड करे होये।

पक्के एस्सार पाওয়ার (झारखंड) लिमिटेड - अवलुप्तिर पथे
हजेफा फखरी सीताबखान, समापक
IBBI/IPA-001/IP-P00031/2017-18/10115

आसाइनमेंटकारीता अधिकृती 23 डिसेंबर, 2023 पर्यंत वैध
huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com

तिथि: 10 ऑगस्ट, 2023

स्थान: मुंबई