

G. K. CONSULTANTS LIMITED

CIN-L74140DL1988PLC034109
Regd. Office: 17B/35, Ground Floor Punjabi Bagh West, Delhi-110026
Website: www.gkconsultantsltd.com; Email: akg\_gkcl@yahoo.co.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER, 2025

The Board of Directors of the Company, at its meeting held on 08 November 2025, approved the unaudited financial results of the Company for the quarter ended 30th September 2025.

The financial results, along with the Limited Review Report of the Statutory Auditors, are available on the Company's website at https://gkconsultantsltd.com and can be accessed by scanning the QR code provided.



For G.K. Consultants Limited Sd/- Saroj Gupta Managing Director DIN 07793920

Date : 8th November, 2025 Place : Delhi

Form No. INC-25A Advertisement for Conversion of Public Company into a Private Company

Before the Regional Director, Ministry of Corporate Affairs, Northern Region, New Delhi
In the matter of the Section 14 of the Companies Act, 2013 and Rule 41 of the Companies (Incorporation) Rules, 2014

PUNJAB APPAREL PARK LIMITED (CIN: U51311PB2003PLC026500) having its Registered Office at PUNJAB TRADE CENTRE BUILDING, OPP MANJU CINEMA, ADJ SBI, MILLER GANJ, LUDHIANA-141003, PUNJAB

For & on behalf of applicant Sd/- SANJEEV KUMAR GUPTA (MANAGING DIRECTOR) DIN : 00287811

Nice Projects Limited - In Liquidation Regd. Off.: C-56A, Kalka Ji, New Delhi, Delhi, India - 110019

E-Auction Sale of Asset of Corporate Debtor under the Insolvency and Bankruptcy Code, 2016 (IBC) Date and Time of E-Auction: 03rd December 2025, Wednesday at 11:00 AM to 02:00 PM (With unlimited extension of 5 minutes each) SALE NOTICE

Table with 4 columns: ASSETS, Reserve Price, Earnest Money Deposit ("EMD") Money, Bid Incremental Value

The sale shall be subject to the Terms and Conditions prescribed in the "E-Auction Process Information Document" available at https://ibbi.baanknet.com/eauction-ibbi/asset-listing to the following conditions:

- 1. It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale.
2. E-Auction will be conducted on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS, NO RECOURSE BASIS" through approved service provider i.e. Banknet Portal's website: https://ibbi.baanknet.com/eauction-ibbi/asset-listing
3. The timeline of auction is as follows:

Table with 6 columns: S. No., Description, Start Date, Start Time, Last Date, Last Time

- 4. The time period for payment by successful bidder shall be 90 days as provided in Clause (12) of Para 1 of Schedule I of IBBI Liquidation Regulation provided payments made after thirty days shall attract interest @ 12%.
5. More details are available in e-auction Process Information Document updated on e-auction website i.e. https://ibbi.baanknet.com/eauction-ibbi/asset-listing.
6. For any query Contact: Helpline number: 82912 20220; Email ID: support.baanknet@psballiance.com Or contact Mr. Vivek Partii (Liquidator), Contact No: +91 9810015003, mail id: liq.niceprojects@gmail.com, communication address: A-166, 2nd Floor Defence Colony, New Delhi 110024.

Nice Projects Limited in Liquidation IBBI/PA-001/IP-P00813/2017-2018/11376 A-166, 2nd Floor Defence Colony, New Delhi 110024

KVB Karur Vysya Bank Asset Recovery Branch, No.6, 3rd Floor, Opp: Metr Pusa Road, Karol Bagh, New Delhi - 110 005

E-AUCTION NOTICE E-AUCTION ON 28.11.2025 PUBLIC NOTICE FOR SALE OF IMMOVABLE PROPER UNDER SARFAESI ACT, 2002

In exercise of powers conferred under the Securitization and Reconstruction of Financial Assets of Security Interest Act, 2002 and Security Interest (Enforcement) Rules, 2002 and pursuant to secured assets of the following borrowers taken by Authorized Officer for recovery of the mentioned below, due to The Karur Vysya Bank Ltd, of the under mentioned branches borrowers/guarantors.

Whereas the undersigned has decided to put up for E-auction of the immovable properties in way of E-Tender for purchase of the following assets on "AS IS WHERE IS", "AS IS" "WHATEVER THERE IS" and "WITHOUT RECOURSE" basis.

Table with 7 columns: S. Name of Borrower, Lending Branch, Location of property, Nature of property, Reserve Price (in Rs.), EMD amount (in Rs.), / Ph.No. / Email

Details of borrowers: Sl.No-1- Kamla Nagar Branch Name of Borrower-1. M/s JSS Tradex Private Limited, Regd office at H. NO.-14 & 15, 1st Floor,Block-C Pocket-4, Sector-6, Rohini, Delhi-110085; 2. Mr. Hemant Kaushik, S/o Mr.Niranjan Lal Kaushik, R/O 2236 Gali Anar, Kinari Bazar, Chandni Chowk Delhi - 110006; 3. Mr. Pawan Kumar, S/o Mr. Bhagwan Sharma, R/O RZ - 1101 B/9, Gali No -12, Sadh Nagar (South West Delhi), Palam, New Delhi - 110045; 4. Mr. Sunil Kumar Sharma, S/o Mr. Narender Kumar Sharma, R/O House No - 1652/9, Kath Mandi, Ward No 2 Rewari 123401 (Haryana) and 5. Mrs. Nirmala Devi, W/o Mr.Bhagwan Sharma, R/O RZ - 1101 B/9, Gali No -12, Sadh Nagar (South West Delhi), Palam, New Delhi - 110045 The Total Due: As on 31.10.2025 is Rs.8,23,29,511.15 (Rupees Eight Crore Twenty Three Lakh Twenty Nine Thousand Five Hundred Eleven and Paise Fifteen Only) with further interest, Costs, other charges and expenses thereon.

Mortgage Assets: Entire Ground Floor(350 sq yards) without roof rights & Portion of First Floor(230 sq yards) & Second Floor (230 sq yards) with roof rights, residential cum commercial built up at 1652/9, Kath Mandi, Near Jhajjar Chowk, tehsil & district, Rewari, Haryana and bounded on : North : Shop of Shri. Jitendra South : Property of Jai Narayan East : Property of Gyan Chand Batia West : Road Kath Mandi Reserve Price - Rs. 3,00,00,000.00 EMD - Rs.30,00,000.00

Table with 2 columns: Inspection of the Asset, All working Days - From 10.11.2025 to 27.11.2025 between 11.00 AM to 5.00 PM

For detailed terms and conditions of the sale, please refer to the link provided in our Bank's Secured Creditor's website, i.e. www.kvb.co.in/Property\_Under\_Auction and also at the web portal https://BankAuctions.IN of our e auction service provider M/s. 4Closure. Prior Encumbrance - NIL (Brought to the knowledge of Bank) Statutory 15 day's Notice under Rule 8(6) along with rule 9(1) of the SARFAESI Act, 2002 The borrower/s and guarantor/s are hereby notified to pay the dues as mentioned above along with up to date interest and ancillary expenses before the date of E-Auction, failing which the Schedule property will be auctioned/sold and balance dues, if any, will be recovered with interest and cost. Date : 10.11.2025 For Authorized Officer The Karur Vysya Bank Ltd

BELLA CASA FASHION & RETAIL LIMITED

Regd Office : E-102,103, EPIP, Sitapura Industrial Area, Jaipur. CIN: L17124RJ1996PLC011522 Tel: 0141-2771844, Email: info@bellacasa.in, website: www.bellacasa.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30,2025 (Rs in lacs except for EPS)

Table with 6 columns: Sl. No, Particulars, Quarter Ended (September 30, 2025, June 30, 2025, September 30, 2024), Six Months Ended (September 30, 2025, September 30, 2024), March 31, 2025 (Audited)

Disclosures 1. The above financial results are reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on November 08, 2025. 2. The above is an extract of the detailed format of Financial Results for the quarter ended on 30th September, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of these Financial Results are available on the websites of the Stock Exchange (www.bseindia.com) and on Company's website www.bellacasa.in.



Place: Jaipur Date: November 08, 2025 For and on behalf of Bella Casa Fashion & Retail Limited (Saurav Gupta) Whole Time Director (DIN: 07106619)

Home First Finance Company India Limited CIN: L65990MH2010PLC240703 Website: homefirstindia.com Phone No.: 180030008425 Email ID: loanfirst@homefirstindia.com

POSSESSION NOTICE REF: POSSESSION NOTICE UNDER SUB-RULE (1) OF RULE 8 OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

WHEREAS the undersigned being the Authorized Officer of HOME FIRST FINANCE COMPANY INDIA LIMITED, pursuant to demand notice issued on its respective dates as given below, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 calling upon you/Borrowers, the under named to pay outstanding dues as within 60 days from the date of respective notices. You/Borrowers all, however, have failed to pay the said outstanding dues within stipulated time, hence HOME FIRST FINANCE COMPANY INDIA LIMITED are in exercise and having right as conferred under the provision of sub section (4) of section 13 of SARFAESI ACT, 2002 read with rules thereunder, taken POSSESSION of the secured assets as mentioned herein below:

Table with 5 columns: Sr. No, Name of Borrowers/ Co-Borrowers/ Guarantors, Description of Mortgaged Property, Date of Demand Notice, Total O/s as on date of Demand Notice (in INR), Date of possession

The borrower having failed to repay the amount, notice is hereby given to the borrower / Guarantor and the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 of the said rule on the date mentioned above. The BORROWERS/ GUARANTORS and the PUBLIC IN GENERAL are hereby cautioned not to deal with the above referred Properties/Secured Assets or any part thereof and any dealing with the said Properties/Secured Assets shall be subject to charge of HOME FIRST FINANCE COMPANY INDIA LIMITED for the amount mentioned hereinabove against Properties/Secured Assets which is payable with the further interest thereon until payment in full. The borrower's attention is invited to the provisions of subsection (8) of Section 13 of the Act, in respect of time available to redeem the secured asset. Place: NCR, Rajasthan, Western UP Date: 10-11-2025 Authorised Officer, Home First Finance Company India Limited

THE BUSINESS DAILY FOR DAILY BUSINESS FINANCIAL EXPRESS



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**ASBA\* Simple, Safe, Smart way of Application!!!**

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated September 17, 2021, CBOT Circular No. 3 of 2023 dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 505 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpIyes&ntmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpIyes&ntmid=35) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpIyes&ntmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: [ipo.ipi@npci.org.in](mailto:ipo.ipi@npci.org.in).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Day after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum period of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allotment if made to the Anchor Investor ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value ₹ 1 each shall be added to QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Qualified Institutional Buyers (other than the Anchor Investor Portion) and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹20.20 million and up to ₹1 million and two-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders (defined herein), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 505 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as Regards its Objects: For information on the main objects of our Company, please see "History and Certain Corporate Matters - Main objects of our Company" on page 322 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 561 of the RHP.

Liability of the Members of our Company: Limited by shares.

Amount of Share Capital of our Company and Capital Structure: As on the date of the RHP, the authorised share capital of our Company is ₹ 1,250,000,000 divided into 1,250,000,000 Equity Shares of face value of ₹ 1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹280,095,145 divided into 280,095,145 Equity Shares of face value of ₹1 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 109 of the RHP.

Names of the Initial Signatories to the Memorandum of Association of the Company and the Number of Equity Shares Subscribed by them: The initial signatories of the Memorandum of Association of the Company are as follows: 5,000 equity shares of face value ₹ 10 each to Pawan Kumar Garg and 5,000 equity shares of face value ₹ 10 each to Yogesh Dua. For details of the share capital history of our Company please see "Capital Structure" beginning on page 109 of the RHP.

Listing: The Equity Shares of face value ₹ 1 each offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares of face value ₹ 1 each pursuant to their letters dated April 17, 2025, each, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus and the Prospectus has been filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, please see section titled "Material Contracts and Documents for Inspection" on page 561 of the RHP.

Disclaimer Clause of Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents. The investors are advised to refer to page 479 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 481 of the RHP for the full text of the disclaimer clause of BSE.

Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 481 of the RHP for the full text of the disclaimer clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value ₹ 1 each in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the RHP.

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| <p><b>Motilal Oswal Investment Advisors Limited</b><br/>Motilal Oswal Tower, Rahimullah Sayani Road<br/>Opposite Park ST Depot, Prabhadevi,<br/>Mumbai - 400025 Maharashtra, India<br/>Tel: +91 22 7193 4380; E-mail: <a href="mailto:fuyajama.ipo@motilaloswal.com">fuyajama.ipo@motilaloswal.com</a><br/>Investor grievance e-mail: <a href="mailto:moiaipredressal@motilaloswal.com">moiaipredressal@motilaloswal.com</a><br/>Website: <a href="http://www.motilaloswalgroup.com">www.motilaloswalgroup.com</a><br/>Contact person: Sukant Goel/ Ronak Shah<br/>SEBI registration no.: INM000011005</p> | <p><b>SBI Capital Markets Limited</b><br/>1501, 15th floor, A &amp; B Wing, Parinee Crescenzo,<br/>Bandra Kurla Complex, Bandra (East),<br/>Mumbai- 400051 Maharashtra, India<br/>Tel: +91 22 4006 9807; E-mail: <a href="mailto:fuyajama.ipo@sbicaps.com">fuyajama.ipo@sbicaps.com</a><br/>Investor grievance e-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a><br/>Website: <a href="http://www.sbicaps.com">www.sbicaps.com</a><br/>Contact Person: Kristina Dias<br/>SEBI registration no.: INM000003531</p> |
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| <p><b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b><br/>C-101, Embassy 247, L B S Marg, Vikhroli (West),<br/>Mumbai - 400083 Maharashtra, India<br/>Telephone: +91 810 811 4949<br/>E-mail: <a href="mailto:fuyajama.ipo@in.mpmf.com">fuyajama.ipo@in.mpmf.com</a><br/>Investor grievance e-mail: <a href="mailto:fuyajama.ipo@in.mpmf.com">fuyajama.ipo@in.mpmf.com</a><br/>Website: <a href="http://www.in.mpmf.com">www.in.mpmf.com</a><br/>Contact Person: Shanti Gopalkrishnan<br/>SEBI Registration No.: INR000040568</p> | <p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b><br/><b>Mayuri Gupta</b><br/><b>FUJIYAMA POWER SYSTEMS LIMITED</b><br/>53A/6, Near NDPL Grid Office, Near Metro Station, Industrial Area<br/>Sat Guru Ram Singh Marg, Delhi 110015, India<br/>Telephone: +91 011 41055305; E-mail: <a href="mailto:cs1@utsolarfuyajama.com">cs1@utsolarfuyajama.com</a><br/>Website: <a href="http://www.utsolarfuyajama.com">www.utsolarfuyajama.com</a></p> <p>Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares of face value ₹ 1 each in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.</p> |
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 36 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, Motilal Oswal Investment Advisors Limited at [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com), SBI Capital Markets Limited at [www.sbicaps.com](http://www.sbicaps.com) and at the website of the Company, Fujiyama Power Systems Limited at [www.utsolarfuyajama.com](http://www.utsolarfuyajama.com) and the websites of the Stock Exchanges, for BSE at [www.bseindia.com](http://www.bseindia.com) and for NSE Limited at [www.nseindia.com](http://www.nseindia.com).

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: [www.utsolarfuyajama.com](http://www.utsolarfuyajama.com), [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com), [www.sbicaps.com](http://www.sbicaps.com) and [www.in.mpmf.com](http://www.in.mpmf.com), respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, FUJIYAMA POWER SYSTEMS LIMITED: Tel: +91 011 41055305; BRLMs: Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; SBI Capital Markets Limited, Tel: +91 22 4006 9807 and Syndicate Members: Motilal Oswal Financial Services Limited, Telephone: +91 22 7193 4200 / +91 22 7193 4263; SBICAP Securities Limited, Telephone: +91 22 6931 6411 and Investec Capital Services (India) Private Limited, Telephone: +91 22 6849 7400 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Alankit Imaginations Limited, Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Asit C. Mehta Investment Intermediates Limited, Axis Capital Limited, Centum Broking Limited, Dalal & Broacha Stock Broking Pvt Ltd, Finwizard Technology Private Limited, HDFC Securities Limited, ICICI Securities Limited, IIFL Capital Services Limited, JM Financial Services Limited, Kantilal Chhaganlal Securities Pvt.Ltd, Keynote Capitals Limited, KJMC Capital Market Services

Limited, Kotak Securities Limited, LKP Securities Limited, Nirmal Bang Securities Pvt. Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Rastlal Share And Stock Brokers Ltd, RR Equity Brokers Pvt Ltd, Sharekhani Limited, SMC Global Securities Limited, SS Corporate Securities Limited, TradeBulls Securities (P) Ltd, Upstox Securities Private Limited, YES Securities (India) Limited.

ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited.

PUBLIC OFFER ACCOUNT BANK AND SPONSOR BANK: Axis Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Delhi  
Date: November 8, 2025

For FUJIYAMA POWER SYSTEMS LIMITED  
On behalf of the Board of Directors  
Sgt.  
Mayuri Gupta  
Company Secretary and Compliance Officer

FUJIYAMA POWER SYSTEMS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 7, 2025 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLMs i.e., Motilal Oswal Investment Advisors Limited at [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com), SBI Capital Markets Limited at [www.sbicaps.com](http://www.sbicaps.com) and the website of the Company at [www.utsolarfuyajama.com](http://www.utsolarfuyajama.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 36 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdictions where such offers and sales are made.

**KVB Kanur Vysya Bank**  
KVB Kanur Vysya Bank  
KVB Kanur Vysya Bank

करकूर वैश्य बैंक लिमिटेड: आरित वसुली शाखा नंबर 6, तीसरी मंजिल, मेट्रो प्लान नंबर 80 के समूचे, पूसा रोड, करकूर नगर, नई दिल्ली-110005 मोबाइल: 7823919520  
दूरभाष: 011-35008283 ई-मेल: [arbdelhi@kvbmail.com](mailto:arbdelhi@kvbmail.com)

ई-नीलामी सूचना ई-नीलामी की तिथि : 28.11.2025

सर्कारी अधिनियम, 2002 के तहत अत्यंत सम्पत्तियों की बिक्री हेतु सार्वजनिक सूचना

प्रतिभूति हित (प्रवर्तन) निमम, 2002 के नियम 8(6) एवं नियम 9 के प्रावधानों के साथ पहिल दिवसीय अरिलियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अत्यंत अरिलियों की बिक्री हेतु ई-नीलामी बिक्री सूचना।

विशेष अरिलियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 और प्रतिभूति हित (प्रवर्तन) निमम, 2002 के तहत प्रवर्तन अरिलियों का प्रयोग करते हुए और निम्नलिखित अरिलियों/अरिलियों/अरिलियों के ककर वैश्य बैंक लिमिटेड को देय सुरक्षित अरिलियों की बिक्री के लिए प्रतिकृत अरिलियों द्वारा निम्नलिखित ककरों को प्रतिभूति अरिलियों के ककर के अन्तर्गत में।

अरिलियों के अरिलियों को न अत्यंत सर्पत्तियों की ई-नीलामी करने का निर्णय लिया है, इसलिए निम्नलिखित अरिलियों को खरिद के लिए ई-निविदा के माध्यम से "जहाँ है जहाँ है", "जो भी है वहाँ है", "जो भी है वहाँ है" आधार पर प्रवर्तन आरंभित किए जाते हैं।

| क्र. सं. | ककर का नाम                              | सर्पत्तियों का विवरण  | सर्पत्तियों की प्रकृति | आरंभित मूल्य (₹. में) | ई-मेल की राशि (₹. में) | सर्पत्तियों का दूरभाष नं. ई-मेल                                       |
|----------|---|---|------------------------|-----------------------|------------------------|---|
| 1        | मैसर्स जेएसएस ट्रेडिंग प्राइवेट लिमिटेड | सर्पत्तियों मूलतः (350 वर्ग गज) बिना छत के अडेकर के और प्रथम तल का भाग (230 वर्ग गज) और द्वितीय तल (230 वर्ग गज) का भाग के अडेकर के साथ, आवासीय सह वाणिज्यिक निर्माण 1652/9, काठ मंडी, इन्कज चोक के पास, तहसील एवं जिला, रेवाड़ी, हरियाणा में | वाणिज्यिक              | ₹. 3,00,00,000        | ₹. 30,00,000           | हिमांशु खन्ना, मोबाइल : 7765046680 ई-मेल: Himanshurjanian@kvbmail.com |

ककरों का विवरण: (1) मैसर्स जेएसएस ट्रेडिंग प्राइवेट लिमिटेड, पंजीकृत कार्यालय : म.नं. 14 एवं 15, प्रथम तल, ब्लॉक-सी, फ्लैट-4, सेक्टर-6, रोहताड़, दिल्ली-110085, (2) श्री हेमन्त कौशिक पुत्र श्री निरंजन लाल कौशिक, निवासी 2236, गली अनाद, किनारा बाजार, चांदनी चौक, दिल्ली-110006, (3) श्री प्रमन कुमार पुत्र श्री भगवान राम, निवासी : आरजेड-1101 बी/9, गली नं. 12, साध नगर (दक्षिणी-पश्चिमी दिल्ली), पालम, नई दिल्ली-110045, (4) श्री सुनील कुमार (3) श्री नरेन्द्र कुमार शर्मा, निवासी मकान नं. 1652/9, काठ मंडी, वार्ड सं. 2, रिवाड़ी-123401 (हरियाणा) तथा (5) श्रीमती निराला देवी पत्नी श्री भगवान शर्मा, मूलक होने के कारण श्री प्रमन कुमार द्वारा प्रतिभूतिगत एवं श्री भगवान शर्मा से नें निवासी : आरजेड-1101 बी/9, गली नं. 12, साध नगर (दक्षिणी-पश्चिमी दिल्ली), पालम, नई दिल्ली-110045, कुल देय: 31.10.2025 तक ₹. 8,23,29,511.15 (अठारह अरब दोहस्र हजार उन्तीस हजार पाँच सौ ग्याह्र और पहर पैसे मात्र)

पूरा मूलतः (350 वर्ग गज) बिना छत के अडेकर के और प्रथम तल (230 वर्ग गज) और द्वितीय तल (230 वर्ग गज) का भाग छत के अडेकर सहित, आवासीय सह वाणिज्यिक 1652/9, काठ मंडी, इन्कज चोक के पास, तहसील एवं जिला, रेवाड़ी, हरियाणा में निमित्त और इसकी सीमाएं: उत्तर: श्री जितेंद्र को बुकान, दक्षिण: जय नारायण की सर्पत्तियों, पूर्व: साध नगर वरदला की सर्पत्तियों, पश्चिम: काठ मंडी रोड

आरंभित मूल्य - ₹. 3,00,00,000.00, ई-मेल की राशि : ₹. 30,00,000.00

आरित का निर्दिष्टता सभी कार्य दिवस : 10.11.2025 से 27.11.2025 को 11.00 बजे पूर्वा. से 5.00 बजे अप. के बीच

निविदा : 27.11.2025 निर्दिष्ट : 5 बजे अप. ई-नीलामी पोर्टल के माध्यम से 28.11.2025 को 11.00 बजे पूर्वा. से 11.30 बजे अप. के बीच बिक्री की सर्पत्तियों तक प्रत्येक 5 मिनट के अरंभित विस्तार सहित समाप्त होगी।

नोडल बैंक खाता नाम ड ककर वैश्य बैंक लिमिटेड, केन्द्रीय कार्यालय उपर्युक्त खातों के पक्ष में खाता सं. 110135100000973, आईएफएससी कोड : KVB10001101.

सर्पत्तियों का विवरण : जैसा ऊपर उल्लिखित है

बिक्री के विस्तृत निमम एवं शर्तों के लिए कृपया बैंक/प्रतिभूति लेनदार की वेबसाइट [www.kvb.co.in/Property](http://www.kvb.co.in/Property) पर Auction के तहत तथा साथ ही हमारे ई-नीलामी सेवा प्रदाता मैसर्स 4क्लोजर के वेब पोर्टल <https://BankAuctions.in> पर प्रावधानित लिंक देखें।

पूर्व अड्यपार : निल (बैंक संज्ञान में लाया गया) सर्कारी अधिनियम, 2002 के नियम 8(6) तथा 9(1) के तहत सर्पत्तियों 15 दिवसीय सूचना ककरों/तथा जमानती/तथा से एतद्वारा ई-नीलामी की तिथि से पूर्व अड्यपार ब्याज एवं प्रतिभूति व्ययों सहित उपर्युक्त बकायों को अदा करने के लिए अधिसूचित किया जाता है जिसमें अरफल रहने पर अनुपूरुति सम्पत्तियों की नीलामी/बिक्री कर दी जायेगी और शेष बकाया, यदि कोई हो, ब्याज एवं लागत सहित वसूल किया जायेगा।

निविदा : 10.11.2025 अतिरिक्त प्राधिकारी स्थान : नई दिल्ली कृते ड ककर वैश्य बैंक लिमिटेड

**नाइस प्रोजेक्ट्स लिमिटेड - परिमामान में**

पंजीकृत कार्यालय: सी-50ए, कालकानी, नई दिल्ली, दिल्ली, भारत - 110019

दिव्या और दिवालयपान सौलता, 2016 (आईसीटी) के तहत कोरिटेड देवतार की सर्पत्तियों की बिक्री ई-नीलामी की तिथि एवं समय: 3 दिसंबर 2025, बुधवार, सुबह 11:00 बजे से दोपहर 2:00 बजे तक (प्रत्येक 5 मिनट के अरंभित विस्तार के साथ)

बिक्री सूचना भारतीय दिवाला एवं बोधन अड्यपार बोर्ड (परिमामान प्रक्रिया) निमम, 2016 ("आईसीटीआई परिमामान निमम") के नियम 32(2) के अंतर्गत एकर आधार पर परिमामानप्राप्तित्त मसर्स नाइस प्रोजेक्ट्स लिमिटेड ("कोरिटेड देवतार") की परिमामानप्राप्तित्त की बिक्री हेतु सूचना दी जाती है। यह परिमामान संभव का हिस्सा जिसे दिवाला एवं बोधन अड्यपार सौलता, 2016 और उसके अंतर्गत अड्यपार गप निममप्राप्तित्त के अंतर्गत माननीय एनबीएलटी दिल्ली वी-11 द्वारा निरुक्त परिमामानक द्वारा गणित किया गया है।

| एसेट्स   | आरंभित मूल्य    | जमा शरोहर राशि ई-मेल की राशि | बोली बुद्धि राशि |
|--|-----------------|------------------------------|------------------|
| सीट-1 सीटी की मूल्य की नई बैंक गारंटी की राशि अर्थात् रुपये 8.97 करोड़ ब्याज सहित वसूलने के प्रथम अधिकार | ₹ 4,13,50,000/- | ₹ 2,50,000/-                 | ₹ 2,50,000/-     |

बिक्री तिथि: <https://bbi.baanknet.com/eauction-ibbi/asset-listing> पर उपलब्ध "ई-नीलामी प्रक्रिया सूचना सूचना" में निगरिनि निममों और शर्तों के अधीन होगी, निममों निम्नलिखित शर्तों शांतिन है।

- यह सूचना किया जाता है कि यह निममण सर्पत्तियों बोलीदाताओं को आरंभित करने के लिए है और बिक्री को प्रभावी बनाने के लिए परिमामानक या ककरों की ओर से किसी भी प्रकार का बाधककारी दायित्व नहीं बनता है। परिमामान की स्थिति में मैसर्स नाइस प्रोजेक्ट्स लिमिटेड का परिमामानक प्रक्रिया की शर्तों को निरालिन/व्याज/रु/विस्तारित या संशोधित करने और/या ई-नीलामी प्रक्रिया के किसी भी प्रकार में बिना कोई कारण बताए और बिना किसी दायित्व के किसी भी सर्पत्तियों बोलीदाता/बोली/प्रस्ताव को अड्यपार या अड्यपार घोषित करने का अधिकार सुरक्षित रखता है।
- ई-नीलामी अनुमोदित सेवा प्रदाता अर्थात् वेबसाइट पोर्टल की वेबसाइट <https://bbi.baanknet.com/eauction-ibbi/asset-listing> के माध्यम से "जैसा है जहाँ है", "जैसा है, जो भी है" को अड्यपार पर अधिगणित की जाएगी।
- नीलामी की समाप्त-सीमा इस प्रकार है:

| क्र.सं. | विवरण   | आरंभ तिथि  | आरंभ समय | अंतिम तिथि | अंतिम समय |
|---------|---|------------|----------|------------|-----------|
| 1       | नीलामी पोर्टल का उपर्युक्त और सेवा प्रदाता की वेबसाइट पर ई-नीलामी प्रक्रिया सूचना दस्तावेज को उपलब्धता। | 10-11-2025 | 10:00    | 10-11-2025 | 18:00     |
| 2       | रुपि की अधिव्यक्ति और सर्पत्तियों दस्तावेज प्रस्तुत करना  | 10-11-2025 | 10:00    | 01-12-2025 | 18:00     |
| 4       | नीलामी के अरंभित आने वाली सर्पत्तियों का निर्दिष्टता या उचित परिभ्रम                                    | 14-11-2025 | 10:00    | 21-11-2025 | 18:00     |
| 5       | ई-मेल की जमा ककरा   | 15-11-2025 | 11:00    | 01-12-2025 | 18:00     |
| 7       | ई-नीलामी  | 03-12-2025 | 11:00    | 03-12-2025 | 14:00     |
| 8       | दस्तावेजों का मूल्यांकन   | 04-12-2025 | 10:00    | 05-12-2025 | 18:00     |
| 9       | आशय पत्र ("एलओआई") जारी करना  | 06-12-2025 | 10:00    | 08-12-2025 | 18:00     |
| 10      | शेष राशि का भुगतान (एलओआई से 30 दिन)  | 07-01-2025 | 10:00    | 07-01-2025 | 18:00     |

4. सर्कल बोलीदाता द्वारा भुगतान की समय अधिव्यक्ति आईसीटीआई परिमामान निममप्राप्तित्त की अनुसूची 1 के पैरा 1 के खंड (12) के अनुसार 90 दिन होगी, बरतते कि तीस दिनों के बाद किए गए भुगतान पर @ 12% की दर से ब्याज लागेगी।

5. अधिक जानकारी ई-नीलामी प्रक्रिया सूचना दस्तावेज में उपलब्ध है, जिसे ई-नीलामी वेबसाइट <https://bbi.baanknet.com/eauction-ibbi/asset-listing> पर उपलब्ध किया गया है।

6. किसी भी प्रश्न के लिए संपर्क करें हेल्पलाइन नंबर: 82912 20220, ईमेल आईसीटीआई [support.baanknet](mailto:support.baanknet@psballiance.com)