

SALE NOTICE

K.S. OILS LIMITED (IN LIQUIDATION)

(A Company under Liquidation vide Hon'ble NCLAT order dated 16th March 2021)
Registered Office: Jiwaji Ganj, Morena-476001, Madhya Pradesh
CIN: L15141MP1985PLC003171

E-Auction

Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date & Time of E-auction: 01st June 2023 from 12:00 noon till 04.00 PM (IST)
(With unlimited extension of 5 minutes each)

Last Date of Submission of Expression of Interest: 13th May 2023 (Upto 11:59PM IST)

Last Date of EMD Submission: 29th May 2023 (Upto 11:59 PM IST)

Sale of Assets and Properties owned by **K.S. Oils Limited (In Liquidation)** ("Corporate Debtor") forming part of the Liquidation estate formed by the Liquidator, appointed by the Hon'ble National Company Law Appellate Tribunal vide order dated 16.03.2021, in accordance with Regulation 32 of the IBBI (Liquidation Process) Regulation 2016

Sr. No	Block	Details of assets	Reserve Price (Rs in crores)	Earnest Money Deposit (Rs in crores)	Incremental value (Rs in crores)
1.	Block A	- Manufacturing unit at Village Silawati, A-B Road, Guna, Madhya Pradesh (Area-76.80 acres more or less) along with Land parcel admeasuring 56.28 acres more or less at Village Silawati, A-B Road, Guna, Madhya Pradesh. - Manufacturing unit at Industrial Area, A-B Road, Morena, Madhya Pradesh (Area 14.03 acres more or less) - Land at Jaroni, Morena, (Area 27.26 acres more or less) - Flat No. 101, Ground Floor (above stilt floor), 'Akshat Eleven'. Plot No. D-57, Madho Singh Road, Banipark, Jaipur, Rajasthan (Area: 1504 square feet more or less)	164.65	16.50	1.00
2.	Block B	Manufacturing Unit at Survey Nos. 626,783 & 792,840(Part), 838 & 839 Baran Road, Village-Tathed, Kota, Rajasthan (Area 30.42 acre more or less)	69.00	6.90	0.50
3.	Block C	Manufacturing unit at Kharsa No. 212/1,212/2,213,215,210,209/1 and 209/2 Village Khara Khedi, Mhow Neemuch Road, Ratlam, Madhya Pradesh Ratlam (Area 21.86 acres more or less)	61.35	6.15	0.50

Important Notes:

1. E- Auction will be conducted on **"AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS"** through approved
2. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
3. All the terms and conditions are to be mandatorily referred from the E-Auction Process Document prior to submission of EMD and participation in the process. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website of the e-auction service provider at <https://ncltauction.auctiontiger.net>.
4. The bidding shall take place through online e-auction service provider E-Auction service provider M/s e-procurement Technologies Limited (Auction Tiger) at <https://ncltauction.auctiontiger.net>
5. The intending bidders, prior to submitting their bid, should make their independent enquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves.

Sd/-

KULDEEP VERMA

Liquidator of K.S. Oils Limited

Regn. no. IBBI/IPA-001/IP-P00014/2016-17/10038

46, BB Ganguly Street, 5th Floor Unit No 501

Kolkata 700012

E: kuverma@gmail.com/liquidation.ksoils@gmail.com

Authorisation for Assignment (AFA) - Valid till 11.12.2023

Place: Kolkata
Date: 28.04.2023