

**INVITATION FOR PROPOSAL TO TAKE OVER THE
ASSIGNMENT OF NRRRA UNDER IBC CODE, 2016
READ WITH REGULATION 37 A OF THE IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016)
M/s AVJ Infrastructure Private Limited (in Liquidation)
CIN: U45400DL2008PTC181118**

**Last Date for submission of Eligibility Documents: 15 October 2024
Date of declaration of Qualified participant: 18 October 2024
Last date for deposit of Earnest Money (EMD) by the Qualified
Participant: 25 October 2024
Last Date of submission of Proposal: 28 October 2024, till 6:00 PM**

The liquidator of AVJ INFRASTRUCTURE PVT LTD (in Liquidation) hereby invites Proposals from the interested person(s) for the assignment of Not Readily Realizable Assets (NRRRA). Offers are invited for assignment/transfer of not readily realizable assets of AVJ INFRASTRUCTURE PVT LTD (in liquidation) {being Disputed assets" being the Stock of Sand lying at Odhri / Financial Assets / Loans and Advances/ Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor)/ remaining debtors/receivables and Assets underlying Avoidance Applications filed with Hon'ble NCLT which are being considered as Not Readily Realizable Assets}, under Regulation 37A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"

The assignment/transfer will be subject to the provisions of the IBC, 2016, Regulations made there under and the Process Information Document

Description of Assets to be assigned

- **Disputed assets" being the Stock of Sand lying at Odhri**
- **All other Assets of the Company including Financial Assets / Loans and Advances/ Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor)/ remaining debtors/receivables and**
- **Assets underlying Avoidance application filed with Hon'ble NCLT**

The above assignment would be done by the undersigned on "**AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**".

The assignment shall be subject to provisions of the Insolvency and Bankruptcy Code, 2016, read with regulation 37A of the Insolvency and Bankruptcy Board of India (liquidation process) regulations, 2016, and the provisions of detailed Process Information Document.

Interested participants can inspect the available documents by sending an email to liquidation.avjinfrastucture@gmail.com, brijender@deswal.com with the Subject as "**Interested in NRRRA of AVJ INFRASTRUCTURE PVT LTD**".

The Liquidator shall advise further process, terms, and conditions etc. on review of offers received in consultation with the stakeholders' consultation committee. **The Liquidator reserves the right to reject all or any offers received, at any stage without assigning any reason thereof**

Note:

- GST as applicable extra.
- **All the investors shall provide, along with or prior to submission of their offers / proposals for assignment or transfer of Not Readily Realisable Assets of the company on offer, an amount which is equal to the 10 % of the offered amount for the assets for which the offer is being made, as EMD/ earnest money by way of a direct transfer, in the bank account of M/S AVJ INFRASTRUCTURE PVT LTD in liquidation .**

Issued by:

Brijender Singh Deswal

Liquidator

IP Regn. No. IBBI/IPA-003/IP-N00002/2016-2017/10021

AFA Number: **AA3/10021/02/211224/301086 valid till 21/12/2024**

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Date: 24 September 2024