

PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind
Courtyard Marriott, Chakala, Andheri East, Mumbai - 400093;
Contact: +91 8693053567; Email: liquidator.pratibha@gmail.com

E-AUCTION – SALE OF ASSETS UNDER IBC, 2016**Date and Time of E-Auction: 24th March 2025 (Monday)****by 11:00 A.M. to 12:00 Noon****(with unlimited extension of 5 minutes each)**

Sale of Assets owned by PRATIBHA INDUSTRIES LIMITED (In Liquidation) forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS".

The E-auction Sale will be done by undersigned through e-auction service provider via eBKray auction platform website <https://ibbi.baanknet.com/eauction-ibbi/home>.

Amount in INR.

Sr. No.	Description of Assets	Reserve Price	Earnest Money Deposit	Incremental Bid
Option A: Sale of Assets in Parcel				
Date and Time of Auction: 24th March 2025 (Monday) by 11:00 A.M. to 12:00 Noon				
1.	Mercedes Benz - MH04 HD 0006	41,31,000	4,13,100	40,000
2.	3 Tunnel Boring Machine EPB – CAP 6600 MM located in Mundka, New Delhi bearing No. S-723, S-883 and S-890	4,39,83,000	43,98,300	4,00,000
Option B: Invitation of Expression of Interest				
Date and Time of receipt of offer/bid: 24th March 2025 (Monday) by 06:00 P.M.				
1.	Assignment of Not Readily Realisable Asset - Sale of 100% stake in Far Eastern Mining Construction Company Joint Venture (FEMC Pratibha JV) Excluding the VAT Refund in the matter Commissioner of Trade and Taxes vs. FEMC Pratibha Joint Venture (Civil Appeal No. 3940 of 2024)		Offers are invited from Bidders for assignment of not readily realizable asset under Regulation 37A of the IBBI Liquidation Process Regulations 2016. The last date for submission of offer / bid is 24th March 2025	
2.	Assignment of Not Readily Realisable Asset – Appeal filed before the NCLAT against the NCLT order dated 08th February 2024 in the IA 1420 of 2020 – 'PUFE Application' for the amount of INR 71.99 Crores.			

Note:

1. Bidding in Option A shall be allowed on Submission of EMD.
2. The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee. Refer Process Memorandum for further details.

3. The prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and if found ineligible at any stage, the earnest money deposited shall be forfeited.

Last date for Submission of Bid documents (Option A) or Expression of Interest (Option B): 12th March 2025 (Wednesday)

Last date for Inspection (Option A and B): 19th March 2025 (Wednesday)

Last date of EMD submission for E-auction (Option A): 21st March 2025 (Friday)

Date and time of E-Auction (Option A)/ Last Date for submission of Bid (Option B):

24th March 2025 (Monday)

Note: The detailed Terms & Conditions, E-Auction Bid Document, Declaration & other details of online auction sale are available on <https://ibbi.baanknet.com/eauction-ibbi/home> and website of Pratibha Industries Limited <https://www.pratibhagroup.com>.

Date: 26th February 2025

Place: Mumbai

Sd/-**Avil Menezes****As Liquidator of Pratibha Industries Limited**

Authorization for Assignment valid till 31st December 2025

Registration No. IBBI/PA-001/IP-P00017/2016-17/10041

Reg. Address: 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard

Marriott, Chakala, Andheri East, Mumbai - 400093

Email: liquidator.pratibha@gmail.com