

E-AUCTION SALE NOTICE

GREY'S EXIM PRIVATE LIMITED (IN LIQUIDATION)

(CIN U51909MH2005PTC151601)

Registered office: Unit No. 309, A/2, Shah & Nahar Ind. Est. Dhanraj Mill Compound,
Lower Parel, Mumbai, Maharashtra, India, 400013

Sale of assets of Corporate Debtor, **GREY'S EXIM PRIVATE LIMITED (In Liquidation)**, forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations, offered by the Liquidator appointed by the Hon'ble NCLT, Mumbai Bench vide order dated 01.04.2026 in IA(IBC)(LIQ)/26(MB)2026 IN C.P.(IB)/255(MB)2020 under The Insolvency and Bankruptcy Code, 2016 ("Code"). The bidding shall take place through the online e-auction service provider **E-BKray Listing and Auction Portal** at <https://ibbi.baanknet.com/eauction-ibbi>.

Particulars of Asset	Reserve Price (in INR)	Initial Earnest Money Deposit (in INR)	Incremental Value (in INR)
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Sale of Assets of the Corporate Debtor on the stand alone basis in terms of clause (a) of regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016.

Date and Time of Auction: 19.09.2026 (Saturday) at 02:00 P.M. to 03:00 P.M.
(with unlimited extension of 5 minutes)

LOT 1	INR.	INR.	INR.
Commercial Unit No-242, having Built Up area of 635 Sq fts. Situated at 2 nd Floor, Shah & Nahar Industrial Estate, A2 Building, City Survey No- 159, Dhanraj Mill Compound, Sitaram Jadhav Marg, Lower Parel, Delisle Road, Mumbai - 400013.	1,58,75,000/-	15,87,500/-	5,00,000/-
LOT 2	INR.	INR.	INR.
Commercial Unit No-309, having Built Up area of 810 Sq fts. Situated at 3 rd Floor, Shah & Nahar Industrial Estate, A2 Building, City Survey No- 159, Dhanraj Mill Compound, Sitaram Jadhav Marg, Lower Parel, Delisle Road, Mumbai - 400013.	1,94,40,000/-	19,44,000/-	5,00,000/-

Important Notes:

- Bidding shall be allowed on submission of EMD for each or all Lots separately.
- The Highest bidders in respective lots shall be declared as the successful bidder(s).
- The sale shall be on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER IT IS", "WHATEVER THERE IS" and "WITHOUT RECOURSE BASIS" and as such, the sale shall be without any warranties and indemnities.
- The present Sale Notice must be read along with the E-Auction Process Documents, wherein details of the process and timelines for submission of eligibility documents, access to VDR, site visit, due diligence, etc., are outlined. The said E-Auction Process Document will be available on the website of the e-auction service provider, **E-BKray Listing and Auction Portal** website: <https://ibbi.baanknet.com/eauction-ibbi> from 30.08.2026.
- Interested bidders shall participate after **mandatorily** reading and agreeing to the relevant terms and conditions as prescribed in the E-Auction Process Document and, accordingly, submit their expression of interest by 16.09.2026 in the manner prescribed in the E-Auction Process Document.
- The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel/modify/ terminate the e-Auction or withdraw any assets thereof from the auction proceeding at any stage without assigning any reason thereof.
- As per the proviso to sub-clause (f) of clause (1) of section 35 of the Code, the interested bidder shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in section 29A of the Code (as amended from time to time).
- As per Regulation 33 of IBBI (Liquidation Process) Regulations, 2016, Schedule I Mode of Sale, Clause 1(12), on the closure of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days from the date of demand. Provided that any payment made beyond thirty days shall attract interest @12%pa up to ninety days. Provided that any further extension beyond ninety days shall be at the sole discretion of the COC/ Liquidator, and such payment beyond ninety days shall be subject to an interest rate as may be decided and considered by the COC or the Liquidator. However, the Liquidator/ COC shall not be under any obligation to extend the timeline beyond ninety days.
- Prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.
- For any queries, kindly contact the Correspondence Address being **Suite No. 805, 8th Floor, Embassy Centre, Jamnalal Bajaj Marg, Nariman Point, Mumbai-400021** or email at Project-specific email id: greyexim.cirp@gmail.com.

Date: 30.08.2026.
Place: Mumbai.

Sd/-
IP Jayant Prabhakar Pimpalgaonkar
IBBI/PA-003/PA-ICAI-N-00472/2025-2026/14575
Liquidator of Grey's Exim Private Limited
Reg. Address: Plot No. 216, Prabhurang
Shilpa Society, Behind UCO Bank, Narendra Nagar Extension, Nagpur, Maharashtra-440019
Reg. email id: pimpalgaonkarjayant1971@gmail.com

For Grey's Exim Private Limited
(Under Liquidation)

Authorised Signatory
Liquidator

