

Financial Express (All India Edition)

English Language

14/09/2026

SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

GEI INDUSTRIAL SYSTEMS LIMITED (IN LIQUIDATION)

Reg. Office : 26/A, Industrial Area, Govindpura, Bhopal, Madhya Pradesh-462 023.
Liquidator's Office : 208, Ratnaraj Spring, Opp. HDFC Bank House, Beside Navnirman
Co-op Bank, Navrangpura, Ahmedabad, Gujarat-380009, India
E-mail Id : liq.gei@gmail.com Website : www.geiind.in

NOTICE is hereby given by the undersigned to the public Sale of Assets owned by GEI Industrial Systems Limited (in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Indore Bench vide order dated 9th October, 2025. The assets are being sold on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE" as such sale is without any kind of warranties and indemnities. The sale will be done by the undersigned through the e-auction platform <https://baanknet.com>.

Sl.	Particulars	Latest Timeline
1.	Inspection of Assets of Corporate Debtor.	Monday, 14 th September, 2026 to Wednesday, 30 th September, 2026
2.	Last date for Submission of Eligibility Documents and submission of Earnest Money Deposit (EMD)	Thursday, 1 st October, 2026 till 06.00 P. M.

Set of Assets	Particulars	Reserve Price	EMD Amount	Incremental Value
Date & Time of E-Auction : Saturday, 3 rd October, 2026 at 11.00 A. M. to 01.00 P. M. (With unlimited extension of 5 minutes each)				
Lot 1	Composite Sale of Leasehold rights of Land & Building, Plant & Machinery and Securities & Financial Assets (Excluding Cash & Bank)	22,50,00,000/-	2,25,00,000/-	22,50,000/-
Date & Time of E-Auction : Saturday, 3 rd October, 2026 at 03.00 P. M. to 05.00 P. M. (In case no bids are received for auction under Lot 1) (With unlimited extension of 5 minutes each)				
Lot 2	Sale of Plant & Machinery	5,00,00,000/-	50,00,000/-	5,00,000/-

Terms and Condition of the E-auction are as under-

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through e-auction platform <https://baanknet.com> under Regulation 33 of IBBI (Liquidation Process) Regulations, 2016.
- To participate in the auction, all the interested bidders are requested to kindly submit the documents, the formats of which are available in the process memorandum.
- Lot 1, being the Composite Lot, shall have priority over Lot 2. If Lot 1 is successfully sold, the auction of Lot 2 shall stand discontinued and the EMD of Lot 2 bidders shall be refunded without interest. If Lot 1 does not materialize, the Liquidator may proceed with Lot 2 as per the E-Auction Process Document and applicable law.
- Prospective bidders need to register on Baanknet auction platform, (<https://baanknet.com>, <https://ibbi.baanknet.com/eauction-ibbi/home>) and should carefully submit the requisite documents, including a declaration of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the electronic auction platform.
- Kindly note that the prospective bidders shall submit an undertaking that they do not suffer from any ineligibility U/s. 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.
- Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baanknet auction platform. It is also specified that if the bidder is found ineligible under any criteria, EMD shall be forfeited as per IBBI vide Circular No. IBBI/LIQ/84/2025 dated 28th March, 2025.
- Kindly note that EMD payment must be made through the BAANKNET portal by adding funds to the e-Wallet and clicking "Participate" for the respective auction. The interested bidder should create their User ID & Password in the auction portal and deposit their EMD amount in the E-Wallet of the portal. For any query regarding the e-auction portal, reach out to BAANKNET (Bank Asset Auction Network), Email ID : support.baanknet@psballiance.com, Mobile No.: +91 829120220, 9820878255, 9990605075, uday.jadhav@psballiance.com, swani.sharma@psballiance.com
- All the auction process documents are uploaded on the Baanknet Portal and the participants must download the same and submit all the documents on the portal.
- The Bidders, prior to submitting their Bid, should make their independent enquiries regarding the Company, Assets, incidental costs, if any, at their own expense and satisfy themselves.
- The Successful Bidder will be responsible for the applicable stamp duties, legal cost, transfer charges and fees, GST and other taxes related to the sale unit under this E-Auction and for completing the documentation. The Successful Bidder shall bear the applicable stamp duties /transfer charge, fees etc. and all the statutory / non- statutory dues, taxes, rates, assessment charges, fees etc. in respect of the property / asset put on auction. Any statutory and other dues payable and due on property / asset shall be borne by purchaser as per the provisions of applicable law.
- As per the Paragraph 12 of Schedule I of IBBI (Liquidation Process), Regulations, 2019, on the close of the auction, the highest bidder shall be invited to provide balance sale consideration within 90 days of the date of such demand. Provided that payments made after thirty days shall attract interest at the rate of 12%. Provided further that the sale shall be cancelled if the payment is not received within 90 days (The SCC has decided that the time period for payment of the balance sale consideration (as provided in clause (12) of Para I of Schedule I), would not be extended beyond ninety days). As per the Schedule I of IBBI (Liquidation Process), Regulations, within three days of declaring the highest bidder, the liquidator shall conduct due diligence and verify the eligibility of the highest bidder. The liquidator shall present the auction results, details of highest bidder, and the due diligence conducted on it to the consultation committee under regulation 31A. The liquidator shall declare the highest bidder as the successful bidder or reject such bid, after consultation with the consultation committee under regulation 31A. If a bidder is found ineligible, the earnest money deposited by him shall be forfeited. In case the highest bidder is found ineligible, the liquidator may, in consultation with the consultation committee, declare the next highest bidder as the successful bidder after following the same process as provided under clause (12A) to clause (12E) of the Schedule I of IBBI (Liquidation Process), Regulations. On payment of the full amount, the sale shall stand completed, the liquidator shall execute certificate of sale or sale deed to transfer such assets and the assets shall be delivered to him in the manner specified in the terms of sale.
- It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the e-auction process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
- Please Refer the Complete E-Auction Process Document / E-Auction Process Memorandum for The Details / Terms and Conditions of The Auction. Sale shall be subject to the provisions of the Insolvency and Bankruptcy Code 2016 and Regulations. To access the process memorandum, eligibility documents, complete list of assets, visit the auction portal <https://baanknet.com/eauction-psb/x-login> or alternatively you may reach out to the liquidator on liq.gei@gmail.com or visit <https://geiind.in>. Interested bidders are requested to visit the mentioned website and submit a bid.

Sd/-

Chirag Shah

Liquidator of GEI Industrial Systems Limited

IBBI Reg. No. IBBI/LPA-001/LP-P01169/2018-19/11837

AFA No. AAI/11837/02/311226/108686 valid till Dec 31, 2026

Date : 14th September, 2026

Place : Ahmedabad

Chirag R. Shah



स्वदेश ज्योति

14/09/2026

दिवाला और दिवालियापन संहिता, 2016 के तहत बिक्री की सूचना GEI इंडस्ट्रियल सिस्टम्स लिमिटेड (लिविविडेशन में)

इति, कार्यालय: 26/ए, औद्योगिक क्षेत्र, गोविंदपुर, भीवाल, राज्य प्रदेश-462 023
पंजीकृत कार्यालय: 208, एलएनए सिटी, सावन। एचडीएसी बैंक बजल, नवलगाँव के बजल में
सहकारी बैंक, लखनपुर, अहमदाबाद, गुजरात-380009, भारत
ई-मेल आईडी: liq.gei@gmail.com वेबसाइट: www.geiindia.in

इसके जरिए आम जनता को सूचित किया जाता है कि GEI इंडस्ट्रियल सिस्टम्स लिमिटेड (जो लिक्विडेशन में है) की संपत्तियों की बिक्री की जाएगी। ये संपत्तियाँ उस लिक्विडेशन एस्टेट का हिस्सा हैं जिसे माननीय नेशनल कंपनी लॉ ट्रिब्यूनल, इंदौर नेच ने 9 अक्टूबर, 2025 के आदेश के तहत निम्नलिखित लिक्विडेशन द्वारा बनाया है। संपत्तियों की बिक्री 'जैसा है, जहाँ है' (AS IS WHERE IS), 'जैसी है, वैसी है' (AS IS WHAT IS), 'जो कुछ भी है' (WHATEVER THERE IS) और 'बिना किसी रिफॉर्स' (WITHOUT RECOURSE) के आधार पर की जा रही है, क्योंकि इस बिक्री में किसी भी तरह की वारंटी या क्षतिपूर्ति (indemnity) शामिल नहीं है। यह बिक्री ई-ऑक्शन प्लेटफॉर्म <https://baanknet.com> के जरिए की जाएगी।

क्र.	विवरण	मौजूदा समय-सीमा
1.	कोर्पोरेट देनदार की रजिस्ट्रार की निरीक्षण।	सोमवार, 14 सितंबर, 2026 से बुधवार, 30 सितंबर, 2026 तक
2.	पात्रता संबंधी दस्तावेज जमा करने और अर्नेस्ट मनी डिपॉजिट (EMD) जमा करने की आखिरी तारीख	गुरुवार, 1 अक्टूबर, 2026 शाम 06.00 बजे तक

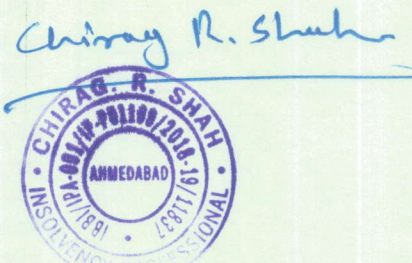
संपत्तियों का समूह	विवरण	आवृत्ति मूल्य	ईएमडी की राशि	अतिरिक्त मूल्य
ई-नीलामी की तारीख और समय: सोमवार, 3 अक्टूबर, 2026 सुबह 11:00 बजे से दोपहर 1:00 बजे तक (हर बार 5 मिनट के अलिमिटेड एक्सेशन के साथ)				
लॉट 1	जमीन और बिल्डिंग प्लॉट और मशीनरी और रिस्कोरिडिग और फाइनेंसियल एसेट्स के लीव-होल्ड राइट्स की कम्पोजिट सेल (कैश और बैंक को छोड़कर)	22,50,00,000/-	2,25,00,000/-	22,50,000/-
ई-नीलामी की तारीख और समय: सोमवार, 3 अक्टूबर, 2026 को दोपहर 03.00 बजे से शाम 05.00 बजे तक। (आगर लॉट 1 के तहत नीलामी के लिए कोई बोली नहीं मिलती है) (हर बार 5 मिनट के अलिमिटेड एक्सेशन के साथ)				
लॉट 2	प्लांट और मशीनरी की बिक्री	5,00,00,000/-	50,00,000/-	5,00,000/-

ई-नीलामी की शर्तें इस प्रकार हैं-

- ई-नीलामी IBBI (लिक्विडेशन प्रोसेस) रेगुलेशन, 2016 के रेगुलेशन 33 के तहत ई-नीलामी प्लेटफॉर्म <https://baanknet.com> पर 'जैसा है, जहाँ है' (AS IS WHERE IS), 'जैसा है, वैसी है' (AS IS WHAT IS) और 'जो कुछ भी है, उसी आधार पर' (WHATEVER THERE IS BASIS) के आधार पर की जाएगी।
- नीलामी में भाग लेने के लिए, सभी इच्छुक बोलीदाताओं से अनुरोध है कि वे जरूरी दस्तावेज जमा करें, जिनके फॉर्मेट प्रोसेस मेमोरैंडम में उपलब्ध है।
- लॉट 1, जो एक फ्लॉड लॉट है, इसे लॉट 2 पर प्राथमिकता दी जाएगी। यदि लॉट 1 सफलतापूर्वक बिक जाता है, तो लॉट 2 की नीलामी रोक दी जाएगी और लॉट 2 के बोलीदाताओं की EMD बिना खान के वापस कर दी जाएगी। यदि लॉट 1 की बिक्री नहीं होती है, तो लिक्विडेशन ई-नीलामी प्रोसेस डेविडमेंट और लागू कानून के अनुसार लॉट 2 के साथ आगे बढ़ सकता है।
- संभावित बोलीदाताओं को Baanknet नीलामी प्लेटफॉर्म (<https://baanknet.com>, <https://ibbi.baanknet.com/eauction-ibbi/home>) पर रजिस्टर करना होगा और इलेक्ट्रॉनिक नीलामी प्लेटफॉर्म के माध्यम से जरूरी दस्तावेज सावधानीपूर्वक जमा करने होंगे, जिसमें इनसॉल्वेंसी एंड बैंकप्रांटी कोड की धारा 29A के तहत पात्रता की घोषणा भी शामिल है।
- कृपया ध्यान दें कि संभावित बोलीदाताओं को एक अंडरटेकिंग (बचन-पत्र) जमा करना होगा कि वे कोड की धारा 29A (जहाँ लागू हो) के तहत किसी भी अयोग्यता से ग्रस्त नहीं हैं और यदि किसी भी कारण से उन्हें अयोग्य पाया जाता है, तो जमा की गई अर्नेस्ट मनी (बचाना राशि) बल कर ली जाएगी।
- संभावित बोलीदाता Baanknet नीलामी प्लेटफॉर्म के माध्यम से अर्नेस्ट मनी डिपॉजिट (EMD) जमा करेंगे। वह भी बताएंगे कि यदि बोलीदाता किसी भी मानदंड के तहत अयोग्य पाया जाता है, तो IBBI के सफुल्ल नंबर IBBI/LIQ/84/2025 (दिनांक 28 मार्च, 2025) के अनुसार EMD बल कर ली जाएगी।
- कृपया ध्यान दें कि EMD का भुगतान BAANKNET पोर्टल के माध्यम से ई-चॉलेंज से फ्रंड जोड़कर और संभावित नीलामी के लिए 'Participate' (भाग ले) पर क्लिक करके किया जाना चाहिए। इच्छुक बोली लगाने वाले को नीलामी पोर्टल पर अपनी यूजर ID और पासवर्ड बनाए रखना होगा और पोर्टल के ई-चॉलेंज में अपनी EMD जमा करनी होगी। ई-नीलामी पोर्टल के बारे में किसी भी सवाल के लिए, BAANKNET (बैंक एसेट अलियान्स नेटवर्क) से संपर्क करें, ईमेल ID: support.baanknet@psballiance.com, मोबाइल नंबर: +91 8291220220, 9820878255, 9990605075, uday.jadhav@psballiance.com, swati.sharma@psballiance.com
- नीलामी प्रक्रिया के सभी दस्तावेज Baanknet पोर्टल पर अपलोड किए गए हैं और प्रतिभागियों को उन्हें डाउनलोड करना होगा और सभी दस्तावेज पोर्टल पर जमा करने होंगे।
- बोली लगाने वाले को अपनी बोली जमा करने से पहले, कंपनी, एसेट और अगर कोई ऑर्गिनाइजेशन खर्च हो, तो उनके बारे में अपने खर्च पर स्वतंत्र रूप से पुष्टि करने चाहिए और खुद संतुष्ट होना चाहिए।
- सफल बोली लगाने वाला इस ई-नीलामी के तहत बिक्री इन्वाइस से संबंधित लागू स्ट्याम्प ड्यूटी, कानूनी खर्च, ट्रांसफर चार्ज और फीस, GST और अन्य करों और दस्तावेजीकरण को पूरा करने के लिए जिम्मेदार होगा। सफल बोली लगाने वाला लागू स्ट्याम्प ड्यूटी / ट्रांसफर चार्ज, फीस आदि और नीलामी के लिए रखी गई संपत्ति / एसेट के संबंध में सभी कानूनी / गैर-कानूनी बकाया, कर, बर्, आकलन शुल्क, फीस आदि का भुगतान करेगा। संपत्ति / एसेट पर देय कोई भी कानूनी और अन्य बकाया लागू कानून के प्रावधानों के अनुसार खरीदार द्वारा वहन किया जाएगा।
- IBBI (लिक्विडेशन प्रोसेस) रेगुलेशन, 2019 की अनुसूची 1 के पैराग्राफ 12 के अनुसार, नीलामी खत्म होने पर, सबसे ज्यादा बोली लगाने वाले को ऐसी मांग की तारीख के 90 दिनों के भीतर बिक्री की बाकी रकम देने के लिए सुलाया जाएगा। यद्यपि कि तीस दिनों के बाद किए गए भुगतान पर 12% की दर से ब्याज लगाया जाएगा। इसके अलावा, अगर 90 दिनों के अंदर पैमेंट नहीं मिलता है तो बिक्री रद्द कर दी जाएगी। (SCC ने तय किया है कि बाकी बिक्री की रकम (जैसा कि शेड्यूल 1 के पैरा 1 के अंतर्गत (12) में बताया गया है) चुकाने की समय-सीमा नवो दिनों से ज्यादा नहीं बढ़ाई जाएगी।) IBBI (लिक्विडेशन प्रोसेस) रेगुलेशन के शेड्यूल 1 के अनुसार, सबसे ज्यादा बोली लगाने वाले (highest bidder) की घोषणा के तीन दिनों के अंदर, लिक्विडेशन को जरूरी जांच-पड़ताल (due diligence) करनी होगी और सबसे ज्यादा बोली लगाने वाले की पात्रता (eligibility) की पुष्टि करनी होगी। लिक्विडेशन नीलामी के तहत, सबसे ज्यादा बोली लगाने वाले को जानकारी और उस पर की गई जांच-पड़ताल की जानकारी रेगुलेशन 31A के तहत कंप्लेंटेशन कमेटी के सामने रखेगी। लिक्विडेशन, रेगुलेशन 31A के तहत कंप्लेंटेशन कमेटी से मलाल-मशविरा करने के बाद, सबसे ज्यादा बोली लगाने वाले को सफल बोली लगाने वाला घोषित करेगा या ऐसी बोली को खारिज कर देगा। अगर कोई बोली लगाने वाला अयोग्य पाया जाता है, तो उसके द्वारा जमा की गई बचाना राशि (earnest money) बल कर ली जाएगी। अगर सबसे ज्यादा बोली लगाने वाला अयोग्य पाया जाता है, तो लिक्विडेशन, कंप्लेंटेशन कमेटी से मलाल-मशविरा करके, IBBI (लिक्विडेशन प्रोसेस) रेगुलेशन के शेड्यूल 1 के पैरा 12 (12A) से पैरा 12 (12B) में बताई गई प्रक्रिया का पालन करते हुए, आगामी सबसे ज्यादा बोली लगाने वाले को सफल बोली लगाने वाला घोषित कर सकता है। पूरी रकम का पैमेंट होने पर बिक्री पूरी मानी जाएगी, लिक्विडेशन ऐसी संपत्ति को ट्रांसफर करने के लिए बिक्री का सर्टिफिकेट या सेल डॉक जारी करेगा और संपत्ति उसी बिक्री की शर्तों में बताए गए तरीके से सौंप दी जाएगी।
- यह स्पष्ट किया जाता है कि इस आमंत्रण का उद्देश्य संभावित बोलीदाताओं को आमंत्रित करना है और इससे लिक्विडेशन या कंपनी पर बिक्री करने की कोई बाध्यकारी जिम्मेदारी नहीं बनती है। लिक्विडेशन के पास ई-नीलामी प्रक्रिया को रद्द करने या उसमें बदलाव करने और/या बिना कोई कारण बताए और बिना किसी जिम्मेदारी के किसी भी इच्छुक पार्टी/संभावित निवेशक/बोलीदाता को स्वीकार न करने और/या अयोग्य घोषित करने का अधिकार सुरक्षित है।
- नीलामी के विवरण/नियम और शर्तों के लिए कृपया पूरी ई-नीलामी प्रक्रिया दस्तावेज/ई-नीलामी प्रक्रिया मेमोरैंडम देखें। बिक्री 'इन्सॉल्वेंसी एंड बैंकप्रांटी कोड 2016' और उससे जुड़े नियमों के प्रावधानों के अधीन होगी। प्रक्रिया मेमोरैंडम, पात्रता दस्तावेज और संपत्तियों की पूरी सूची देखने के लिए नीलामी पोर्टल <https://baanknet.com/eauction-psb/x-login> पर जाएं या आप liq.gei@gmail.com पर लिक्विडेशन से संपर्क कर सकते हैं या <https://geiindia.in> पर जा सकते हैं। इच्छुक बोलीदाताओं से अनुरोध है कि वे बताई गई वेबसाइट पर जाएं और बोली जमा करें।

बचाना:-

दिनांक: 14 सितंबर, 2026 जीईआई इंडस्ट्रियल सिस्टम्स लिमिटेड के परिसमापक
आईडीबीआई रजि. क्रमांक IBBI/PA-001/IF-P01169/2018-19/1837



Semicon firms draw \$1.4 bn equity funding

● \$701 million has been secured since 2025 alone

PRESS TRUST OF INDIA
New Delhi, September 13

INDIA'S SEMICONDUCTOR SECTOR has attracted \$1.4 billion (around ₹13,384 crore) in all-time equity funding across 281 funded companies, with nearly half of this amount — \$701 million — raised since 2025 alone, according to data from Tracxn.

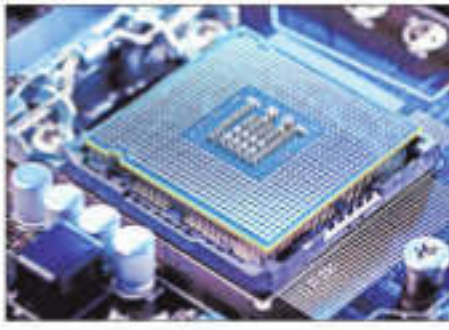
The findings come days ahead of SEMICON India 2026, the country's flagship semiconductor conference and exhibition, which will be held from September 17-19 at Yashobhoomi in Dwarka, New Delhi.

India is home to 3,557 companies in the sector, of which 142 have raised equity funding, out of 281 funded companies. The sector recorded \$228 million in funding in 2026 year-to-date (YTD), according to Tracxn.

Tessolve Semiconductor leads the sector in cumulative funding at \$213 million till date, followed by ILJIN Electronics (\$198 million) and VVDN (\$129 million).

Electronic Manufacturing Services has led the sector's

GATHERING PACE



■ The semiconductor sector has recorded **\$228 mn** in equity funding in 2026 YTD

■ Electronic Manufacturing Services led funding since 2025 with **\$313 mn**

■ Bengaluru accounts for **40.1%** of the sector's equity funding.

funding, securing \$313 million since 2025.

According to the report, the sector's funding rose from \$49 million in 2021 to \$473 million in 2025. The five-year funding compound annual growth rate (CAGR) stood at over 36%.

Bengaluru, which accounts for about 18% of the total sector, remained the dominant hub with 40.1% of all equity funding raised to date. It was followed by Noida (16%), Gurugram (10.7%), Kochi (8.8%) and Hyderabad (6.2%) in terms of funding share.

PPGCL
PRAYAGRAJ POWER GENERATION COMPANY LTD.

Regd Office: Shatabdi Bhawan, B12 & 13, Sector 4, Gautam Budh Nagar, Noida, Uttar Pradesh-201301
Plant Address: PO - Lohgara, Tehsil-Bara, Prayagraj (Allahabad), Uttar Pradesh-212107
Phone : +91-120-6102000/6102009 CIN: U40101UP2007PLC032835

NOTICE INVITING EXPRESSION OF INTEREST

Prayagraj Power Generation Company Limited invites expression of interest (EOI) from eligible vendors for Below Packages of 3x660 MW Thermal Power Plant at Prayagraj Power Generation Company Limited, Bara, Dist. Prayagraj, Uttar Pradesh, India.

- 1) **Condenser Cooling Water Treatment Services**
- 2) **Additional Support Services for Boiler Rotary Prats, ESP & Duct Damper.**
- 3) **Procurement of Tube Super 304H O.D.63.5x3.99TH With Shot Peened.**
- 4) **One year Outline agreement for Refilling of Empty Hydrogen Cylinders**

Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded using the **URL- <https://www.ppgcl.co.in/tenders.php>** Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by **22nd September 2026**.

SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016
GEI INDUSTRIAL SYSTEMS LIMITED (IN LIQUIDATION)
Reg. Office : 26/A, Industrial Area, Govindpura, Bhopal, Madhya Pradesh-462 023.
Liquidator's Office : 208, Ratnaraj Spring, Opp. HDFC Bank House, Beside Navnirman Co-op Bank, Navrangpura, Ahmedabad, Gujarat-380009, India
E-mail Id : liq.gei@gmail.com Website : www.geiind.in

NOTICE is hereby given by the undersigned to the public Sale of Assets owned by GEI Industrial Systems Limited (in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Indore Bench vide order dated 9th October, 2025. The assets are being sold on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE" as such sale is without any kind of warranties and indemnities. The sale will be done by the undersigned through the e-auction platform <https://baanknet.com>.

Sl.	Particulars	Latest Timeline
1.	Inspection of Assets of Corporate Debtor.	Monday, 14 th September, 2026 to Wednesday, 30 th September, 2026
2.	Last date for Submission of Eligibility Documents and submission of Earnest Money Deposit (EMD)	Thursday, 1 st October, 2026 till 06.00 P.M.

Set of Assets	Particulars	Reserve Price	EMD Amount	Incremental Value
Date & Time of E-Auction : Saturday, 3 rd October, 2026 at 11.00 A.M. to 01.00 P.M. (With unlimited extension of 5 minutes each)				
Lot1	Composite Sale of Leasehold rights of Land & Building, Plant & Machinery and Securities & Financial Assets (Excluding Cash & Bank)	22,50,00,000/-	2,25,00,000/-	22,50,00,000/-
Date & Time of E-Auction : Saturday, 3 rd October, 2026 at 03.00 P.M. to 05.00 P.M. (In case no bids are received for auction under Lot 1) (With unlimited extension of 5 minutes each)				
Lot2	Sale of Plant & Machinery	5,00,00,000/-	5,00,00,000/-	5,00,00,000/-

Terms and Condition of the E-auction are as under-

1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through e-auction platform <https://baanknet.com> under Regulation 33 of IBBI (Liquidation Process) Regulations, 2016.
2. To participate in the auction, all the interested bidders are requested to kindly submit the documents, the formats of which are available in the process memorandum.
3. Lot 1, being the Composite Lot, shall have priority over Lot 2. If Lot 1 is successfully sold, the auction of Lot 2 shall stand discontinued and the EMD of Lot 2 bidders shall be refunded without interest. If Lot 1 does not materialize, the auction of Lot 2 shall proceed with Lot 2 as per the E-Auction Process Document and applicable law.
4. Prospective bidders need to register on Baanknet auction platform. (<https://baanknet.com>, <https://ibbi.baanknet.com/eauction-ibbi/home>) and should carefully submit the requisite documents, including a declaration of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the electronic auction platform.
5. Kindly note that the prospective bidders shall submit an undertaking that they do not suffer from any ineligibility U/s. 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.
6. Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baanknet auction platform. It is also specified that if the bidder is found ineligible under any criteria, EMD shall be forfeited as per IBBI vide Circular No. IBBI/LIQ/84/2025 dated 28th March, 2025.
7. Kindly note that EMD payment must be made through the BAANKNET portal by adding funds to the e-Wallet and clicking "Participate" for the respective auction. The interested bidder should create their User ID & Password in the auction portal and deposit their EMD amount in the e-Wallet of the portal. For any query regarding the e-auction portal, reach out to BAANKNET (Bank Asset E-Auction Network), Email ID : support.baanknet@psbfinance.com, Mobile No.: +91 8291220220, 9820878255, 9990605075, udayjadhav@psbfinance.com, swati.sharma@psbfinance.com
8. All the auction process documents are uploaded on the Baanknet Portal and the participants must download the same and submit all the documents on the portal.
9. The bidders, prior to submitting their Bid, should make their independent enquiries regarding the Company, Assets, incidental costs, if any, at their own expense and satisfy themselves.
10. The Successful bidder will be responsible for the applicable stamp duties, legal cost, transfer charges and fees, GST and other taxes related to the sale unit under this E-Auction and for completing the documentation. The Successful bidder shall bear the applicable stamp duties (transfer charge, fees etc. and all the statutory / non-statutory dues, taxes, rates, assessment charges, fees etc. in respect of the property / asset put on auction. Any ancillary and other dues payable and due on property / asset shall be borne by purchaser as per the provisions of applicable law.
11. As per the Paragraph 12 of Schedule I of IBBI (Liquidation Process), Regulations, 2019, on the close of the auction, the highest bidder shall be invited to provide balance sale consideration within 90 days of the date of such demand. Provided that payments made after thirty days shall attract interest at the rate of 12%. Provided further that the sale shall be cancelled if the payment is not received within 90 days (The SCC has decided that the time period for payment of the balance sale consideration (as provided in clause (12) of Para 1 of Schedule I), would not be extended beyond ninety days). As per the Schedule I of IBBI (Liquidation Process), Regulations, within three days of declaring the highest bidder, the liquidator shall conduct due diligence and verify the eligibility of the highest bidder. The liquidator shall present the auction results, details of highest bidder, and the due diligence conducted on it to the consultation committee under regulation 31A. The liquidator shall declare the highest bidder as the successful bidder or reject such bid, after consultation with the consultation committee under regulation 31A. If a bidder is found ineligible, the earnest money deposited by him shall be forfeited. In case the highest bidder is found ineligible, the liquidator may, in consultation with the consultation committee, declare the next highest bidder as the successful bidder after following the same process as provided under clause (12A) to clause (12E) of the Schedule I of IBBI (Liquidation Process), Regulations. On payment of the full amount, the sale shall stand completed, the liquidator shall execute certificate of sale or sale deed to transfer such assets and the assets shall be delivered to him in the manner specified in the terms of sale.
12. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the liquidator or the Company to effectuate the sale. The liquidator reserves the right to cancel or modify the e-auction process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
13. Please Refer the Complete E-Auction Process Document / E-Auction Process Memorandum for The Details / Terms and Conditions of The Auction. Sale shall be subject to the provisions of the Insolvency and Bankruptcy Code 2016 and Regulations. To access the process memorandum, eligibility documents, complete list of assets, visit the auction portal <https://baanknet.com/eauction-psbln-login> or alternatively you may reach out to the liquidator on liq.gei@gmail.com or visit <https://geiind.in>. Interested bidders are requested to visit the mentioned website and submit a bid.

Sd/-
Chirag Shah
Liquidator of GEI Industrial Systems Limited
IBBI Reg. No. IBBI/PA-001/IP-P0169/2018-19/1837
AFA No. AA1/TH/1837/02/31226/108686 Valid till 31.03.2026

Date : 14th September, 2026
Place : Ahmedabad

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan the QR Code to view the DRHP and this Addendum)



moneyview

MONEYVIEW LIMITED

Our Company was originally incorporated as "Whizdom Innovations Private Limited", a private limited company under the provisions of the Companies Act, 2013 with the Registrar of Companies, Karnataka at Bangalore ("RoC"), pursuant to a certificate of incorporation dated August 11, 2014. Pursuant to a resolution passed by our Board on May 14, 2025, a special resolution passed by our Shareholders on May 15, 2025 and a fresh certificate of incorporation dated May 22, 2025 issued by the Registrar of Companies, Central Processing Centre ("RoC, CPC"), the name of our Company was changed to "Moneyview Private Limited". Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by our Board and a special resolution passed by our Shareholders, each on May 30, 2025 and a fresh certificate of incorporation dated June 10, 2025 issued by the RoC, CPC the name of our Company was changed to "Moneyview Limited". For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 251 of the DRHP (as defined below).

Corporate Identity Number: U72200KA2014PLC075775

Registered and Corporate Office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore - 560 103, Karnataka, India
Contact Person: Ankit Kumar Jain, Company Secretary and Compliance Officer, Tel: +91 80 6765 0903, E-mail: investor.relations@moneyview.in, Website: <https://moneyview.in>

NOTICE TO INVESTORS

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 3, 2026 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

PROMOTERS OF OUR COMPANY: PUNEET AGARWAL, SANJAY AGGARWAL AND SUSHMA ABBURI

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF MONEYVIEW LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 7,500 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 100,494,200 EQUITY SHARES OF FACE VALUE OF ₹ [●] MILLION ("OFFER FOR SALE") COMPRISING AN OFFER FOR SALE OF UP TO 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY PUNEET AGARWAL AND UP TO 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY SANJAY AGGARWAL, UP TO 1,935,400 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CHITRA AGARWAL (THE "INDIVIDUAL SELLING SHAREHOLDERS") AND UP TO 16,377,500 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, UP TO 15,356,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY INTERNET FUND III PTE. LTD., UP TO 8,011,900 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ACCEL GROWTH IV HOLDINGS (MAURITIUS) LTD., UP TO 10,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CRIMSON WINTER LIMITED, UP TO 11,356,900 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY RIBBIT CAPITAL, UP TO 4,265,600 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY NLI STRATEGIC VENTURE INVESTMENT LIMITED, UP TO 3,745,200 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY TJ JPNIN INDIA HOLDCO, LTD., UP TO 2,349,100 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY DI INVESTMENT LLC (THE "INVESTOR SELLING SHAREHOLDERS")

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS, A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF JANSATTA, A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND BENGALURU EDITION OF VISHWAVANI (A WIDELY CIRCULATED KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

This Addendum is in reference to the DRHP filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. In this regard, potential investors should note that in accordance with the SEBI ICDR Regulations and the guidance provided by SEBI pursuant to its email dated April 13, 2026 to the Association of Investment Bankers of India permitting issuers to increase or decrease the fresh issue size by up to 50%, on a case to case basis, without re-filing the DRHP (the "SEBI Communication"), our Company had filed an application dated September 3, 2026 to seek SEBI's approval to reduce the Fresh Issue size. Accordingly, pursuant to SEBI's approval letter dated September 10, 2026, the Fresh Issue size has been reduced and disclosed through this Addendum. Additionally, the Offer for Sale size has also been reduced, pursuant to changes in the number of Equity Shares being offered by certain Selling Shareholders in the Offer for Sale. Accordingly, all references to the Fresh Issue, the Offer for Sale and the Offer in the DRHP shall be revised and modified at all applicable places in the Red Herring Prospectus, abridged prospectus and Prospectus.

Potential investors may note that in order to assist the investors to get a complete understanding of the updated information, the following key changes will be made in the sections titled "The Offer" and "Objects of the Offer" beginning on pages 84 and 125, respectively, of the DRHP, only to reflect changes related to the updated size of the Fresh Issue, the Offer for Sale and the Offer:

(i) The details of the Offer shall be updated as follows:

The following table summarizes details of the Offer.

Offer	[●] Equity Shares of face value of ₹1 each aggregating up to ₹ [●] million
Fresh Issue	[●] Equity Shares of face value of ₹1 each aggregating up to ₹ 7,500.00 million
Offer for Sale	Up to 100,494,200 Equity Shares of face value of ₹1 each, aggregating to ₹ [●] million by the Selling Shareholders

Our Board and the IPO Committee, respectively, has taken on record the authorisation for the Offer for Sale by each of the Selling Shareholders, to severally and not jointly participate in the Offer for Sale, pursuant to its resolutions dated March 3, 2026 and September 12, 2026, respectively. Each of the Selling Shareholders has, severally and not jointly, specifically authorized its respective participation in the Offer for Sale to the extent of its respective portion of the Offered Shares, pursuant to their respective consent letter as set out below:

Name of the Selling Shareholders	Date of board resolution/corporate authorisation, if applicable	Date of consent letter	Maximum number of Offered Shares
Puneet Agarwal	NA*	March 3, 2026	13,548,300
Sanjay Aggarwal	NA*	March 3, 2026	13,548,300
Chitra Agarwal	NA*	March 3, 2026	1,935,400
Internet Fund III Pte. Ltd.	March 3, 2026	September 12, 2026	15,356,000
Accel India IV (Mauritius) Limited	February 24, 2026	September 11, 2026	16,377,500
Accel Growth IV Holdings (Mauritius) Ltd.	February 24, 2026	September 11, 2026	8,011,900
Crimson Winter Limited	February 27, 2026	September 11, 2026	10,000,000
Ribbit Capital	February 24, 2026	September 11, 2026	11,356,900
NLI Strategic Venture Investment Limited	February 24, 2026	September 11, 2026	4,265,600
TJ JPNIN India Holdco, Ltd.	February 24, 2026	September 11, 2026	3,745,200
DI Investment LLC	February 27, 2026	March 3, 2026	2,349,100

* Not Applicable

(ii) The key details of the Objects of the Offer shall be updated as follows:

Fresh Issue

The details of the proceeds of the Fresh Issue are summarized in the table below.

Particulars	Estimated amount (in ₹ million)
Gross Proceeds of the Fresh Issue	7,500.00
Less: Offer expenses to the extent applicable to the Fresh Issue (only those apportioned to our Company)	[●] ⁽ⁱ⁾
Net Proceeds	[●] ⁽ⁱⁱ⁾

⁽ⁱ⁾ To be finalized upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.

Utilisation of Net Proceeds

We propose to utilize the Net Proceeds in the manner set forth in the table below:

S. No.	Particulars	Estimated amount (in ₹ million)
1.	Investment to drive growth in loan disbursements under default loss guarantee (DLG) arrangements	3,250.00
2.	Investment in WFPL, our Material Subsidiary, for the purpose of augmenting its capital base	2,500.00
3.	General corporate purposes ⁽ⁱ⁾	[●]
Net Proceeds ⁽ⁱⁱ⁾		[●]

⁽ⁱ⁾ To be finalized upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount to be utilized towards general corporate purposes shall not exceed 25% of the Gross Proceeds.

Proposed schedule of implementation and deployment of Net Proceeds

We propose to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds as set forth in the table below:

S. No.	Particulars	Estimated amount proposed to be funded from Net Proceeds	Estimated deployment of Net Proceeds in Fiscal 2027	Estimated deployment of Net Proceeds in Fiscal 2028
1.	Investment to drive growth in loan disbursements under default loss guarantee (DLG) arrangements	3,250.00	1,250.00	2,000.00
2.	Investment in WFPL, our Material Subsidiary, for the purpose of augmenting its capital base	2,500.00	2,500.00	-
3.	General corporate purposes ⁽ⁱ⁾	[●]	[●]	[●]
Net Proceeds		[●]	[●]	[●]

⁽ⁱ⁾ To be finalized upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount to be utilized towards general corporate purposes shall not exceed 25% of the Gross Proceeds.

It is confirmed that the fund requirement towards the Objects as set out in the section titled "Objects of the Offer" in the DRHP, and as will be set out in the Red Herring Prospectus to be filed with RoC, the SEBI and Stock Exchanges, are proposed to be met entirely from the Net Proceeds and internal accruals, if any. Accordingly, we confirm that there is no requirement to make firm arrangements of finance under Regulation 7(1)(e) read with paragraph 9C of Part A Schedule VI of the SEBI ICDR Regulations is not applicable and there is no requirement for the Company to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the Net Proceeds to be raised through the Fresh Issue and internal accruals, if any, as prescribed under the SEBI ICDR Regulations.

Further, it is confirmed that there has been no change in the main objects of the Offer of the Company.

Our Company confirms that it shall comply with the minimum dilution requirements, as prescribed under Rule 19(2)(b) of SCRR.

Accordingly, the required updates and amendments to the portions of the cover page and sections titled "Definitions and Abbreviations", "The Offer", "Capital Structure", "Objects of the Offer", "Other Regulatory and Statutory Disclosures" and "Offer Structure" beginning on pages 1, 84, 98, 125, 397 and 426 respectively, of the DRHP, will be updated in the Red Herring Prospectus, abridged prospectus and Prospectus, as applicable.

The changes conveyed by way of this Addendum are to be read in conjunction with the DRHP and, accordingly, the corresponding references in the DRHP stand updated pursuant to this Addendum. The information in this Addendum supplements and updates the information in the DRHP, as applicable. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and till the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus and/or the abridged prospectus and/or the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the DRHP will be suitably updated, including to the extent stated/ updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus, the abridged prospectus and the Prospectus. Investors should not rely on the DRHP or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Addendum which has been filed with SEBI and the Stock Exchanges and shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at: <https://moneyview.in> and the websites of the Book Running Lead Managers, namely, Axis Capital Limited, BoFA Securities India Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Kotak Mahindra Capital Company Limited on www.axiscapital.co.in, www.business.bofa.com/bofas-india, www.iiflcapital.com and <https://investmentbank.kotak.com>, respectively. Unless stated otherwise, all references to page numbers in this Addendum are to the page numbers of the DRHP. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE ISSUE
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Bengaluru, Karnataka
Date: September 12, 2026

Moneyview Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP and this Addendum are available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at: <https://moneyview.in> and the websites of the Book Running Lead Managers, namely, Axis Capital Limited, BoFA Securities India Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Kotak Mahindra Capital Company Limited on www.axiscapital.co.in, www.business.bofa.com/bofas-india, www.iiflcapital.com and <https://investmentbank.kotak.com>, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision and should instead rely on the Red Herring Prospectus, when filed, for making investment decisions. This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication