

SALE NOTICE UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016
PREDICATE CONSULTANTS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U93000WB2014PTC202244;

Registered Office: 12A Netaji Subhas Road Mezanine Floor, Kolkata-700001, West Bengal, India

(A company under liquidation process pursuant to an order dated 26 June 2023 passed by Hon'ble NCLT, Kolkata Bench)

Predicate Consultants Private Limited (“PCPL” or “Corporate Debtor”) is currently undergoing liquidation process in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 (“IBC”) pursuant to Order of the Hon'ble National Company Law Tribunal, Kolkata Bench, dated 26 June 2023 and Mr. Ritesh Agarwal has been appointed as its Liquidator.

Notice of sale is hereby given under IBC and Regulations made thereunder pursuant to consultation and advice of the stakeholders' consultation committee, as constituted under Regulation 31A of the IBBI (Liquidation Process) Regulations, 2016, inviting the Expression of Interest (“EOI”), Bid Application Form and Annexures together with relevant documents from prospective bidders interested in participating in the E-Auction for purchase of the following Sale of Corporate Debtor in Piecemeal Basis on “AS ON WHERE ON BASIS”, “AS IS WHERE IS BASIS”, “AS IS WHAT IS BASIS”, “WHATEVER THERE IS BASIS” AND “NO RECOURSE BASIS”, according to the terms and conditions set out in the E-Auction Process Information Document which is available at <https://baanknet.com/>. The E-Auction will be conducted through Baanknet auction platform as per the details stated hereunder:

SALE OF ASSETS OF THE CORPORATE DEBTOR BY E-AUCTION ON 1ST AUGUST 2026 BETWEEN 12:00 PM TILL 05:00 PM IST

(A) SALE OF CD IN PIECEMEAL BASIS (BLOCK -I)

Particulars	Reserve Price (Rs.)	EMD Amount (Rs.)	Bid Increment Value (Rs.)
BLOCK – I Equity shares of Exxin Securities & Credits Private Limited – No of units held – 1,60,000 at a face value of Rs 10 each	3,98,75,400	5% of Reserve Price	10 Lakhs

(B) SALE OF CD IN PIECEMEAL BASIS (BLOCK -II)

Particulars	Reserve Price (Rs.)	EMD Amount (Rs.)	Bid Increment Value (Rs.)
BLOCK – II Compulsorily Convertible Preference Shares of Hawk Capital Private Limited – No of units held – 1,50,000 at a book value of Rs. 15,00,00,000	64,35,900	5% of Reserve Price	5 Lakhs

Relevant Due Dates for E-Auction of the Blocks of Assets as uploaded on <https://baanknet.com/>:

Type of Event	Timeline
Submission of Expression of Interest (EOI) along with Application, Undertaking under Sec. 29A of IBC and relevant pre-bid qualification documents	24-07-2026
Site Inspection and Due Diligence of assets under auction by the Prospective Bidder(s)	25-07-2026
Submission of Earnest Money Deposit (EMD)	27-07-2026
E-Auction Date & Time	01-08-2026

Sd/-

Ritesh Agarwal

Liquidator of Predicate Consultants Private Limited.

IP Regd. No. – IBBI/IPA-001/IP-P-02296/2021-2022/13557

AFA No.- AA1/13557/02/300625/107040 Valid Upto-30-06-2026

Regd. Address: Kankaria Estates, 7th Floor,

6, Little Russel Street, Kolkata 700071

Regd. Email: ritesagarwal@gmail.com

Email for the purpose of sale: predicateliquidation@gmail.com

Date: 17 July 2026

Place: Kolkata