

**PRICE DETERMINATION PROCESS NOTICE FOR
ASSIGNMENT OF NOT READILY REALIZABLE ASSETS (NRRRA)
CAPACITE STRUCTURES LIMITED (CIN NO: U29110MH1996PLC099745)**

Regd. Off.: 404 & 405, Sabari Samridhhi, Behind Maitri Park ST Stand, Sion-Trombay Road, Chembur, Mumbai,
Maharashtra, India – 400071

Liquidator's Address - C-602, Remi Biz Court, Off Veera Desai Road, Azad Nagar, Andheri west, Mumbai -400053.;
Contact: +91 9167108835; Email: gajeshjain@gmail.com

Last date/time for submission of Expression of Interest	Thursday, 25th June 2026
Date & Time for submission of Bid/ Offer	Saturday, 11th July, 2026

Notice is hereby given to the public in general by the undersigned Liquidator of Capacite Structures Limited (CSL/Corporate Debtor), in Liquidation, appointed by the Hon'ble National Company Law Tribunal, Mumbai, Court-IV (Adjudicating Authority/NCLT) vide order dated 06.12.2021 (Liquidation Order), for assignment of NRRRA of the Corporate Debtor, in relation to the below mentioned proceedings/applications filed under section 43 & 66 of the Insolvency and Bankruptcy Code, 2016, which has been categorised as *not readily realisable assets (NRRRA)* (collectively being referred to as *NRRRA*), in accordance with Regulation 37A of the IBBI (Liquidation Process) Regulations, 2016.

The below mentioned NRRRA will be assigned on “AS IS WHERE IS”, “AS IS WHAT IS”, “WHATEVER THERE IS” AND “NO RECOURSE BASIS”, in consultation with the stakeholders’ consultation committee (SCC) in accordance with Regulation 37A of the Liquidation Regulations. The details of proceedings/applications filed under section 43 & 66 of the Insolvency and Bankruptcy Code, 2016, which has been categorised as NRRRA, is set out below:

(Amount in INR)

Sr. No.	Provision under IBC	Details of Case	Nature of Transaction	Amount
1.	43	Repayment of unsecured loan to related party (KMP)	Preferential	38,50,000
2.	66	Wrongful write-off of advance amounts & Siphoning of Funds	Fraudulent	32,25,01,297
Total				32,63,51,297

Note: The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee.

The detailed Terms & Conditions, Eligibility Criteria, Declaration, other details and clarifications, kindly write to: liquidation.csl@gmail.com

Notes:

1. The Reserve Price for the above-mentioned NRRRA is Nil. The undersigned Liquidator hereby invites Bids from the Bidders by way of submission of best offer price, in accordance with Applicable Laws for the said NRRRA of the Corporate Debtor;
2. Submission of Bids by the Bidders does not amount to assignment of NRRRA. The Liquidator, after receiving the Bids will evaluate and present the same before SCC of the Corporate Debtor. Pursuant to SCC being satisfied that the offer(s) as submitted by the Bidder(s) is/are acceptable, the undersigned Liquidator may declare (in consultation with the SCC) the successful bidder (**Successful Bidder**) for the assignment of the said NRRRA. This right of selecting and declaring the Successful Bidder(s) shall solely rests with the Liquidator/SCC;
3. The Liquidator is not bound to accept the highest offer and has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel/ modify the process or withdraw any, or all of the NRRRA or portion thereof from the Price Determination Process at any stage without assigning any reason whatsoever, and without incurring any liability. This process is a non-binding process and shall be subject to discretion of Liquidator/ SCC;
4. Information available with the Liquidator are on *bona fide* basis. The particulars of the NRRRA, and underlying asset(s) of the Corporate Debtor have been stated as per best knowledge available with the Liquidator;



5. The prospective Bidder(s) are advised to make their own independent inquiries/due diligence regarding in relation to the Corporate Debtor or the ongoing liquidation proceedings, which Bidder(s) may deem appropriate.

Gajesh Labhchand Jain
As Liquidator of Capacite Structures Limited vide order dated 06th December 2021
IBBI Registration: IBBI/PA-001/IP-P-01697/2019 -2020/12588
AFA Validity: 31.12.2026

Address: C-602, Remi Biz Court, Off Veera Desai road,
Azad Nagar, Andheri west, Mumbai -400053

Project specific email ID: liquidation.csl@gmail.com

Date: 10.06.2026

Place: Mumbai