

**INVITATION FOR PROPOSAL TO TAKE OVER THE
ASSIGNMENT OF NRRA UNDER IBC CODE, 2016
READ WITH REGULATION 37 A OF THE IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016)
M/s KOHINOOR DIAMONDS PRIVATE LIMITED (IN LIQUIDATION)
CIN: U36911GJ1983PTC068551**

Last Date for submission of Eligibility Documents: 21.01.2026

Date of declaration of Qualified participant: 24.01.2026

Last date for deposit of Earnest Money (EMD) by the Qualified Participant: 02.02.2026

Last Date of submission of Proposal: 04.02.2026

The liquidator of Kohinoor Diamonds Private Limited hereby invites proposals from the interested person(s) for the assignment of Not Readily Realizable Assets (NRRA).

Offers are invited for assignment/transfer of not readily realizable assets of Kohinoor Diamonds Private Limited (in liquidation) {being Receivables / Trade Debtors /Debtors (unrealized /remaining)/ other Receivables and Assets underlying Avoidance Applications filed with Hon'ble NCLT which are being considered as Not Readily Realizable Assets}, under Regulation 37A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on **"AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"**

The assignment/transfer will be subject to the provisions of the IBC, 2016, Regulations made thereunder and the Process Information Document

SI NO.	Description	Amount (Book Value)
1.	Application filed under section 43 & 44 of IBC 2016	73,55,00,000
2.	Receivable Under Balance Sheet:	2,25,24,369
	<i>Book Value (Amount in Rs.)</i>	
	Book Value (Amount in Rs.)	1,37,34,537
	Trade receivable	73,30,098
	Short term loans and advances	1,37,34,537
	Total	75,80,24,369

** Kindly further note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator. Further, the proceeds from such sale has been distributed to the stakeholders.

The above assignment would be done by the undersigned on **"AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"**.

The assignment shall be subject to provisions of the Insolvency and Bankruptcy Code, 2016, read with regulation 37A of the Insolvency and Bankruptcy Board of India (liquidation process) regulations, 2016, and the provisions of detailed Process Information Document.

Interested participants can inspect the available documents by sending an email to liq.kdpl@gmail.com with the Subject as **"Interested in NRRA of Kohinoor Diamonds Private Limited"**.

The Liquidator shall advise further process, terms, and conditions etc. on review of offers received in consultation with the stakeholders' consultation committee. **The Liquidator reserves the right to reject all or any offers received, at any stage without assigning any reason thereof**

Note:

- GST as applicable extra.
- All the investors shall provide, along with or prior to submission of their offers / proposals for assignment or transfer of Not Readily Realisable Assets of the company on offer, an amount of Rs. 25,000 as Earnest money deposit (EMD) by way of a direct transfer, in the bank account of M/s Kohinoor Diamonds Private Limited— in liquidation .

Issued by: Mr. Pradeep Kumar Kabra
Liquidator of Kohinoor Diamonds Private Limited (in Liquidation)
Regn. No. IBBI/IPA-001/IP-P01104/2017-2018/11790
3rd Floor, Reegus Business Centre, above Mercedes Showroom,
New City Light Road, Bharthana, Vesu, Surat-395007, Gujarat
Email: liq.kdpl@gmail.com

Place: Surat
Date: 16.01.2026

EAST COAST RAILWAY

CORRIGENDUM NO. 02 to Tender Notice No. EPC-CECONIBBS2025035, Dtd.: 27.06.2025

The following modification has been made against above tender notice which may please be noted.

Tender closing date & time: As published (Corrigendum No.01) - at 12:00 hrs. of 23.01.2026. Now to be read as at 12:00 hrs. of 23.02.2026.

All other terms and conditions will remain unchanged.

For details the intending tenderer(s) are advised to visit the website www.ireps.gov.in

Chief Administrative Officer (Con)/ PR-230/Ci/25-26 Bhubaneswar

PUBLIC NOTICE

CG POWER AND INDUSTRIAL SOLUTIONS LIMITED

I Niranjan Chimanlal Mehta holder of 4700 equity shares of face value of Rs.2/- in CG Power And Industrial Solutions Limited have lost the certificate for the said 4700 equity shares as per details given hereunder:

Folio No Certificate Distinctive Nos. No. No.

00077191 000869963 1500361 to 1505060

The members of public are hereby informed that I have made an application to the Company for issue of the duplicate share certificate. Any person who has objection or has any adverse claim may intimate the Company with valid documents within 15 days from the date of publication of this notice at its registered office at C G House, 6th Floor, Dr. Annie Besant Road, Worli, Mumbai 400 030. The Company will proceed to issue duplicate certificate for the above referred equity shares if no valid objection is lodged with the Company within the aforesaid period.

Date: 16/01/2026 Sd/ Niranjan Chimanlal Mehta

Address: Mr.Niranjan Chimanlal Mehta Flat No. 22, 2nd floor, Gitanjali Building, 73/75 Walkeshwar Road, Opposite Gopi Birla School, Malabar Hill, Mumbai 400006

EAST COAST RAILWAY

e-Tender CAOCRSPBBS-01-2026 Dated: 09.01.2026

NAME OF WORK: CONSTRUCTION OF ROAD OVER BRIDGE (ROB) 2 X 18.0M COMPOSITE GIRDER + 1 X 36.0M COMPOSITE GIRDER + 2 X 24.0M COMPOSITE GIRDER IN LIEU OF LEVEL CROSSING-350 AT 65130-32 KM. IN BETWEEN SCMPETA RAILWAY STATION-BARUA RAILWAY STATION ON HOWRAH-VISAKHAPATNAM MAIN LINE UNDER KHURDA ROAD DIVISION.

Approx. Cost of the Work: ₹ 57,67,31,114.17, EMD: ₹ 30,33,700/-

Completion Period of the Work: 24 Months.

Tender Closing Date and Time: At 15:00 Hrs. of 10.02.2026.

No manual offers sent by Post / Courier / Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.

Complete information including e-tender documents of the above e-tender is available in website: www.ireps.gov.in

Note: The prospective tenderers are advised to visit the website 15 (Fifteen) days before the date of closing of tender to note any changes / corrigenda issued for this tender. The tenders/bidders must have Class-II Digital Signature Certificate and must be registered on (IREPS) Portal. Only registered tenderer/bidder can participate on e-tendering.

The tenderers should read all instructions to the tenderers carefully and ensure compliance of all instructions including check lists, para 3.1 (additional check-list) of Tender form (Second sheet) Annexure-I of chapter 2 of Tender documents, submission of Annexure-B & G1 duly verified and signed by Chartered Accountant.

Dy. Chief Engineer (Con)/RSP, Bhubaneswar

EAST COAST RAILWAY

e-Tender Notice No. SNTPEBSSIG-01-2026-MSDAC, Dated: 09.01.2026

NAME OF WORK: PROVISION OF MSDAC TO INCREASE RELIABILITY IN ABS SECTION FROM MACHAPUR TO KHURDA ROAD AND AT RAJ ATHGARH, JORANDA ROAD, SADASHIBPUR, DHENKANAL, HINDOL ROAD & TALCHER ROAD STATIONS OF KHURDA ROAD DIVISION OF EAST COAST RAILWAY WITH ALTERATION OF Els Of M/s HITACHI RAIL STS INDIA PVT. LTD. MAKE AT BHUBANESWAR, MEDHA SERVO DRIVES MAKE AT HINDOL ROAD, BHUBANESWAR, NEW, MANCHESWAR & TALCHER ROAD, M/S SIEMENS RAIL AUTOMATION (P) LTD. WESTRACE MK-II MAKE AT RAJ ATHGARH, SADASHIBPUR, DHENKANAL, MACHAPUR, GURUDIJHATIA, CHARBATHIA, SALAGAON, NERGUNDI & CUTTACK, WESTRACE MK-I MAKE AT BARANG & RETANG KYOSAN MAKE AT JORANDAROD STATION.

Approximate Advertised Value: ₹143,36,81,896.39, EMD: ₹73,18,400/-

Completion Period: 18 Months.

Tender Closing Date and Time: At 15:00 Hrs. of 11.02.2026.

No manual offers sent by Post / Courier / Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.

Complete information including e-tender documents of the above e-tender is available in website: www.ireps.gov.in

Note: The prospective tenderers are advised to visit the website 15 days before the date of closing of tender to note any changes / corrigenda issued for this tender.

Dy. Chief Signal & Telecom Engineer/Proj/ PR-229/Ci/25-26 Bhubaneswar

CLASSIFIEDS

PROPERTY

PROPERTY FOR SALE

AT KARJAT 2.5 Acres BUNGLOW COTTAGE POOL HORTIFARM FARMSTAY 24/7 POWER WATER SECURITY GATED COMMUNITY OWNER 9867610525

0130060630-1

"IMPORTANT"

Whist care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

PUBLIC NOTICE

Notice is hereby given that the original Share Certificate(s) of Procter and Gamble Health Limited standing in the name(s) of (1) Sheela Ashok Gupta and (2) Ashok Bishamber Gupta, bearing Folio No. S001416, Share Certificate Nos. 28968, 97257, 223601 & 327055, covering 134 equity shares of 10/- each with Distinctive Nos. 2623701-2623750, 5111097-5111102, 8419114-8419168 & 10823801-10823850, have been lost/misplaced. Application has been made to the Company / its Registrar & Transfer Agent for issue of duplicate share certificate(s). It is clarified that Mr. Ashok Bishamber Gupta is also known as Mr. Ashok Bishambarnath Gupta as per Aadhaar, both referring to the same person. Any person(s) having any claim or objection in respect of the said shares should notify the Company / RTA within 15 days from the date of publication of this notice, failing which the Company shall proceed to issue duplicate share certificate(s) without further reference.

Place: Pune Sd/ Sheela Ashok Gupta & Ashok Bishambarnath Gupta

Date: 12 / 01 / 2026

PUBLIC NOTICE

(INVITATION OF CLAIMS FROM CREDITORS) Under Section 130 read with Sections 102, 128 & 155 of the Insolvency and Bankruptcy Code, 2016 and applicable Rules & Regulations.

Notice is hereby given that pursuant to the Order dated 08.01.2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench - Court III, in C.P. (IB) No. 1148/MB/C-III/2025, the Bankruptcy Process has been commenced against:

Sr.No. Relevant Particulars

1. Name of the Personal Guarantor/ Bankrupt: Mrs. Usha Jawaharlal Gangaramani

2. Address of the Bankrupt: 1010, Shubha Angan, 10th Floor, Vallabhaji Patel Road, Santacruz (West), Mumbai - 400054

3. Bankruptcy Commencement date: 8th January, 2026

4. Name and registration number of the insolvency professional acting as interim resolution professional: Mr. Rajkumar Feru Gupta

5. Address and e-mail of the interim resolution professional, as registered with the Board: 502 B, Hamilton Court, Raheja Reflections, Thakur Village, Borivali East, Near Western Express Highway, Mumbai Suburban, Maharashtra 400066.

6. Address and e-mail to be used for correspondence with the interim resolution professional: KDRS Insolvency Professionals Private Limited Unit No 1601, A Wing, Unicorn, Daaji Salvi Road, Off. Veera Desai Road, Andheri West, Mumbai, Maharashtra 400053

7. Last date for submission of claims: 23rd January, 2026

All creditors of the Bankrupt are hereby called upon to submit their claims along with proof in the prescribed form as per the Insolvency and Bankruptcy Code, 2016 and the Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019, on or before 23rd January, 2026.

Claims may be submitted: By post or hand delivery at the address of the Bankruptcy Trustee; or By electronic means at the email address mentioned above.

Date: 16th January, 2026 Place: Mumbai

Sd/ Mr. Rajkumar Feru Gupta Bankruptcy Trustee

IBBI Registration No.: IBBI/IPA-001/IP-P-02103/2020-2021/13247

AXIS BANK LTD. (CIN: L65110GJ1993PLC020769)

Structured Assets Group, Corporate Office, 'Axis House', C-2, 7th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai-400025.

Registered Office: 'Trishul', 3rd Floor, Opp. Samarsheshwar Temple, Near Law Garden, Ellisbridge Ahmedabad - 380006.

PUBLIC NOTICE FOR SALE/AUCTION

As per Appendix IV-A read with rule 8(b) of the Security Interest (Enforcement) Rules, 2002 E-Auction Sale Notice for Sale of the Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act, 2002) read with the Security Interest (Enforcement) Rules, 2002 (SARFAESI Rules).

Notice is hereby given to the public in general and in particular to the Borrower i.e. M/s Dhruv Wellness Limited and Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mr. Pravin Kumar Narayan Prajapati, Mr. Nitin N Prajapati and Mrs. Anita Pravin Kumar Prajapati that the below described immovable property mortgaged/charged to Axis Bank Ltd. i.e. the Secured Creditor, the physical possession of which have been taken by The Tahsildar Mira Bhayander. There has been possession of the immovable properties described herein below and handed over to the Authorised Officer of Axis Bank Limited in terms of powers vested in District Magistrate, under the provisions of Section 14 of the Said Act read with the Said Rules on this 29th. November, 2023.

"No recourse Basis" on February 02, 2026, at 2.00 p.m. to 3.00 p.m. for recovery of Rs.9,98,75,095.15 (Rupees Nine Crore Ninety Eight Lakh Seventy Five Thousand and Ninety Five and Paise Fiftieth) being the amount due as on 31.05.2020 together with further interest w.e.f 01.06.2020 thereon at the contractual rate of interest till the date of payment, incidental expenses, other charges, costs etc. less any recovery made till date, due to the Secured Creditor from Principal Borrower, M/s Dhruv Wellness Limited and Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mr. Pravin Kumar Narayan Prajapati, Mr. Nitin N Prajapati and Mrs. Anita Pravin Kumar Prajapati for the below mentioned property for various facilities enjoyed by the Borrower. The details of Reserve Price and Earnest Money Deposit of the immovable property are given below:

DESCRIPTION OF PROPERTY Reserve Price (in Rs.) Earnest Money Deposit (EMD in Rs.)

Shop No. 14 admeasuring 19.98 sq. mtrs. built up area on Ground Floor of the building known as 'Shiv Shakti Darshan Bldg. No. D1' situated on land bearing Old Survey No. 152, New Survey No. 27, Hissa No. Part. Old Survey No. 153, New Survey No. 28, Hissa No. 4.5.3, Old Survey No. 154, New Survey No.26, Hissa No.8, Revenue Village-Khar, Situated at Chandan Park, Bhayander (E), Dist. Thane-401105, admeasuring 19.98 sq. mtrs. built up area

Rs. 26,73,000/- (Rs. Two lakh sixty-seven thousand and three hundred seventy-three thousand only)

Rs. 2,67,300/- (Rs. Two lakh sixty-seven thousand and three hundred seventy-three thousand only)

Demand Draft/Pay Order in the favour of 'Axis Bank Ltd.', payable at Mumbai, to be submitted on or before January 30, 2026, by 5.00 p.m. at the following address - Mr. Rahul Phonde, Axis Bank Ltd., 7th Floor, 'Axis House', Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai-400025. Land line No.: +91 8451832131

Last date for submission of bid and EMD Remittance: January 27, 2026, between 12.30 PM to 2.30 PM only with prior appointment

Date and time of e-auction: February 02, 2026, between 11.00 a.m. to 12.00 p.m. with auto-extension of five minutes each in the event of bids placed in the last five minutes.

Bid Increment/Amount: Rs. 10,000/- (Rupees Ten thousand Only)

Encumbrance known to the Secured Creditor: No known encumbrances the Borrower/Guarantor(s)/Mortgagor(s) attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

This notice should be considered as notice to the Borrowers/Guarantors/Mortgagors under Rule 8.9 of the Security Interest (Enforcement) Rules, 2002.

For detailed terms and conditions of the sale, please refer to the link provided in <https://www.axisbank.com/auction-notices> and/or <https://axisbank.auctiontiger.net>

Date: Jan 16, 2026 Place: Mumbai Sd/ Authorized Officer, Axis Bank Ltd.

INVITATION FOR PROPOSAL TO TAKE OVER THE ASSIGNMENT OF NRRR UNDER IBC CODE, 2016

READ WITH REGULATION 37 A OF THE IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016

M/s KOHINOOR DIAMONDS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U36911GJ1983PTC068551

The liquidator of Kohinoor Diamonds Private Limited hereby invites proposals from the interested person(s) for the assignment of Not Readily Realizable Assets (NRRR).

Offers are invited for assignment/transfer of not readily realizable assets of Kohinoor Diamonds Private Limited (in liquidation) (being Receivables / Trade Debtors / Debtors (unrealized/remaining)/ other Receivables and Assets underlying Application filed with Hon'ble NCLT which are being considered as Not Readily Realizable Assets), under Regulation 37A of the IBBI Liquidation Process Regulations, 2016 (Without ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS".

The assignment/transfer will be subject to the provisions of the IBC, 2016, Regulations made thereunder and the Process Information Document

SI NO. Description Amount (Book Value)

1 Application filed under section 43 & 44 of IBC 2016 73,55,00,000

2 Receivable Under Balance Sheet: 2,25,24,369

Book Value (Amount in Rs.)

Book Value (Amount in Rs.) 1,37,34,537

Trade receivable 73,30,098

Short term loans and advances 1,37,34,537

Total 75,80,24,369

** Kindly further note that the immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator. Further, the proceeds from such sale has been distributed to the stakeholders.

The above assignment would be done by the undersigned on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS".

The assignment shall be subject to provisions of the Insolvency and Bankruptcy Code, 2016, read with regulation 37A of the Insolvency and Bankruptcy Board of India (Liquidation process) Regulations, 2016, and the provisions of detailed Process Information Document.

Interested participants can inspect the available documents by sending an email to lq.kdpl@gmail.com with the Subject as "Interested in NRRR of Kohinoor Diamonds Private Limited".

The Liquidator shall advise further process, terms, and conditions etc. on review of offers received in consultation with the stakeholders' consultation committee. The Liquidator reserves the right to reject all or any offers received, at any stage without assigning any reason thereof

Note: GST as applicable extra.

All the investors shall provide, along with or prior to submission of their offers / proposals for assignment or transfer of Not Readily Realizable Assets of the company an offer, an amount of Rs. 25,000 as Earnest money deposit (EMD) by way of a direct transfer, in the bank account of M/s Kohinoor Diamonds Private Limited - in liquidation.

Issued by: Mr. Pradeep Kumar Kabra Liquidator of Kohinoor Diamonds Private Limited (in Liquidation)

Regn. No. IBBI/IPA-001/IP-P-01104/2017-2018/11790

3rd Floor, Reegus Business Centre, above Mercedes Showroom, New City Light Road, Bharthana, Vesu, Surat-395007, Gujarat

Date: 16.01.2026 Place: Surat Email: lq.kdpl@gmail.com

WAAREE RENEWABLE TECHNOLOGIES LIMITED

CIN- L93000MH1999PLC120470 Reg Office Address: 504, Western Edge - I, OFF Western Express Highway, Borivali(East), Mumbai - 400066

Tele No. : 022 6644 4444, Email ID : info@waareertl.com, website : www.waareertl.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS (CONSOLIDATED & STANDALONE) FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakhs)

Sr. No.	Particulars	CONSOLIDATED						STANDALONE					
		Three Months Ended		Nine Months Ended		Year Ended	Three Months Ended		Nine Months Ended		Year Ended		
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
1.	Total Income	85,618.21	77,920.72	36,412.70	2,24,340.47	1,13,111.39	1,61,255.00	85,762.75	77,984.52	36,411.34	2,24,550.25	1,13,113.52	1,61,259.42
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	15,838.60	15,656.38	7,073.49	43,152.42	17,831.02	30,449.44	15,987.81	15,721.58	7,079.52	43,361.64	17,974.67	30,504.05
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	15,838.60	15,656.38	7,073.49	43,152.42	17,831.02	30,047.56	15,987.81	15,721.58	7,079.52	43,361.64	17,974.67	30,102.17
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	12,019.45	11,634.46	5,348.17	32,292.65	13,515.97	22,892.47	12,169.19	11,700.19	5,355.42	32,523.67	13,559.84	22,948.53
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	11,977.61	11,607.23	5,352.92	32,223.78	13,506.70	22,897.93	12,127.35	11,672.96	5,360.17	32,454.60	13,550.57	22,953.99
6.	Equity Share Capital	2,086.91	2,084.93	2,084.93	2,086.91	2,084.93	2,084.93	2,086.91	2,084.93	2,084.93	2,086.91	2,084.93	2,084.93
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						43,410.14						43,584.43
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -												
1.	Basic (in INR)	11.50	11.16	5.14	30.95	12.99	22.00	11.64	11.23	5.14	31.17	13.01	22.03
2.	Diluted (in INR)	11.50	11.13	5.12	30.91	12.95	21.95	11.64	11.20	5.13	31.13	12.98	21.98

Note: 1) The above Financial Results for quarter and nine months ended December 31, 2025 were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on January 14, 2026.

2) The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosures Requirements) Regulations, 2015. The full format of the above Financial Results are available on the websites of the Stock Exchange(s) i.e. www.bseindia.com and www.nseindia.com and of the Company at www.waareertl.com. The same can be accessed by scanning QR code provided below.

For and on behalf of the Board of Directors Waaree Renewable Technologies Limited Sd/- Pujan Doshi Managing Director DIN: 07063863

Place : Mumbai Date : January 14, 2026

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, December 20, 2025 ('the Letter of Offer') filed with the Stock Exchanges, namely BSE Limited ('BSE') and National Stock Exchange Limited ('NSE'), where presently the Equity Shares of the Company are listed.

Registered Office: 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai, Kandivali East, Maharashtra, India, 400101

Contact Details: + 022-40426565; Email-ID info@hiltonmetal.com; Website: www.hiltonmetal.com

Contact Person: Mrs. Richa Shah, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. YUVRAJ HIRALAL MALHOTRA, MRS. DIKSHA YUVRAJ MALHOTRA AND MS. YASHIKA YUVRAJ MALHOTRA

ISSUE OF UP TO 1,12,96,551 (ONE CRORE TWELVE LAKHS NINETY SIX THOUSAND FIVE HUNDRED AND FIFTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 28.32/- (RUPEES TWENTY-EIGHT AND THREE TWO PAISE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 18.32/- PER EQUITY SHARE) AGGREGATING UPTO ₹ 31,99,18,324.32/- # (RUPEES THIRTY-ONE CRO