

SALE NOTICE
ASSIGNMENT OF NON-READILY REALISABLE ASSETS (NRA) UNDER IBC, 2016
JEJANI PULP AND PAPER MILLS PRIVATE LIMITED. (IN LIQUIDATION)
REG OFFICE: 136-ASMALL FACTORY AREA BAGADGANJ
NAGPUR MH 440008 IN
(CIN No: U21010MH2000PTC128750)

Notice is hereby given to the public in general that the below mentioned “Non-Readily Realisable Assets” of Jejani Pulp & Paper Mills Private Limited (in Liquidation) are being offered to interested assignees by way of assignment under the provisions of Insolvency and Bankruptcy Code, 2016 r/w Regulation 37A of IBBI (Liquidation Process) Regulations, 2016 as well as under the terms and conditions specified herein below. Such assignment shall be on ‘AS IS WHERE IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS’ and such assignment is without any kind of warranties and indemnities.

Sr. No.	Particulars	Details
1	Date of Sale Notice	11 th December, 2025
2	Last date for submission of EOI and eligibility documents	26 th December, 2025 All the interested parties shall submit their EOI along with the eligibility documents on prasad.dharap65@gmail.com . Please note that the format for eligibility documents (contained in the process document) can be obtained by sending email to the liquidator at the email ID mentioned.
3	Period for inspection and due diligence	11 th December, 2025 to 31 st December, 2025
4	Date of Declaration of Qualified Applicants	31 st December, 2025
5	Last date of submission of offer	3 rd January, 2026

Description of Assets proposed to be sold as Not Readily Realisable Assets
1. Assignment of the recovery from the PUFEE Transaction Application filed by the Liquidator before the Hon’ble NCLT by IA No. 865/2021 along with amendment application by IA No. 5620/2025 in the matter of Jejani Pulp and Paper Mills Private Limited (In Liquidation) for recovery of Rs. 10.34 crores.
2. Assignment of Criminal Revenue Application before Hon’ble District and Sessions Court, Gadchiroli in Case No. 27/2023.

Important Notes:

1. The Liquidator, in consultation with the stakeholders’ consultation committee, shall advice further process, terms and conditions on review of offers received.
2. The Liquidator in consultation with the Stakeholders’ Consultation Committee reserve the right to negotiate on the offers in any manner they deem fit.
3. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel/modify/terminate the process or withdraw any assets thereof from the bidding process at any stage without assigning any reason thereof.
4. As per proviso to clause (f) of the Section 35 of the Code, the interested bidders shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in Section 29A of the Code (as amended from time to time).

Place: Nagpur
Date: 11.12.2025

CA PRASAD DHARAP
Liquidator of Jejani Pulp and Paper Mills Private Limited
Registration No.: IBBI/IPA-001/IP-P-00702/2017-18/11228
AFA Validity: 30.06.2026

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(NRRRA) UNDER IBC, 2016
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Liquidator of Jejani Pulp and Paper Mills Private Limited

Date: 11/12/2025

Registration No.: IBBI/PA-001/IP-P-00702/2017-18/11228

Place:- Nagpur

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विक्री सूचना

आयबीसी, 2016 अंतर्गत नॉन-रेडीली रिअलायझेबल असेट्स (NRR) चे अधिलेखन
जेजानी पल्प अँड पेपर मिल्स प्रायव्हेट लिमिटेड
(अवसायनात)

नोंद: कार्यालय: 136-ए, स्मॉल फॅक्टरी परिसर, बगडगंज, नागपूर, म्हा 440008, भारत
(CIN क्र.: U21010MH2000PTC128750)

यादारे सूचित करण्यात येते की जेजानी पल्प अँड पेपर मिल्स प्रायव्हेट लिमिटेड (अवसायनात) च्या खाली नमूद "नॉन-रेडीली रिअलायझेबल असेट्स" आयबीसीअय *अवसायन प्रक्रिया) नियम, 2016 मधील नियम 37ए खख याच्या अन्वयेत वेगळे वेगळे व विभाज्यतेची संज्ञा, 2016 च्या तत्सुदीर्घात तसेच खाली नमूद अटी व शर्तीत अतिरिक्तानाच्या योगे इच्छुक अधिलेखनीतांना यांना सादर करण्यात येत आहेत. हे अधिलेखन "जसे आहे जेथे आहे, तेथे जे काही आहे आणि उपाय नाही" तत्वावर असेल आणि हे अधिलेखन कोणत्याही इम्ये किंवा नुकसनास बऱ्याच प्रकारे असेल.

अ. क्र.	वर्णन	तपशील
1	विक्री सूचना दिनांक	11 डिसेंबर, 2025
2	व्यावहार्य अधिलेखनीतां आणि अधिलेखन दस्तऐवज सादर करण्याचा शेवटचा दिनांक	26 डिसेंबर, 2025 सर्व इच्छुक अधिलेखन दस्तऐवजांसह आपल्या व्यावहार्य अधिलेखनीतां प्रसाद.dharap65@gmail.com वर सादर करावेत. कृपया लक्षात घ्यावे की येथे नमूद इमेल आयडी वर अवसायनात इमेल फळपूत अधिलेखन दस्तऐवज (प्रक्रिया दस्तऐवजात समाविष्ट असलेले) करित नमुना प्राप्त करता येईल.
3	फाटणी आणि योग्य ती चौकशी करण्याचा कालखण्ड	11 डिसेंबर, 2025 ते 31 डिसेंबर, 2025
4	अधिलेखन अर्जांसाठी जाहीर करण्याचा दिनांक	31 डिसेंबर, 2025
5	प्रस्ताव सादर करण्याचा शेवटचा दिनांक	3 जानेवारी, 2026

नॉन-रेडीली रिअलायझेबल असेट्स म्हणून विक्री करणाऱ्यासाठी प्रस्तावित मतांचे वर्णन
1. रु. 10.34 कोटी च्या यमुलीसारे जेजानी पल्प अँड पेपर मिल्स प्रायव्हेट लिमिटेड (अवसायनात) च्या प्रकरणात अपर क्र. 865/2021 द्वारे माननीय एस्पीएलटी यांचेकडे सादर करण्यात आलेल्या इच्छुक ट्रान्झॅक्शन अर्जाकडून यमुलीचे अधिलेखन.
2. प्रकरण क्र. 27/2023 मध्ये माननीय जिल्हा व सत्र न्यायालय, गडचिरोली यांचे समक्ष पुढेगामी महसूल अर्जाचे अधिलेखन

महत्वाच्या सूचना:
1. हितकारकांच्या साक्षार समितीची चर्चा करून अवसायक प्राप्त प्रस्तावांची पडताळणी करून पुढील प्रक्रिया, अटी व शर्ती ठरविते.
2. हितकारकांच्या साक्षार समितीची चर्चा करून अवसायक त्यांना योग्य वाटेल त्या कोणत्याही पद्धतीने प्रस्तावांचा यादाराकडे सादर करण्याचा अधिकार राखून ठेवतात.
3. कोणतेही कारण न देता कोणत्याही किंवा सर्वत्र प्रस्ताव खोबरेल किंवा फेटळण्याचा किंवा प्रक्रिया बरखास्त करण्याचा / पुढे टाकण्याचा / तीत बदल करण्याचा / ती समाप्त करण्याचा किंवा कोणत्याही टप्प्यावर येतो प्रक्रियेतून कोणत्याही मता यत्नांच्या अधिकार अवसायकांना आहे.
4. खोदनेच्या अनुच्छेद 35 मधील कलम (एफ) मधील तत्सुदीनुसार इच्छुक खोलीदार सादर संज्ञिच्या अनुच्छेद 29ए मध्ये नमूद अर्हात निकाशांची पूर्तता करित नसल्यास ते येतो सादर करण्यासाठी फस नसतील.

सीए प्रसाद धारप
जेजानी पल्प अँड पेपर मिल्स प्रायव्हेट लिमिटेड चे अवसायक
स्थान: नागपूर नोंदणी क्र.: IBBI/PA-001/IP-P-00702/2017-18/11228
दिनांक: 11/12/2025 एएफए वेषता: 30.06.2026