

**SALE NOTICE**  
**ASSIGNMENT OF NON-READILY REALISABLE ASSETS (NRR) UNDER IBC, 2016**  
**SKS TEXTILES LIMITED (IN LIQUIDATION)**  
**REG OFFICE: H No. 1246/1K, GALA: 1-9, 1ST FLOOR, BLNDG B-4, PRITHVI COMPLEX,**  
**KALHER VILLAGE, THANE, MAHARASHTRA - 421302**  
**(CIN No: L17000MH1997PLC111406)**

Notice is hereby given to the public in general that the below mentioned 'Non-Readily Realisable Assets' as per the books of SKS Textiles Limited (in Liquidation) are being offered to interested assignees by way of Slump Sale under the provisions of Insolvency and Bankruptcy Code, 2016 r/w Regulation 37A of IBBI (Liquidation Process) Regulations, 2016 as well as under the terms and conditions specified below. Such assignment shall be on 'AS IS WHERE IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS' as such assignment is without any kind of warranties and indemnities.

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Date of Sale Auction Notice	3 <sup>rd</sup> January, 2025
2	Last date for submission of EOI and eligibility documents	17 <sup>th</sup> January, 2025 All the interested parties shall submit their EOI along with the eligibility documents on <a href="mailto:liquidationsks@gmail.com">liquidationsks@gmail.com</a> . Please note that submission of eligibility documents is a pre-requisite for participation in the auction.
3	Date of Declaration of Qualified Bidder	23 <sup>rd</sup> January, 2025
4	Last Date for inspection and due diligence	30 <sup>th</sup> January, 2025
5	Last date of submission of offer	5 <sup>th</sup> February, 2025

<b>Description of Assets proposed to be sold through E-Auction</b>
Assignment of the recovery from the PUFEE Transaction Application filed before the Hon'ble NCLT in the matter of SKS Textiles Limited (In Liquidation) for recovery of Rs. 616.75 crores

**Important Notes:**

1. The Liquidator shall advise further process, terms and conditions on review of offers received in consultation with the stakeholder's consultation committee.
2. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel/modify/terminate the e-auction or withdraw any assets thereof from the auction proceeding at any stage without assigning any reason thereof.
3. As per proviso to clause (f) of the Section 35 of the Code, the interested bidders shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in Section 29A of the Code (as amended from time to time)

**Place: Mumbai**  
**Date: 03/01/2025**

**Rajkumar Gupta**  
**Liquidator of SKS Textiles Limited**  
**Registration No.: IBBI/IPA-001/IP-P-02103/2020-2021/13247**  
**AFA Validity: 31.12.2025**