

E-AUCTION SALE NOTICE

ÆGIS MEDICINES PRIVATE LIMITED (IN LIQUIDATION)

Liquidator's Address : Mukesh Khathuria, C/o. Sun Resolution Professionals Private Limited, 4th Floor Indian Mercantile Mansion (Extension) Madame Cama Road, Opp. Regal Cinema, Mumbai-400 001. **Contact No.** 9769691105 | **Email id** : liquidator.aegis@gmail.com

Notice for sale of the assets through E-Auction on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS", is hereby given to the public in general under section 35 (f) of the Insolvency and Bankruptcy Code 2016 r. w. regulation 33 of Liquidation Process regulations

Date and Time of Auction	27 th January 2025 Option A : between 11:30 a. m. to 12:30 p. m. Option B : between 12:30 p. m. to 01:30 p. m.
Last Date for Submission of Expression of Interest	15 th January 2025 before 5:00 p. m.
Last Date for Submission of EMD	25 th January 2025 before 5:00 p. m.
Declaration of Qualified Bidder	17 th January 2025 before 5:00 p. m.
Inspection Date & Time	17.01.2025 to 24.01.2025 with prior appointment, Contact person : Mukesh Khathuria, (M) 9769691105

A.	Sale of Assets of the Corporate Debtor as Going Concern as per Regulation 32(e) of the IBBI Liquidation Process Regulation 2016 OR	Reserve Price : ₹ 9,00,00,000/-
		EMD : ₹ 90,00,000/-
B.	Sale of a Set of Assets of Corporate Debtor collectively. a. Land & Buildings (Plot Area : 19789 Sq. Mtrs.) b. Plant & Machinery	Reserve Price : ₹ 9,00,00,000/-
		EMD : ₹ 90,00,000/-

Important Notes :

- 1.The sale shall be on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS" through approved service provider as per tender document.
- 2.The incremental bid price for all lots is ₹ 5,00,000/-.
- 3.The Liquidator in consultation with Stakeholders' Consultation Committee, holds absolute right with reference to preference of selection. Kindly refer to Tender Document for further clarification.
- 4.It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
- 5.All the terms and conditions are to be mandatorily referred from the Tender Document prior to submission of EMD and participation in the process. The Tender Document containing details of the Assets, e-auction Bid Form, Declaration and Undertaking Form.
- 6.The intending bidders, prior to submitting their bid, should make their independent enquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, transfer fees, if any and inspect the property at their own expenses and satisfy themselves.

This Sale Notice shall be read in conjunction with the Tender Document containing detailed terms & conditions of e-auction sale, by requesting through e-mail at liquidator.aegis@gmail.com.

Interested Bidders are requested to check out and submit a bid for the same.

Sd/-

Place : Mumbai

Mukesh Khathuria, Liquidator

Date : 26.12.2024

IBBI/IPA-001/IP-P01216/2018-19/11925