

E-Auction Sale Notice

WAY 2 HEALTH DIAGNOSTICS PRIVATE LIMITED (IN LIQUIDATION)

Sale of the Company as a Going Concern under Insolvency and Bankruptcy Code, 2016

Reg Office: SHOP NO 3 & 4 GROUND FLOOR, OM NEELKANTH CHS PLOT NO 31 SECTOR 42A SEAWOOD
NERUL NAVI MUMBAI THANE 400706 IN
CIN NO. U85190MH2014PTC253002

Notice is hereby given to the public in general in connection with the sale of assets owned by **WAY 2 HEALTH DIAGNOSTICS PRIVATE LIMITED** (in liquidation) ["Corporate Debtor"], offered by the Liquidator appointed by the Hon'ble NCLT, Mumbai Bench vide order IA.No.2436/2023 In CP No. 2948/MB/2019 dated 28th June, 2023 under the Insolvency and Bankruptcy Code, 2016 ("Code").

The assets of the Corporate Debtor forming part of its liquidation estate, are being offered for sale as a going concern in terms of clause (e) of regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. The bidding shall take place through online e - auction service provider National E-Governance Services Limited at <https://nesl.co.in/auction-notices-under-ibc/>

Description of Assets	Reserved Price	EMD Amount
Block 1: Sale of Corporate Debtor, M/s <u>WAY 2 HEALTH DIAGNOSTICS PRIVATE LIMITED</u> as going concern with all its assets excluding <u>readily realizable assets like</u> Cash & Bank Balance and Fixed Deposit.	Rs. 1,50,00,000/- (Rupee One crore Fifty lakh only)	Rs. 15,00,000/- (Rupee Fifteen Lakh only)

Important Notes:

1. E Auction will be conducted on **"AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS, NO RECOURSE BASIS"**. The sale is conducted under the provisions of the Code and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 made thereunder.
2. This E-auction Sale Notice shall be read in conjunction with the complete E-Auction Process Document containing the detailed terms and conditions and brief of the Assets, Bid Application Form, General Terms & Conditions of E-Auction Sale which are available through request at Email id ligoffice.way2healthpvtltd@gmail.com & kanhaiya_maheshwarica@yahoo.com
3. Interested bidders shall participate after mandatorily reading and agreeing to the relevant terms and conditions as prescribed in the E-Auction Process Documents and accordingly, submit their expression of interest in the manner stipulated in the E-Auction Process Document.
4. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel / modify / terminate the e - auction or withdraw any assets thereof from the auction proceeding at any stage without assigning any reason thereof.
5. E-Auction documents should be emailed at the address mentioned in point no.2 on or before 16.03.2024 and hard copy should be delivered at the address: G-19, Shreewardhan Complex, Mezzanine Floor, Besides Landmark Building, Ramdaspath, Wardha Road, Nagpur, Maharashtra-440010.
6. Last date for submission of EMD is 28/03/2024.
7. E- Auction shall be conducted on 30/03/2024 from 3.00 PM to 5:00 PM.

Kanhaiya Maheshwari
Liquidator of

WAY 2 HEALTH DIAGNOSTICS PRIVATE LIMITED

Reg No. IBBI/IPA-001/IP-P01291/2018-19/12005

AFA No.: AA1/12005/02/251024/106178

AFA Validity Date: 25/10/2024

Address: 506 Amlesh Apartment, Malviya Nagar, Khamla
Nagpur, Maharashtra, 440025

Email ID: Kanhaiya_maheshwarica@yahoo.com

Date: 01/03/2024

Place: Mumbai