

**PUBLIC NOTICE OF AN AUCTION FOR SALE
PINKY SHIPYARD PRIVATE LIMITED (IN LIQUIDATION)**

Regd. Office.: Survey No. 209/2, Zorinto, Sancoale Village, Taluka Marmagao, Goa - 403 601
(CIN - U35111GA1991PTC001139)

Notice is hereby given to the public in general in connection with sale of assets owned by Pinky Shipyard Private Limited (in liquidation) ("Corporate Debtor"), offered by the Liquidator appointed by the Hon'ble NCLT, Mumbai Bench vide order MA No. 1726/2019 in C.P. (IB) No. 1634/(MB)/2017 dated December 12, 2019 (date of receipt of order - December 13, 2019) under The Insolvency and Bankruptcy Code, 2016 ("Code").

The assets of Corporate Debtor, forming part of its liquidation estate, is being offered for sale. The bidding shall take place through online e-auction service provider Linkstar Infosys Private Limited at <https://eauctions.co.in/>

SR. NO.	PARTICULARS	DETAILS
1	Date and Time of Auction	Date: Monday, December 04, 2023 Time: 11:00 a.m. to 4:00 p.m. (with unlimited extension of 5 minutes)
2	Address and e-mail of the Liquidator as registered with IBBI	Reg. Address: Naman Midtown, B Wing, 1106, 11 th Floor, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013. Reg. Email Id: ca.udayraj@viajare.in Process specific Email Id: pspl@sumedhamanagement.com

Particulars of asset	Reserve Price (Amt. in Rs.)	Initial Earnest Money Deposit (Amt. in Rs.)	Incremental Value (Amt. in Rs.)
Block - I At Dapoli: Open land at Gut no. 94/20 (admeasuring 8296 Sq. Mtrs.) and Gut no. 94/2 (admeasuring 303 Sq. Mtrs) off State Highway number 96, Village Usgaon, Taluka - Dapoli, Dist. Ratnagiri, Maharashtra- 415 706.	Rs. 7,79,400 /- (Rupees Seven Lakhs Seventy-Nine Thousand Four Hundred Only)	Rs. 77,940/- (Rupees Seventy-Seven Thousand Nine Hundred and Forty Only)	Rs. 10,000/- (Rupees Ten Thousand Only)
Block - II At Chicalim: Land at Survey No. 153/1 (admeasuring approx. 1,13,755 Sq. Mtrs.), known as 'Sapal' Village Chicalim, Taluka - Mormugao, South Goa- 403711.	Rs. 4,01,01,653/- (Rupees Four Crore One Lakh One Thousand Six Hundred and Fifty-Three Only)	Rs. 40,10,165/- (Rupees Forty-Lakhs Ten Thousand One Hundred and Sixty-Five Only)	Rs. 1,00,000/- (Rupees One Lakh Only)

Important Notes:

- The sale shall be on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER IT IS", "WHATEVER THERE IS" and "WITHOUT RECOURSE BASIS" and as such, the sale shall be without any kind of warranties and indemnities. The sale is conducted under the provisions of Code and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 made thereunder.
- The details of the process and timelines of VDR access, site visit, due diligence etc. are outlined in the E-Auction Process Document. The said E-Auction Process Document will be available on the website of e-auction service provider Linkstar Infosys Private Limited from November 03, 2023. Address to the said website is: <https://eauctions.co.in/>.
- Interested bidders shall participate after **mandatorily** reading and agreeing to the relevant terms and conditions including as prescribed in E-Auction Process Document and accordingly, submit their expression of interest in the manner prescribed in E-Auction Process Document.
- The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel/modify/terminate the e-Auction or withdraw any assets thereof from the auction proceeding at any stage without assigning any reason thereof.
- As per proviso to sub-clause (f) of clause (1) of section 35 of Code, the interested bidder shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in section 29A of Code (as amended from time to time).



Sd/-

Udayraj Patwardhan

IBBI/PA-001/IP-P00024/2016-17/10057

Liquidator of Pinky Shipyard Pvt Ltd (in liquidation)

Authorisation for assignment no. -

AA1/10057/02/020124/105347 (valid till 02.01.2024)

Date and Place: November 02, 2023, Mumbai

