

INVITATION FOR EXPRESSION OF INTEREST
IN THE LIQUIDATION MATTER OF TAPSTIA INDUSTRIAL MICRO ESTATE
LANDMARK AUTO ENGINEERING CONSORTIUM LIMITED

This invitation for submission of Expression of Interest ("Invitation for EOI") is issued to invite Expression of Interest ("EOI") from Prospective Resolution Applicants to submit their Interest, towards submission of Scheme of Compromise or Arrangement ("Scheme") in accordance with Section 230 of The Companies Act, 2013, in order to acquire the assets of TAPSTIA Industrial Micro Estate Landmark Auto Engineering Consortium Limited ("Corporate Debtor") and thereby settle the liabilities as part of the scheme.

EOI is invited from prospective Resolution Applicants who satisfy the Eligibility Criteria. The Eligibility Criteria is as follows:

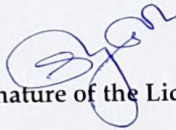
1. Any person having a minimum net worth of Rs. 1,00,00,000/- (Rupees One Crore Only)
2. Any person eligible to submit a scheme under Section 230 of The Companies Act.
3. Any person eligible under Section 29A of The Insolvency and Bankruptcy Code, 2016

The Reserve Price for submission of the Scheme and the Timelines shall be as under*:

Reserve Price/ Base Price for the scheme	INR 21,95,62,000
Earnest Money Deposit ("EMD")	INR 1,00,00,000
Last date for submission of eligibility documents	08-07-2023
Declaration of Eligibility by the Liquidator and provision of Detailed EOI	10-07-2023
Last date for Inspection and Due Diligence	17-07-2023
Last date for submission of EMD	26-07-2023
Last date for submission of the Scheme	28-07-2023

*The Liquidator reserves the right to amend this Invitation for EOI in the interest of the Corporate Debtor pursuant to the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder.

Name of the Liquidator: L V Shyam Sundar


Signature of the Liquidator

IBBI Registration Number: IBBI/IPA-002/IP-N00262/2017-18/10775

Address of the Liquidator: 3rd Floor, 113/52, G.N Chetty Road, T. Nagar, Chennai -17

Contact Details: tapstiar@pkfrevival.com / 9884882326

Date: 23rd June 2023

Place: Chennai

