

| <p align="center"><b>Sale Notice under IBC, 2016</b><br/> <b>M/s Kapil Steels Ltd (in Liquidation)</b><br/> <b>CIN: U27105MP1987PLC003834</b><br/> <b>Regd. Off (as per MCA records):</b> 101 TO 103, INDORE TRADE CENTRE, 2/3, SOUTH TUKOGANJ, INDORE, MADHYA PRADESH 452001<br/> <b>Liquidator's Office:</b> B-56, Wallfort City, Bhatagaon, Ring Road No. 1, Raipur 492001<br/> Email ID: <a href="mailto:cirpkapilsteels@gmail.com">cirpkapilsteels@gmail.com</a>, <a href="mailto:jkparulkar.ip@gmail.com">jkparulkar.ip@gmail.com</a></p> |                                                                                          |                     |                                                         |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------------|-----------------------|
| <p>Sale of assets of the Corporate Debtor by the liquidator appointed by the Hon'ble National Company Law Tribunal, Indore Bench vide order dated <b>01.10.2021</b> in <b>C.P. (IB) – 34 of 2019</b> in compliance of order dated 05.05.2022. The sale will be done by the undersigned through e-auction platform<br/> <a href="https://ncltauction.auctiontiger.net">https://ncltauction.auctiontiger.net</a></p>                                                                                                                              |                                                                                          |                     |                                                         |                       |
| Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Date and Time of E-Auction                                                               | Reserve Price (INR) | EMD Amount & Documents submission deadline              | Bid Incremental value |
| <b>BLOCK A</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                          |                     |                                                         |                       |
| <b>Sale of Tin Shed situated at Plot No. 36C-1, Pithampura Industrial Area, District Dhar, M.P.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                             | 16th June, 2023<br>Time: 4.00 PM to 6.00 PM (with unlimited extension of 5 minutes each) | Rs.7,38,000/-       | Rs. 73,800/-<br>on or before 14 <sup>th</sup> June 2023 | Rs.10,000/-           |

**Date of Inspection:** 18<sup>th</sup> May, 2023 to 12<sup>th</sup> June, 2023 with prior intimation to the liquidator.

**EOI Submission last date:** 14<sup>th</sup> June, 2023.

**Terms & Conditions of the sale is as under:**

1. E-Auction will be conducted on “AS IS WHERE IS”, “AS IS WHAT IS”, “WHATEVER THERE IS BASIS” AND “WITHOUT RECOURSE BASIS” as such sale is without any kind of warranties and indemnities through approved service provider M/s E-Procurement Technologies Ltd. (<https://ncltauction.auctiontiger.net>)
2. Documents and EMD shall be submitted to Liquidator through email and hard copy in the format prescribed in the Auction Document on or before 14<sup>th</sup> June, 2023. The bid form along with detailed terms & conditions of complete E-auction process can be downloaded from the website <https://ncltauction.auctiontiger.net>
3. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.



**Jagdish Kumar Parulkar**  
**Liquidator in the matter of Kapil Steels Limited**  
**Reg. No. - IBBI/IPA-001/IP-P00671/2017-2018/11143**

**Date: 16.05.2023**

**Place: Raipur**