Sale Notice under IBC, 2016
M/s B.Y. Agro and Infra Limited (in Liquidation)
CIN: U01403MH2008PLC188072
Regd. Off (as per MCA records): Khasra No. 275, Village Sindhivihiri, Tehsil Karanja (G) Sindhivihiri, Wardha, Maharashtra - 442203
Liquidator's Office: B-56, Wallfort City, Bhatagaon, Ring Road No. 1, Raipur 492001
Email ID: rp.byagro@gmail.com, jkparulkar.ip@gmail.com

Sale of business of the Corporate Debtor as going concern and/or assets of Corporate Debtor forming part of Liquidation Estate by the liquidator appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated **26.07.2022** in **C.P. (IB) 4270 of 2018**. The sale will be done by the undersigned through e-auction platform **https://ncltauction.auctiontiger.net**

Description	Date and Time of E-Auction	Reserve Price (INR)	EMD Amount & Documents submission deadline	Bid Incremental value
BLOCK A				
Sale of business of the Corporate Debtor as a going concern	9th December, 2022 Time: 3.00 PM to 5.00 PM (with unlimited extension of 5 minutes each)	Rs.6,22,32,016/-	Rs. 31,11,600/- on or before 7th December, 2022	Rs.5,00,000/-
OR				
BLOCK B				
Land & Building at Village Sindhivihiri	9th December, 2022 Time: 3.00 PM to 5.00 PM (with unlimited extension of 5 minutes each)	Rs.2,91,74,600/-	Rs. 14,58,730/- on or before 7th December, 2022	Rs.2,00,000/-
OR				
BLOCK C				
Plant & Machinery at Village Sindhivihiri	9th December, 2022 Time: 3.00 PM to 5.00 PM (with unlimited extension of 5 minutes each)	Rs.3,30,57,416/-	Rs. 16,52,870/- on or before 7th December, 2022	Rs.2,00,000/-
Important Note: The bidders have 3 options to bid categorized as "Block A", "Block B" or "Block C". The preference will be given to sale of business of the Corporate Debtor as going concern however, the final decision will be taken by the liquidator in consultation with Stakeholders Consultation Committee in order to maximize the realization and the same shall be binding upon all the parties.				

Date of Inspection: 11th November, 2022 to 5th December, 2022 with prior intimation to the liquidator.
EOI Submission last date: 7th December, 2022.

Terms & Conditions of the sale is as under:

1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" AND "WITHOUT RECOURSE BASIS" as such sale is without any kind of warranties and indemnities through approved service provider M/s E-Procurement Technologies Ltd. (https://ncltauction.auctiontiger.net)
2. Documents and EMD shall be submitted to Liquidator through email and hard copy in the format prescribed in the Auction Document on or before 7th December, 2022. The bid form along with detailed terms & conditions of complete E-auction process can be downloaded from the website https://ncltauction.auctiontiger.net
3. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligationon the part of the Liquidator or the Company to effectuate the sale.The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.

Sd/-
Jagdish Kumar Parulkar
Liquidator in the matter of B.Y. Agro and Infra Limited
Reg. No. - IBBI/IPA-001/IP-P00671/2017-2018/11143

Date: 09.11.2022
Place: Raipur