

SALE NOTICE**ASSIGNMENT OF NON-READILY REALISABLE ASSETS (NRRRA) UNDER IBC,2016
SANVI MILK AND MILK PRODUCTS PRIVATE LIMITED (IN LIQUIDATION)
REG OFFICE: A/P-MAYANI, TAL - KHATAV DIST – SATARA,
MAHARASHTRA – 417102 INDIA
(CIN No: U15549PN2017PTC171097)**

Notice is hereby given to the public in general that the below mentioned 'Non-Readily Realisable Assets' as per the books of Sanvi Milk and Milk Products Private Limited (in Liquidation) are being offered to interested assignees by way of Slump Sale under the provisions of Insolvency and Bankruptcy Code, 2016 r/w Regulation 37A of IBBI (Liquidation Process) Regulations, 2016 as well as under the terms and conditions specified below. Such assignment shall be on 'AS IS WHERE IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS' as such assignment is without any kind of warranties and indemnities.

AUCTION PLATFORM – eBkRay Platform which can be accessed on <https://ebkray.in/>

Sr. No.	Particulars	Details
1	Date of Sale Auction Notice	28th November, 2024
2	Last date for submission of EOI and eligibility documents	12th December, 2024 All the interested parties shall submit their EOI along with the eligibility documents on sanviliquidation@gmail.com . Please note that submission of eligibility documents is a pre-requisite for participation in the auction.
3	Date of declaration of qualified bidder	13th December, 2024 Only qualified bidders will be allowed to participate in the auction.
4	Period for due diligence available only for qualified bidders	14th December, 2024 to 20th December, 2024 You are requested to write to sanviliquidation@gmail.com for accessing data room.
5	Last date for submission of EMD	21st December, 2024
6	Date of Auction	24th December, 2024, 11.00 AM to 04.00 PM

Description of Assets and Location	Reserve Price (in Rs.)	EMD	Incremental Value
All the securities and financial assets of the Corporate Debtor including trade receivables, deposits. Loans advanced, etc.	5,00,000	50,000	10,000

Important Notes:

1. The sale shall be on "AS IS WHERE IS BASIS", "AS IS WHAT IS", "WHATEVER IT IS", "WHATEVER THERE IS" and "WITHOUT RECOURSE BASIS" and as such, the sale shall be without any kind of warranties and indemnities.
2. The details of the process and timelines are outlined in the process document. The said E-Auction process document will be made available on the website of E-Auction platform on - <https://ebkray.in/>.
3. Interested bidders shall participate after mandatorily reading and agreeing to the relevant terms and conditions including as prescribed in E-Auction process document and accordingly submit their Expression of Interest in the manner prescribed in E-Auction process document.
4. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel/modify/terminate the e-auction or withdraw any assets thereof from the auction proceeding at any stage without assigning any reason thereof.
5. As per proviso to clause (f) of the Section 35 of the Code, the interested bidders shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in Section 29A of the Code (as amended from time to time)

Place: Mumbai
Date: 28/11/2024

Indrajit Mukherjee
Liquidator of Sanvi Milk And Milk Products Private Limited
Registration No.: IBBI/IPA-001/IP-P- 01533/2018-19/12450
Reg. email id with IBBI: indrajitmukherjee15@yahoo.com
Project specific email id: sanviliquidation@gmail.com