Distinctive No.(s)

4501611 4501710

To

From

DK JAIN

No. of

Shares

100

100

No.

ISSUED BY P.R.O. (WATER)

Advt. No. J.S.V. 1030 (2021-22)

"STOP CORONA, WEAR FACE MASK, FOLLOW PHYSICAL DISTANCING, MAINTAIN HAND HYGIENE"



# **Gujarat Pipavav Port Limited**

Dist. Amreli Gujarat-365560

CIN: L63010GJ1992PLC018106 Tel: 02794 242400 Fax: 02794 242413

Pursuant to Regulations 29 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of Gujarat Pipavav Port Limited ('the Company') will be held on Thursday 10th February 2022, to consider inter-alia Un-audited Standalone and Consolidated financial results of the Company for the Quarter and Nine Months

The Notice is also available on the Company website www.pipavav.com and on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com

Date: 19th January 2022 Place: Mumbai

**Manish Agnihotri Company Secretary & Compliance Officer** 

entertained and the Company will proceed to issue Duplicate Share Certificate.

NARENDRAKUMAR N 001334

Name of the

Shareholder

TOTAL

LUMAX

For LUMAX INDUSTRIES LIMITED PANKAJ MAHENDRU Place: New Delhi COMPANY SECRETARY Date: 20.01.2022 M.NO. A28161

Any person who has any claim in respect of the above said shares should lodge such

claim with the Company at its Registered Office at the address given above within

15 days of publication of this notice. After the expiry of 15 days, no claim will be

Lumax Industries Limited

Regd. Office: 2" Floor, Harbans Bhawan-II.

Commercial Complex, Nangal Raya, New Delhi-110046

Website: www.lumaxworld.in/lumaxindustries.Tel: 011- 49857832 Email: lumaxshare@lumaxmail.com, CIN: L74899DL1981PLC012804

NOTICE

Notice is hereby given that the following Share Certificate have been reported

lost/misplaced by the Shareholder of the Company and the Company will proceed to

95587

Folio No. | Certificate

ssue Duplicate Share Certificate to the below mentioned shareholder:

E-AUCTION SALE NOTICE

[Sale of Pratibna industries Limited (in Liquidation) as a Going **Concern under Insolvency and Bankruptcy Code, 2016]** 

Sale of **Pratibha Industries Limited** (In Liquidation) ("Corporate Debtor") or its business as going concern under Regulations 32A of the Insolvency and Bankruptcy Board of India (Liquidatio Process) Regulations, 2016 ("Liquidation Regulations") by the Liquidator appointed by the Hon'ble Adjudicating Authority, National Company Law Tribunal, Mumbai Bench-I ("NCLT") vide order dated 8th February 2021. The sale will be conducted by the Liquidator through the e-auction platform provider, the name and details and particulars of which would be intimated / uploaded on the website of the Corporate Debtor in due course. The E-auction will be live on the portal from 15th February 2022 from 11:00 a.m. to 02:00 p.m. IST for qualified bidders.

Package#	Total	Reserve Price	EMD Amount	Incremental Bid	Refundabl Fees
A - Relinquished Assets*	Sale of the <b>Pratibha Industries Limited</b> and its business as a Going Concern except assets as listed below.		11,25,00,000	10,00,000	7,50,000
B - Deemed Relinquished Assets**	i) Operation and Maintenance Contract and Proceeds thereunder awarded vide Contract No. 1050 / CONT / 06 dated 1st July 2011 by Delhi Ja Board (Package 2)				
	ii) Operation and Maintenance Contract and Proceeds thereunder awarded vide Contract No. 1050 / CONT / 06 Dated 1 <sup>st</sup> July 2011 by Delhi Ja Board (Package 3)***				
	iii) Cash Flow / Proceeds from Contract No. Ar. BHL / 2013-14 / 1406-1414 dated 29.08.2013 as awarded by Public Health Engineering Dept. (PHED) Ajmer, Rajasthan.		7,35,00,000	10,00,000	6,50,000
	iv) Tunnel Boring M/C-EPB CAP 6600 MM-CC23 S-937				
	V) Miscellaneous Capital Assets charged with DBS Bank under the ECB Loan (Details whereof will be provided in the Process Document)				
C - Non Relinquished Assets****	Mercedes Benz (MH 04 HD 0006)	40,00,000	2,80,000	2,00,000	1,00,000

\*The detailed process document will be shared with the qualified bidder## which will provide the

details and particulars of the assets. Assets in Category A, are the ones where all the right title and interest belongs to the Corporate Debtor and are free from any encumbrances. \*\* Assets in Package B, are assets which are deemed to be relinguished in terms of Regulation

for a formal declaration to the said effect in terms of Regulation 21A of the Liquidation Regulations Therefore sale and transfer of such deemed relinquished assets though included in the propose E-Auction shall be completed in terms of further orders as may be passed by the Hon'ble NCLT. \*\*\*The Asset in Sub Clause (ii) of Package B is subject matter of IA No. 2015 / 2021 filed by Indian Bank before the Hon'ble NCLT which is sub-judice and vide interim order dated 10.12.2021 the Hon'ble NCLT has directed that the "status quo about the property will continue till the hearing of

\*\*\*\*With respect to Assets In Package C, the security interest have not been relinquished by th concerned secured creditor and sale thereof shall be made subject to consent and relinguishmer

# It is further clarified that Assets pertaining to Cash Flows arising out of FEMC Pratibha J DMRC Project (Design and construction of tunnel between Motibagh and Lajpat nagar stations fol underground works on Mukundpur-Yamuna vihar coridor of Delhi MRTS project phase III) shall no be part of E-Auction and shall be dealt separately at a later date.

## gualified bidder shall mean the bidder who meets the eligibility criteria

Other terms and conditions of the E-auction will be shared with qualified bidders:

IS" and "NO RECOURSE" basis through an approved e-auction service provider. The relevan documents relating to eligibility including under Section 29A of the Insolvency and Bankruptc Code, 2016 ("IBC"), declarations and General Terms and conditions of online auction sale an of the Corporate Debtor. 2. The intending bidders are required to deposit refundable Participatio Fees as mentioned in the table above in the following account: (a) Beneficiary Name: Pratible Industries Limited (b) Name and address of the Bank: Bank of Baroda, Branch CFS, Fort Mumbai (c) Bank Account No.: 29100 200000 343 (d) IFSC Code: BARBOCFSBAL • The details of the deposit of the Participation Fees amount shall be intimated by the intending bidder to the Liquidator by way of an email at **liquidator.pratibha@gmail.com**. No interest shall be payable on the Participation Fees. The Participation fees of the ineligible bidders shall be refunded within 30 days from the date of declaration of qualified bidders. 3. The qualified bidders will be later require to deposit refundable Earnest Money Deposit ("EMD") as detailed in the Process Document whic will be issued to the qualified bidders later. 4. The qualified bidders cannot bid for any value below the reserve price. The qualified bidders can increase their bid amount by a minimum incrementa amount as specified in the specific category or in multiples of said amount. **5.** The qualified bidders before submitting their bid, should make their independent inquiries / due diligence regarding the encumbrances, the title of a property, claims / rights / dues / affecting the property, inspect the property at their expenses and satisfy themselves. **6.** The qualified bidders shall be provided with the login ID and Password for the e-auction portal to enable the Bidder to bid for the asset business, only after deposit of EMD and declaration as per the format provided in the Process Document which shall be shared with the qualified bidder. 7. Name of the qualified bidders wi be notified by the Liquidator for participation in online e-auction through the e-auction platforn email to the qualified bidders after due verification of KYC of the qualified bidders and submissio of EMD by such qualified bidders. 8. In case bid is placed in the last 5 minutes of the closing tim of the e-auction, the closing time will automatically get extended for 15 minutes with unlimite extension. 9. The qualified bidder who submits the highest bid amount (not below the reserv price) on the closure of the E-auction process shall be declared as Highest Bidder (H1 Bidder approval by the Liquidator in terms of the provisions of the IBC and the Liquidation Regulations 10. The Participation fees of the non-successful bidders (excluding H2 Bidder) shall be refunde within 30 days from the date of e-auction. • The EMD of the H1 Bidder shall be retained towards adjustment against the sale consideration and the EMD of unsuccessful bidders, (excluding H Bidder), shall be refunded within 30 days from the date of e-auction. The EMD shall not carry an

respect of the purchase of the property through auction. 12. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel the e-auction or withdraw any property or part thereof from the auction proceeding at any stage without assigning any reason therefor. 13. The details of assets deemed to be relinquished and non-relinquished assets will be mentioned in the Process Document which will be shared with the qualified bidders. Such nonrelinquished assets are assets on which the secured financial creditor have not relinquished their security interest under Section 52 of the IBC. Based on the price discovered for non-relinquished assets, the Liquidator will negotiate with the concerned secured financial creditors for the relinquishment of such assets under Section 52 of the IBC. In case the secured financial creditor does not consent to relinquish the non-relinquished assets then the same shall not be included as part of the sale. The Liquidator reserves the right to extend the timeline of the e-auction. 14. The sale certificate / agreement will be issued in the name of the Successful Bidder only and will not be issued in any other name. 15. The Successful Bidder shall run the Corporate Debtor as a going concern by taking such appropriate measures as may be necessary to meet the objectives of the IBC. The Successful Bidder will also be entitled to seek appropriate reliefs and concessions, if any which it may require for continuation of the Corporate Debtor as a going concern from the Hon'ble NCLT. 16. The sale shall be subject to provisions of the IBC and the regulations made thereunder. a) Submission of application form along with Participation fees: 27th January 2022; b) Declaration of eligible participant: 29th January 2022; c) The Last date for due diligence (VDR access) 07th February 2022; d) Last Date for submission of EMD: 11th February 2022; e) Date of Auction 15<sup>th</sup> February 2022 (11:00 a. m. – 2:00 p. m. IST)

the issuance of Letter of Intent ("Lol") by the Liquidator in terms of the Process Document subject

to H1 Bidder being found eligible under Section 29A of the IBC. Provided that payments made afte

30 (Thirty) days from the LoI shall attract interest at the rate of 12%:- a. Default in the accepting and executing the LoI and / or deposit the balance consideration by the H1 Bidder in the manner

as stated above shall entail forfeiture of the EMD submitted by it. **b.** In case, H1 Bidder is found

above conditions, then subject to fulfilling the eligibility under Section 29A of the IBC, H2 Biddel

will be declared as Successful Bidder and who shall have to follow the same process as above.

Provided further that the sale shall be cancelled if the payment is not received within the maximum

period of 90 (Ninety) days. 11. The Successful bidder shall bear the applicable stamp duties

ranster charge, tees etc. and all the statutory dues, taxes, rates, assessment charges, tees etc.,

The Participants shall submit the required documents in hard copy in a sealed envelope to the following address by post or deliver in person :

Plot Nos. 4 & 6, Sector-30A, Vashi, Navi Mumbai-400 705. The Participants shall also be required to submit a soft copy of Eligibility Documents along with requisite annexures / documents by way of an email at liquidator.pratibha@gmail.com.

participant is not found to be eligible, the Liquidator shall refund the Participation Fee to the said All further updates and modifications to this would be notified on the **Pratibha Industries** 

**Limited** website page https://www.pratibhagroup.com/pages/liquidation.html

Sector-30A, Vashi, Navi Mumbai-400 703 Email Id: liquidator.pratibha@gmail.com Registration Number: IBBI/IPA-001/IP-P00749/2017-2018/11282 Email Id: liquidator.pratibha@gmail.com

Date: 21st January 2022

APM TERMINALS Lifting Global Trade

Regd. Office: Pipavav Port, At Post Rampara-2 via Rajula

Website: www.pipavav.com Email: investorrelationinppv@apmterminals.com

ended 31st December 2021.

For Gujarat Pipavav Port Limited

(This is only an advertisement for information purposes and is not a prospectus announcement.)

Sd/-

Dy.S.E.(WB)-I



# SAFA SYSTEMS & TECHNOLOGIES LIMITED

Our Company was originally incorporated as "Safa Systems & Solutions", a Partnership firm in the state of Kerala on October 18, 2012. Subsequently, we have converted the Partnership firm into a Public Limited Company in the name of "Safa Systems & Technologies Limited" on September 21, 2021 bearing Corporate Identification Number U52100KL2021PLC071051 vide Certificate of Incorporation issued by Registrar of Companies-Central Registration Centre. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 97 of the Prospectus.

Registered office: 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkaraparambu, Ernakulam-682028, Kerala, India. Contact Person: Ms. Pushpita Dasgupta, Company Secretary & Compliance Officer; Tel. No.: 7593001140 E-Mail ID: office@sssinfo.in; Website: www.sssinfo.in; CIN.: U52100KL2021PLC071051

OUR PROMOTERS: (I) MR. FAIZAL BAVARAPARAMBIL ABDUL KHADER (II) MR. BAVARAPARAMBIL ABDHULKADHER HYDROSE

# THE ISSUE

INITIAL PUBLIC OFFER OF 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAFA SYSTEMS & TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 400.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 20.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 380.00 LAKHS IS HERE IN AFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus has been filed with the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same, Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 164 of the Prospectus.)

**ISSUE PROGRAMME** 

# **ISSUE OPENS ON: JANUARY 28, 2022 ISSUE CLOSES ON: FEBRUARY 01, 2022**

# FIXED PRICE ISSUE AT ₹ 10 PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 10/i.e. 1 TIME OF THE FACE VALUE OF THE EQUITY SHARES.

THE MINIMUM LOT SIZE IS 10,000 EQUITY SHARES.

# ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 164 of the Prospectus. The process is also available on the website of Stock Exchange and in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs be traded after listing. using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and GENERAL RISKS: Investment in equity related securities involve a degree of risk and investors should not invest any funds PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of invited to the statement of "Risk factors" beginning on page no. 17 of the Prospectus. the Company, please see "Our History and Certain Corporate Matters" on page 97 of the Prospectus and Clause III of the BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page no. 54 of the Prospectus. Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 193 of the

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹ 1550.00 Lakhs divided into 1,55,00,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of the Company is ₹ 1107.75 Lakhs divided into 1,10,77,550 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital"

Structure" beginning on page 39 of the Prospectus. SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association. Equity share of face value of ₹ 10/- each were allotted to Faizal Bavaraparambil Abdul Khader - 13,50,000 equity shares; Bavaraparambil Abdhulkadher shares and Anaz Abdul Khader Bavaraparambil - 11,81,250 equity shares.

LIABILITY OF THE MEMBERS: Liability of members of Company is Limited. price should not be taken to be indicative of the market price of the equity shares are listed. No assurance can be contents of the Prospectus. The investors are advised to refer to page 152 of the Prospectus for the full text of the Disclaimer Clause given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will pertaining to BSE".

getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer having made all reasonable inquiries, accepts responsibility for and confirms

that this offer document contains all information with regard to the issuer and the issue which is material in the context of the Issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of whichmakes this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. LISTING: The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "inprincipal" approval letter dated January 17, 2022 from BSE for using its name in this offer document for listing of our shares on the SME

Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE"). DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Hydrose - 11,81,250 equity shares; Sruthi Muhammed Ali - 11,81,250 equity shares; Arakkal Ayyoob Soumya - 11,81,250 equity Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the shares; Pathukunju Parayankudy Abubacker - 11,81,250 equity shares; Bavaraparambil Ayyoob Abdul Khader - 11,81,250 equity Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer

Clause of SEBI beginning on page 149 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of Limited (BSE) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares the issuer. The face value of the equity shares is ₹ 10/- each and the issue price is at par of face value of the equity share. The issue are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the

Ms. Pushpita Dasgupta,

# LEAD MANAGER TO THE ISSUE



SEBI Registration No: INM000012185

CIN No: U74900WB2011PLC169377

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok", Block-A. 2" Floor, Room No. 207. 227 A.J.C Bose Road, Kolkata-700020, West Bengal

Telephone: 033 - 22895101; Email: ramakrishna@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: info@finshoregroup.com

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390; Facsimile: +91-44-28460129 Email: investor@cameoindia.com

Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

unblocking of funds etc.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and the website of the Issuer Company at www.sssinfo.in. AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Safa Systems & Technologies Limited, Lead Manager: Finshore Management Services Limited, Application Forms will be

For SAFA SYSTEMS & TECHNOLOGIES LIMITED

On behalf of the Board of Directors

Faizal Bavaraparambil Abdul Khader

available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com. APPLICATION SUPPORTED BY BLOCKED AMOUNT OR ASBA OR UPI: An application, whether physical or electronic, used by ASBA Bidders, to make a Bid authorizing a SCSB to block the Bid Amount in the ASBA Account including the bank account linked with UPI

ID. Pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. BANKER TO THE ISSUE AND SPONSOR BANK: ICICI Bank Limited. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 18, 2022.

Investors should read the Prospectus carefully, including the Risk Factors on page 17 of the Prospectus before making any investment decision.

Place : Kerala Date : January 21, 2022 SAFA SYSTEMS & TECHNOLOGIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Emakulam, Kerala. The Prospectus shall be available on

the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.sssinfo.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 17 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933 CONCEPT

financialexp.epap.in

Safa Systems & Technologies Limited 46/2631 B, Safa Arcade, Kaniyapilly Road, Chakkaraparambu, Emakulam-682028, Kerala, India Contact No: 7593001140 Email ID: office@sssinfo.in Website: www.sssinfo.in Applicants can contact the Compliance Officer or the LM or the

COMPANY SECRETARY AND COMPLIANCE OFFICER

Company Secretary & Compliance Officer

Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or

Mr. Anil Mehta, Liquidator-Pratibha Industries Limited (In Liquidation) Office No. 1607/1608, 16th Floor, Cyberone Building, Behind Odisha Bhawan,

#The timeline for payment of final sale consideration may be extended at the sole discretion of the Liquidator, to the extent permissible under the applicable laws and regulations. In case the participant.

Anil Mehta, Liquidator, Pratibha Industries Limited (In Liquidation) Address: 1607/1608, 16th Floor, Cyber One, Behind Odisha Bhawan

Anil Mehta has been granted a certificate of registration to inter alia act as Liquidator by the

Insolvency and Bankruptcy Board of India. The affairs, business and property of Pratibha Industries Limited are being managed by the Liquidator, Anil Mehta, who acts as an agent of Pratibha Industries Limited only and without personal liability. Place: Mumbai

# सपादकीय



# शाळा सुरळीत होणे अत्यंत गरजेचे

येते आहे. महिनाभरापूर्वी काहीशा अचानकपणे ओमियकॉन आणि कोरोनाची संख्या वादत रोली आणि राज्य सरकारला परिस्थिती आटोक्यात आणण्याकरीता वेगवेगळ्या निर्वधांचा आधार घ्यावा लागला. अनेक तिकाणी जमावबंदी रात्रीची संचारबंदी वेगवेगळ्या जाहीर कार्यक्रमांमधन किंवा खाजगी लग्नसमारंभांमधून लोकांच्या उपस्थितीवरही मर्यादा घालावी लागली लयसमारंभांमध्ये पन्नासपेक्षा जास्त लोक असू नयेत. यासोबतच शाळा, महाविद्यालयेसध्दा बंद करण्याचा निर्णय घ्यावा लागला. दिवाळीच्या सुट्टीनंतर सुरु झालेली ही शाळा, महाविद्यालये जेमतेम महिनाभर चालू होती. परंतु लगेचच या नव्या कोरोनाप्रसारामुळे ही बंद करण्याचा निर्णय घेतला गेला. मात्र आता गेल्या आठ दिवसांपासन कोरोना रुग्णसंख्येला काहीसा उतार पडलेला आहे. गेले दीड दोन वर्ष कोरोनाच्या महामारीमुळे शिक्षण क्षेत्राचे अतोनात नुकसान झाले. केवळ विद्यार्थ्यांचा अभ्यास बुडाला असे -नाही तर महाविद्यालयीन विद्यार्थी ज्यांनी आपल्या पुढच्या चार पाच वर्षांच्या भविष्याचा विचार केला होता. त्यावर त्यांचे करियर किंवा नोकरीचे प्रश्न अवलंबून होते. त्या सर्वच गोष्टींना मोठाच विलंब झालेला आहे. किंबहुना या अस्थिर परिस्थितीमुळे करियर, रोजगार, नोकरीचीसुध्दा त्यांना खात्री राहिलेली नाही. दुसरीकडे शिक्षण संस्थांचे आर्थिक गणित कोलमडले. पालक वर्गालासुध्दा कोरोनाच्याच या बेभरोशी प्रकारामुळे जास्तीचे शुल्क मोजावे लागले. शिवाय अभ्यासाचे झालेले नुकसान भरून निघालेले नाही. ऑनलाईन शिक्षणाचा केला गेलेला प्रयत्न हादेखील पूर्णपणे यशस्वी ठरला नाही. ग्रामीण भागातील विद्यार्थ्यांना त्याचा सर्वाधिक फटका बसला. ज्याला आपण सामाजिक स्थिरता किंवा विकास म्हणतो त्यात शिक्षण क्षेत्राचे मोठे योगदान असते. परंतु दीड दोन वर्षे शाळाच बंद राहिल्याने या सामाजिक प्रगतीला मोठा अडथळा निर्माण झालेला आहे. सरकारने आता २४ जानेवारीपासून पुन्हा शाळा सुरु करण्याचा निर्णय घेतला आहे. यापूर्वीच काही संस्थाचालकांनी सरकारला आवाहन करून लवकरात लवकर शाळा सरू कराव्यात अशी मागणी केली होती.

#### एकूणच जुजबी अध्यास

राज्यातील संगळीच क्षेत्रे एकाअर्थी संरळीत चालत होती. गर्दीवर नियंत्रण असले तरीसध्दा लॉकडाऊनसारखी परिस्थिती नव्हती शाला महाविद्यालय वगलता कोणत्याच क्षेत्राला पर्णपणे बंद ठेवले गेले नव्हते. ही गोष्ट खरी आहे की. विद्यार्थ्यांच्या सरक्षिततेची काळजी घेणे आवश्यक असते कारण या विद्यार्थ्यांना कोरोनाप्रतिबंधक कोणतीच लस दिली गेलेली नाही. स्वाभाविकपणे त्यांच्याविषयीची जोखीम इतरांपेक्षा जास्त ठरते. कारण सरकारच्याच एका ताज्या आकडेवारीप्रमाणे गेल्या दीड महिन्यात संपूर्ण राज्यात साडे आठशे लोक कोरोनामुळे मृत्युमुखी पडले आणि ते सगळे लस न घेतलेले लोक होते. याचा अर्थ कोरोनाशी लढायचे असेल तर लसीकरण गरजेचे ठरते. आता केंद्र सरकारने लहान मूलं आणि

आयुष्यात बालपणीचाच काळ फक्त सुखाचा असतो

कारण अहंकारापासून तो लांब असतो

\* पौष कृष्ण तृतीया \* नक्षत्र - मघा

संकष्ट चतुर्थी चंद्रोदय रात्री ९.२५

मुद्रक, प्रकाशक **सौ.जवश्री रमाकांत खाडिलकर-पांडे** यांनी हे दैनिक नवाकाळ

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राज्यात अनेकठिकाणी त्याची सरुवातही झाली आहे. विद्यार्थ्यांच्या हिताकरीता शाला-शालांमधन लसीकरण केले जावे असादेखील सरकारचा प्रयत्न आहे. म्हणजेच एकीकडे लसीकरणाची मोहीम सरु ठेवायची आणि दुसरीकडे शाळा, महाविद्यालये उघडी करून शिक्षणाची घडी पर्ववत आणण्याचा प्रयत्न करायचा अशा दोन स्तगवर ही मोहीम गतवता ग्रेक शकते परिस्थिती केव्हा आणि कशी बदलेल याचा कोणताही नेम नाही महणनच जितक्या लवकरात लवकर लसीकरण पूर्ण करता येईल तेवढा अधिकाधिक लोकांना दिलासा देता येऊ शकतो या पार्श्वभमीवर शाळा सरु करण्याचा निर्णय एकाअर्थी योग्यच म्हणायला हवा. निदान पुढच्या काळात परिस्थिती सधारेल आणि सरु झालेल्या शाळा पन्हा बंद करण्याची वेळ येणार नाही, अशी अपेक्षा करायला हरकत नाही, परिस्थितीतला हा बदल लक्षात घेऊनच राज्य माध्यमिक आणि उच्चमाध्यमिक मंडळाने दहावी बारावीच्या परीक्षा प्रत्यक्ष घेण्याचे ठरवले आहे. मार्च एप्रिलमध्ये येऊ घातलेल्या या परीक्षांचे विद्यार्थी आणि पालकांवर बऱ्यापैकी दडपण आहे. परीक्षा कोणत्या पध्दतीने होते इथपासून ते ती ठरल्यावेळीच होईल की नाही याबद्दल विद्यार्थी आणि पालकांमध्ये अजूनही संभ्रम आहे. परंतु जर का शाळा महाविद्यालये सुरु करण्याचा निर्णय आणि लसीकरणाची मोहीम या गोष्टी व्यवस्थितपणे सुरु राहिल्या तर दहावी-बारावीच्या परीक्षा प्रत्यक्ष म्हणजेच ऑफलाईन पध्दतीने व्यवस्थितपणे पार पड शकतील.

#### पुढचे नुकसान टाळा

कोरोनाने सगळ्यांनाच अनेक गोष्टी शिकवल्या आहेत शिक्षण क्षेत्रालाही कोरोनाने बरेच धडे गिरवायला लावले आहेत. परंतु त्याचा अपेक्षित परिणाम दिसत नाही. जर का तंत्रज्ञानाच्याबाबतीत शिक्षण क्षेत्र अद्ययावत असते तर विद्यार्थ्यांचे बरेच नुकसान टाळता आले असते. परंतु ग्रामीण भागात तंत्रज्ञान पोहचलेलेच नाही. तर शहरी भागात त्याचा पूर्ण क्षमतेनेही उपयोग होऊ शकला नाही. अशा अर्थवट परिस्थितीमुळे शिक्षण क्षेत्राला त्याची मोठी किंमत मोजावी लागली आहे. गेली दोन वर्षे दहावी बारावीची मलं कोणत्याही कठोर अभ्यासाशिवाय उत्तीर्ण होत आहेत. इंजिनिअरिंग, वैद्यकीय क्षेत्रातील विद्यार्थ्यांना प्रात्यक्षिक प्रकार करता आलेला नाही. डिप्लोमाला प्रवेश घेतलेले विद्यार्थी केवळ एकच वर्ष महाविद्यालयात जाऊ प्राकले आहेत. उरलेली दोन वर्ष ऑनलार्दन परीक्षा देऊन त्यांचे महाविद्यालयीन शिक्षणच संपल्यात जमा झाले. ज्या कालात अधिक करोर अभ्याम करावा लागतो किंवा ज्या अभ्यासावर पढच्या भवितव्याची इमारत अवलंबन असते तो अभ्यासच नीटपणे होऊ शकलेला नाही. अशा एका विचित्र वातावरणातून विद्यार्थी, पालक, शिक्षण संस्थाचालक या सर्वांना जावे लागले, यापढच्या काळात कोरोनाचे संकट जरी कायम राहिले तरी शिक्षण क्षेत्राचे नुकसान होणार नाही याकरीता अधिक प्रयत्न आवश्यक तरतात ज्याचा सरकारने किंवा शिक्षण खात्याने आतापासूनच विचार करायला हवा.

# कविता...

## भेकारी

मला भीकवादा

खाईन शिदोरी, वाटीन उरली -सुरली हिंडीन सर्व जग कालत्रयी..

तम्हा समोर आज. मला नाही लाज नका पाठव विन्मुख, शिदोरी राहील मुठीत

नाही काही सांडणार विश्वास तेवा मजवर फिरस्ता राहणार हयातभर

मला कोण अडवणार? राहणार चालू माझा प्रचार

समाज जागृत करणार.. मी भिकारी! मला भीकवाढा!!

चिंचवड पुणे- ४११०३३ मो ९४०३६०७३३४

मी भिकारी! मला भीकवाढा!!

🔺 सां.रा.वाठारकर 🍙

# भारतीय युवा संघाचा आयर्लंडवर दणदणीत विजय

जिंकणाऱ्या आणि यंदा देखील जेतेपदाचा प्रबळ दावेदार असणाऱ्या भारतीय संघाने आपल्या 'ब' गटातील लढतीत सलग दुसरा विजय मिळविताना आयर्लंडचा १७४ धावांनी दणदणीत पराभव करून स्पर्धेच्या सुपर लिग उपांत्यपूर्व फेरीतील प्रवेशावर शिक्कामोर्तव केले. सामना सुरू होण्यापूर्वी भारतीय संघातील कर्णधारासह ६ खेळाडू कोरोना पॉझिटिव्ह आढळल्यामुळे कसाबसा ११ खेळाडूंचा अंतिम संघ आयर्लंड विरूद्धच्या सामन्यात खेळला.

नाणेफेक जिंकून आयर्लंडने भारताला प्रथम फलंदाजी दिली. परंतु त्यांचा हा निर्णय महागात पडला.

हर्षवर्धनने अवघ्या १७ चेंडूत ३९ धावा फटकावल्या नियमित कर्णधार यश नियमित नियमित यश धूलच्या गैरहजेरीत निशांत संधूने भारताचे नेतृत्व केले. प्रतिस्पर्धी आवर्लंडचा डाव

### भारतीय संघातील ६ खेळाडूंना कोरोनाची लागण

युवा विश्वचषक क्रिकेट स्पर्धेतील भारतीय संघातील ६ खेळाडूंना दुसरा सामना सुरू होण्यापूर्वी कोरोनाची लागण झाली. कर्णधार यश धूल, उपकर्णधार शेख राशिद, आराध्य यादव, वासू वत्स, मानव पारेख, सिद्धार्थ यादव हे ६ जण कोरोना बाधित झाले. तरी हेउतील भाउतीय संघाने विचलित न होता आपला आयर्लंडविरूद्धचा दुसरा गटातील सामना सहज जिंकला

भारताने ५० षटकात ५ बाद १३३ धावातच कोसळला मारली. सलामीवीर हरनुर सिंगने ८८, रघुवंशीने ७९ धावा केल्या या दोघांनी भारताला जोरदार शतकी सलामी करून दिली सिंगने चौकार तर रघुवंशीने १० चौकार आणि २ षटकार मारले. संधूने ३४, राजने नाबाद ४२ धावा केल्या. तर शेवटच्या काही षटकात

३६ धावा अशी बिकट अवस्था झाली होती. मग त्या धक्क्यातून आयर्लंड संघ सावरलाच नाही. त्यांच्या स्कॉटने सर्वाधिक ३२ आणि यष्टिरक्षक जोतुआने २८ धावा केल्या भारतातर्फे सांगवान कौशल तांबे, अनिश्चर गौतमने प्रत्येकी २ बळी घेतले. ८८ धावांची सुरेख खेळी

# बलाढ्य रियाल माद्रिद अजिंक्य

रियाद : बलाढ्य रियल माद्रिदने स्पॅनिश सुपर चषक स्पर्धा १२व्यांदा जिंकण्याचा पराक्रम केला. अंतिम सामन्यात त्यांनी चुरशीच्या लढतीत ॲथलेटिको बियालबो संघाचा २-१ गोलांनी पराभव केला. विजयी संघाच्या लुक्का मॉड्रिक आणि करिम वेंझामने प्रत्येकी १ गोल केला. ३० हजार फुटबॉल प्रेमी या अंतिम सामन्याला उपस्थित होते. सौदी अरेबियात झालेली ही स्पर्धा रियाल माद्रिदने दुसऱ्यांदा जिंकली. उपांत्य फेरीच्या चुरशीच्या लढतीत बियालबोने ॲथलेटिको मादिदचा २-१ गोलांनी पराभव केला.

# जेसन रॉयचे तुफानी शतक बारबाडोस आणि ९ चौकार ठोकून ११५ धावांची तुफानी खेळी केली.

विंडिज दौऱ्यावर असलेल्या इंग्लंड संघाने येथे झालेल्या . बारबाडोस असोसिएशन अध्यक्षीय संघाविरूद्धच्या सामन्यात सलामीवीर जेसन रॉयने काढलेल्या तुफानी शतकाच्या जोरावर प्रतिस्पर्धी . संघाला सहज नमविले.

प्रथम फलंदाजी करताना बाद २३१ धावांची मोठी मजल मारली रॉयने ४७ चेंडूत १० षटकार त्याला बॅटनने ३२, जेम्सने ४०, कर्णधार मॉर्गनने २२ धावा काढून चांगली साथ दिली बारबाडोस संघाचा डाव १३७ धावातच संपला त्यांच्या शेमरने ३६. शेनने २२ धावा केल्या. इंग्लंडतर्फे मिल्सने ३ बळी टिपले रॉयने तुफानी फलंदाजी करून विंडिज संघाला ५ सामन्यांची टी-२० मालिका सुरू होण्यापूर्वी धोक्याचा इशारा दिला.

# आयसीसी टी-२० संघात स्मृतीची निवड

दुबई : आयसीसीच्या २०२१मधील महिलांच्या सर्वोत्तम टी-२० ुर् संघात भारताची सलामीवीर स्मृती मानधनाचा समावेश करण्यात आला. या संघात स्थान मिळविणारी ती एकमेव भारतीय खेळाडू आहे. भारतातर्फे खेळताना तिने २५५ धावा केल्या. ३१.५७ अशी तिची सरासरी आहे. या संघात इंग्लंडच्या ५ खेळाडूंचा समावेश करण्यात आला आहे. विशेष म्हणजे विश्वचषक स्पर्धा विजेत्या ऑस्ट्रेलियाच्या एकाही खेळाडूला स्थान मिळालेले नाही.

## ..त्यामळे स्पर्धात्मक मल्लखांबाकडे येण्याची संधी मिळाली - वैशाली जोशी

मुंबई : चिंचपोकळी येथे आयोजित करण्यात आलेल्या चषक मल्लखांब स्पर्धेमळे मला स्पर्धात्मक पुन्हा संधी मिळाली असे वैशाली खेडकर-जोशी वैशाली खेडकर-जोशी यांनी सांगितले. श्री पार्लेश्वर व्यायाम शाळेच्या मल्लखांब कटा कार्यक्रमान त्या ग्रहभागी झाल्या होत्या. यशवंत चषक स्पर्धेत प्रथमच ३० वर्षावरील महिला आणि ३५ वर्षावरील पुरुष गटाच्या प्रदर्शनीय स्पर्धा र्घेण्यात आल्या. या स्पर्धे त वैशाली जोशी यांचा

खेळाडूं साठीच्या

दसरा क्रमांक लागला. , गल्लखांब सोडून बरीच वर्षे झाली. परंतु अशा न्य कार्याः प्रशु अशाः स्पर्धा वारंवार झाल्या तर पूर्वीचे खेळाडू आणि आताची पिर्ढ देखील या खेळाकडे आकर्षित होईल असेही त्या म्हणाल्या. मोठ्या

केला तर त्या खेळाडूंनादेखील मल्लखांब करणसाम प्रोत्साहन मिळेल. ज्याप्रमाणे नवोदितांसाठी स्पर्धा होतात तश्याच वयस्कर खेळाडूंसाठी देखील स्पर्धा द्याल्या पाहिजेत अशी सूचना देखील त्यांनी केली. पुरुष गटात प्रथम क्रमांक मिळविणाऱ्या अश्विन रावलने थिअरी आणि प्रॅक्टिकल दोन्ही गोष्टींची माहिती असल्यामुळे सादरीकरण करताना त्याच्या खूप फायदा होतो असे सांगितले.

# तुम्हाला माहिती असेलच की, **प्रतिभा** इं**डस्ट्रीज लिमिटेड** मा. राष्ट्रीय कंपनी

नयदा न्यायाधिकरण, मुंबई खंडपीठ-**।** उनसीएलटी) यांच्या **दिनांक ८ फेब्रुवारी** (एमसा(एसटी) योखा **दिनाक ८ फ्युबर्स** क्राइक्ट ठ२२२ रोजीखा आदेशानुसार जोईंग करूसर्न म्हणून विक्री करण्याकरिता परिसमापातांत्रकांत आहे. याद्वारे असे सूचित करण्यात येते की, याद्वारे असे सूचित करण्यात येते की, व्यावस्थानुळे, यापुढील सर्व पत्रव्यवहार liquidator. pratibha@gmail.com चर पाठवावीत.

करणारा हरनुर सिंग सामनावीर ठरला. आता भारताचा गटातील सामना शनिवारी शेतरचा युगांडाशी होणार आहे. आणखी

स्कॉटलंडला ७ गडी राखून सहज नमविले. विजयात कर्णधार आणि काहिल यांनी मोठा वाटा उचलला. पायलीने नाबाद जनकी खेळी केली. काहिलने अर्ध शतक फटकावले. त्याने कर्णधार पायलीसोबत दुसऱ्या विकेटसाठी ९८ धावांची महत्त्वपूर्ण भागिदारी केली शतकी खेळी करणारा पायली

### ई-लिलाव विक्री सूचना

[प्रतिभा इंडस्ट्रीज लिमिटेड (परिसमापनामध्ये) ची गोईंग कन्सर्न म्हणून नादारी आणि दिवाळखोरी संकेत, २०१६ अन्वये विक्री]

<b>पॅकज</b> ॉ	एकून	राजीय किंमत	ईएमडी रक्कम	किमान विस्तारयोग्य शेली	परतासयोग्य शुःख
ए - सोडलेली मालमता	खालील सूर्वीबद्ध सालसारांक्योतिरका गोहँग वास्तर्भ सरमृत <b>परिभा इंबरड्रोज लिमिटेब</b> आगि त्यांच्या कारतावाची विक्री		99,24,00,000	90,00,000	9,40,000
बी - शेडलेली असे मानिव मालमता**	i) दिखी जल मंडकद्वारे R. १ जुलै, २०१९ रोजीच्या कंगट इर. १०५०/कॉस्ट्रां०६. सुसार देण्यात आलेल्या परिवासन आणि देखानल कंगट आणि त्याओर्मात प्रदेशचा (पॅरिन्त २)		9,34,00,000	90,00,000	£,40,000
	हो) दिल्ली जल अंडक्सप्रटे दि. १ जुलै, २०१९ रोजिया कंत्राट इंट. १०००/वॉन्ट्रे/०६ तुसार देण्यात आलेल्या परिचलता आणि देशकाल कंत्राट आणि त्याओर्जन इंग्रिज्य (पॅरेन्ज ३)***				
	<ul> <li>सर्वविक आरोभ्य अभियोधिती विकास (पीएवईवी) अकार, राजस्थाद्वार देण्या आरोल्य दि. २९.०८.२०१२ रोजीच्या कंबाट क. एउट. बीएपएस/२०१२-१४/१४०६-१४१४ सद्धा रोज प्रसद्ध/प्रीत्या</li> </ul>	\$6,00,00,000			
	iv) टांल बोरिंग एम/सी-ईपीबी ठॅग ६६०० एमएम- सीसी२३ एस-९३७				
	<ul> <li>इंशीबी कर्नाअंतर्गत डीबीएस बैंककडे प्रमारित संबर्गि भांडवर्गी मलमता (ज्याचे तपशील प्रक्रिया कागदपर्शमध्ये देग्यत देतील)</li> </ul>				
सी - न सोस्लेली मालमता****	मेरिडीस ढेव्हा (एमएच ०४ एचडी ०००६)	90,00,000	٥٥,٥٥٥,۶	₹,00,000	9,00,000

ात्मार्थाः व्यक्तांकः विकासिक्ताः द्वितः व्यक्ताः विकासिक्ताः द्वितः व्यक्ताः विकासिक्ताः द्वितः व्यक्ताः । व्यक्ताः व्यक्तिः व्यक्ताः व्यक्तिः व्यक्ताः व्यक्तिः व्यक्ताः व्यक्तिः व्यक्ताः विकासिक्ताः विकासिकाः विकासिक्ताः विकासिक्ताः विकासिकाः विकासिकाः विकासिकाः विकासिकाः विकासिकाः विकासिकाः विका

मी भिकारी! मी भिकारी!!

ज्ञानाची, विज्ञानाची, क्षमेची, कारुण्याची

मी भिकारी! मला भीकवाढा!!

जगाच्या पाठीवर, नाही कुणाला भिणार..

### **E-AUCTION SALE NOTICE**

# [Sale of Pratibha Industries Limited (In Liquidation) as a Going Concern under Insolvency and Bankruptcy Code, 2016]

**Sale of Pratibha Industries Limited** (In Liquidation) ("**Corporate Debtor**") or its business as a going concern under Regulations 32A of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("**Liquidation Regulations**") by the Liquidator appointed by the Hon'ble Adjudicating Authority, National Company Law Tribunal, Mumbai Bench-I ("NCLT") vide order dated 8<sup>th</sup> February 2021. The sale will be conducted by the Liquidator through the e-auction platform provider, the name and details and particulars of which would be intimated/uploaded on the website of the Corporate Debtor in due course. The E-auction will be live on the portal from 15<sup>th</sup> February 2022 from 11:00 am to 02:00 pm IST for qualified bidders.

Package <sup>#</sup>	Total	RESERVE PRICE	EMD AMOUNT	MINIMUM INCREMENTAL BID	Refundable Fees
A - Relinquished Assets*  B - Deemed Relinquished Assets**	Sale of the Pratibha Industries Limited and its business as a Going Concern except assets as listed below i) Operation and Maintenance Contract and Proceeds thereunder awarded vide Contract No. 1050/CONT/06 dated 1st July 2011 by Delhi Jal Board (Package 2)	1,50,00,00,000	11,25,00,000	10,00,000	7,50,000
	ii) i) Operation and Maintenance Contract and Proceeds thereunder awarded vide Contract No. 1050/CONT/06 Dated 1st July 2011 by Delhi Jal Board (Package 3)***				
	iii) Cash Flow/Proceeds from Contract No. Ar.BHL/2013- 14/1406-1414 dated 29/08/2013 as awarded by Public Health Engineering Dept. (PHED) Ajmer, Rajasthan iv) TUNNEL BORING M/C - EPB CAP 6600 MM - CC23 S-	98,00,00,000	7,35,00,000	10,00,000	6,50,000
	937 v) Miscellaneous Capital Assets charged with DBS Bank under the ECB Loan (Details whereof will be provided in the Process Document)				
C -Non Relinquished Assets***	Mercedes Benz (MH 04 HD 0006)	40,00,000	2,80,000	2,00,000	1,00,000

Eligibility criteria to participate in the E-Auction for sale of the Corporate Debtor or its' business as a going concern are as under:

### Category 1:

• Individuals/Proprietorship Firm/Private Limited Company/ Public Limited Company/LLP/Body Corporate whether incorporated in India or outside India and involved in non-trading related business activities having positive Net worth of at least INR 25 crore at individual or group level in the immediately preceding financial year

#### OR

Average revenue/ turnover of INR 100 crore at individual or group level as per the audited financial statements for FY 2018 - 2019, FY 2019 - 2020 & FY 2020 - 2021;

### Category 2:

• Individuals/Proprietorship Firm/Private Limited Company/ Public Limited Company/LLP/Body Corporate whether incorporated in India or outside India and involved in trading related business activities having positive Net worth of at least INR 25 crore at individual or group level in the immediately preceding financial year AND

Average revenue/ turnover of INR 100 crore at individual or group level as per the audited financial statements for FY 2018 - 2019, FY 2019 - 2020 & FY 2020 - 2021;

### Category 3:

• Financial Investors- Foreign Investment Institutions (FII) / Private Equity/ Venture Capital Funds, Domestic/ foreign Investment institutions, Non-Banking Finance Companies (NBFC), Banks and similar entities having Minimum Asset Under Management (AUM) / Limited Partner (LP) Commitment or funds deployed of INR 100 crore in the immediately preceding completed financial year (not prior to 31 March 2021)

### OR

Having committed funds available for investment/ deployment in Indian companies or Indian assets of INR 100 crore in the immediately preceding completed financial year (not before 31 March 2021);

### Category 4:

Consortium: Bid may be submitted by a "Consortium". "Consortium" shall mean any person acting in consert with other person(s) or body corporate as a consortium/joint bidder or joint venture (whether incorporated or not). (Lead Member of Consortium must satisfy eligibility criteria as mentioned in Category "1" or "2" above, as applicable).

### Notes:

- In case of body corporate, Net Worth shall be computed as per the last available audited financials (not older than 12 months) as the aggregate value of paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, and does not include capital reserves including reserves created out of revaluation of assets, write back of depreciation and amalgamation.
- A Group may comprise of entities either controlling or controlled by or under common control with the bidder. Control means at least 26% ownership. The entities must have been part of the Group for at least 3 years.
- o In the case of individuals, the condition of minimum Net Worth will also apply.
- o The Networth certificate should be certified by Practicing Chartered Accountant ("PCA").
- o The AUM certificate should be certified by a PCA.
- The business activity of the bidder will be considered as a Trading activity if at least 50% of the turnover of the said bidder is from Trading activity in the previous Financial year 2020-2021 or as per the last available audited Financial statement of the bidder.

\*The detailed process document will be shared with the qualified bidder## which will provide the details and particulars of the assets. Assets in Category A, are the ones where all the right title and interest belongs to the Corporate Debtor and are free from any encumbrances.

\*\* Assets in Package B, are assets which are deemed to be relinquished in terms of Regulation 21A(3) of the Liquidation Regulations. The Liquidator has filed an application before Hon'ble NCLT for a formal declaration to the said effect in terms of Regulation 21A of the Liquidation Regulations. Therefore sale and transfer of such deemed relinquished assets though included in the proposed E-Auction shall be completed in terms of further orders as may be passed by the Hon'ble NCLT.

\*\*\*The Asset in Sub Clause (ii) of Package B is subject matter of IA No2015 / 2021 filed by Indian Bank before the Hon'ble NCLT which is sub-judice and vide interim order dated 10.12.2021 the Hon'ble NCLT has directed that the "status quo about the property will continue till the hearing of this Application". Therefore, confirmation of sale and transfer of said Asset shall be made subject to vacation of status quo order and/or further orders as may be passed by the Hon'ble NCLT in IA No2015 / 2021.

\*\*\*\*With respect to Assets In Package C, the security interest have not been relinquished by the concerned secured creditor and sale thereof shall be made subject to consent and relinquishment of security interest by the concerned secured creditor under section 52 of the IBC prior to confirmation of sale.

# It is further clarified that Assets pertaining to Cash Flows arising out of FEMC Pratibha Jv DMRC Project (Design and construction of tunnel between Motibagh and Lajpat nagar stations for underground works on Mukundpur - Yamuna vihar coridor of Delhi MRTS project phase III) shall not be part of E- Auction and shall be dealt separately at a later date.

## qualified bidder shall mean the bidder who meets the eligibility criteria

### Other terms and conditions of the E-auction will be shared with qualified bidders:

- 1. E-auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURSE" basis through an approved e-auction service provider. The relevant documents relating to eligibility including under Section 29A of the Insolvency and Bankruptcy Code, 2016 ("IBC"), declarations and General Terms and conditions of online auction sale and the manner for submission of relevant documents shall be intimated and uploaded on the website of the Corporate Debtor.
- 2. The intending bidders are required to deposit refundable Participation Fees as mentioned in the table above in the following account:
  - (a) Beneficiary Name: Pratibha Industries Limited
  - (b) Name and address of the Bank: Bank of Baroda, Branch CFS, Fort, Mumbai
  - (c) Bank Account No.: 29100 200000 343
  - (d) IFSC Code: BARB0CFSBAL

The details of the deposit of the Participation Fees amount shall be intimated by the intending bidder to the Liquidator by way of an email at <a href="mailto:liquidator.pratibha@gmail.com">liquidator.pratibha@gmail.com</a>. No interest shall be payable on the Participation Fees. The Participation fees of the ineligible bidders shall be refunded within 30 days from the date of declaration of qualified bidders

3. The qualified bidders will be later required to deposit refundable Earnest Money Deposit ("EMD") as detailed in the Process Document which will be issued to the qualified bidders later.

- 4. The qualified bidders cannot bid for any value below the reserve price. The qualified bidders can increase their bid amount by a minimum incremental amount as specified in the specific category or in multiples of said amount.
- 5. The qualified bidders, before submitting their bid, should make their independent inquiries/ due diligence regarding the encumbrances, the title of a property, claims/ rights/ dues/ affecting the property, inspect the property at their expenses and satisfy themselves.
- 6. The qualified bidders shall be provided with the login ID and Password for the e-auction portal to enable the Bidder to bid for the asset/business, only after deposit of EMD and declaration as per the format provided in the Process Document which shall be shared with the qualified bidder.
- 7. Name of the qualified bidders will be notified by the Liquidator for participation in online e-auction through the e-auction platform provider which would be disclosed later. The Liquidator will provide User ID and password by email to the qualified bidders after due verification of KYC of the qualified bidders and submission of EMD by such qualified bidders.
- 8. In case bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 15 minutes with unlimited extension.
- 9. The qualified bidder who submits the highest bid amount (not below the reserve price) on the closure of the E-auction process shall be declared as Highest Bidder (H1 Bidder) and communication to that effect will be issued through electronic mode which shall be subject to approval by the Liquidator in terms of the provisions of the IBC and the Liquidation Regulations.
- 10. The Participation fees of the non-successful bidders (excluding H2 Bidder) shall be refunded within 30 days from the date of e-auction.
  - The EMD of the H1 Bidder shall be retained towards adjustment against the sale consideration and the EMD of unsuccessful bidders, (excluding H2 Bidder), shall be refunded within 30 days from the date of e-auction. The EMD shall not carry any interest. The H1 Bidder shall have to deposit the balance sale consideration within 90 days from the issuance of Letter of Intent ("LoI") by the Liquidator in terms of the Process Document subject to H1 Bidder being found eligible under Section 29A of the IBC. Provided that payments made after 30 (thirty) days from the LoI shall attract interest at the rate of 12%:
    - a. Default in the accepting and executing the LoI and/or deposit the balance consideration by the H1 Bidder in the manner as stated above shall entail forfeiture of the EMD submitted by it.
    - b. In case, H1 Bidder is found ineligible under Section 29A of the IBC or in the event HI Bidder commits default in complying with above conditions, then subject to fulfilling the eligibility under Section 29A of the IBC, H2 Bidder will be declared as Successful Bidder and who shall have to follow the same process as above.

Provided further that the sale shall be cancelled if the payment is not received within the maximum period of 90 (ninety) days.

- 11. The Successful bidder shall bear the applicable stamp duties/ transfer charge, fees etc. and all the statutory dues, taxes, rates, assessment charges, fees etc., in respect of the purchase of the property through auction.
- 12. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e-auction or withdraw any property or part thereof from the auction proceeding at any stage without assigning any reason therefor.
- 13. The details of assets deemed to be relinquished and non-relinquished assets will be mentioned in the Process Document which will be shared with the qualified bidders. Such non-relinquished assets are assets on which the secured financial creditor have not relinquished their security interest under Section 52 of the IBC. Based on the price discovered for non-relinquished assets, the Liquidator will negotiate with the concerned secured financial creditors for the relinquishment of such assets under Section 52 of the IBC. In case the secured financial creditor does not consent to relinquish the non-relinquished assets then the same shall not be included as part of the sale. The Liquidator reserves the right to extend the timeline of the e-auction.
- 14. The sale certificate/agreement will be issued in the name of the Successful Bidder only and will not be issued in any other name.

- 15. The Successful Bidder shall run the Corporate Debtor as a going concern by taking such appropriate measures as may be necessary to meet the objectives of the IBC. The Successful Bidder will also be entitled to seek appropriate reliefs and concessions, if any which it may require for continuation of the Corporate Debtor as a going concern from the Hon'ble NCLT.
- 16. The sale shall be subject to provisions of the IBC and the regulations made thereunder.

a) Submission of application form along with Participation fees
b) Declaration of eligible participant
c) the Last date for due diligence (VDR access)
d) Last Date for submission of EMD
e) Date of Auction
c) 27 January 2022
c) 7 February 2022
c) 11 February 2022
c) 15 February 2022

(11:00 am - 2:00 pm IST)

The Participants shall submit the required documents in hard copy in a sealed envelope to the following address by post or deliver in person:

Mr Anil Mehta,

Liquidator - Pratibha Industries Limited (In Liquidation) Office No. 1607/1608, 16<sup>th</sup> Floor, Cyberone Building, Behind Odisha Bhawan, Plot Nos. 4 & 6, Sector- 30A, Vashi, Navi Mumbai - 400705

The Participants shall also be required to submit a soft copy of Eligibility Documents along with requisite annexures/ documents by way of an email at liquidator.pratibha@gmail.com.

#The timeline for payment of final sale consideration may be extended at the sole discretion of the Liquidator, to the extent permissible under the applicable laws and regulations. In case the participant is not found to be eligible, the Liquidator shall refund the Participation Fee to the said participant.

All further updates and modifications to this would be notified on the Pratibha Industries Limited website page <a href="https://www.pratibhagroup.com/pages/liquidation.html">https://www.pratibhagroup.com/pages/liquidation.html</a>

## Anil Mehta Liquidator, Pratibha Industries Limited (In Liquidation)

Address: 1607/1608, 16th Floor, Cyber One, Behind Odisha Bhawan, Sector-30A, Vashi, Navi Mumbai-400703

Email Id: <a href="mailto:liquidator.pratibha@gmail.com">liquidator.pratibha@gmail.com</a>

Registration Number: IBBI/IPA-001/IP-P00749/2017-2018/11282

Email Id: <a href="mailto:liquidator.pratibha@gmail.com">liquidator.pratibha@gmail.com</a>

Anil Mehta has been granted a certificate of registration to inter alia act as Liquidator by the Insolvency and Bankruptcy Board of India. The affairs, business and property of Pratibha Industries Limited are being managed by the Liquidator, Anil Mehta, who acts as an agent of Pratibha Industries Limited only and without personal liability.

Place: Mumbai

Date: 21st January 2022