

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
AUTONEEDS (INDIA) PRIVATE LIMITED
(Engaged in Automobile Dealership)

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Autoneeds (India) Private Limited PAN: AAACA1886F CIN: U74899DL1992PTC048706
2.	Address of the registered office	E-1/4, Pandav Nagar, Opp. Mother Dairy, Hero Honda Showroom, Patparganj, Delhi-110092 <i>(No Registered Office exists at the address shown in the MCA portal)</i>
3.	URL of website	NIL
4.	Details of place where majority of fixed assets are located	Delhi NCR <i>(Details regarding location and current status of the assets shown in the last available Financial Statements for the F/y 2018-19 are not available)</i>
5.	Installed capacity of main products/ services	Company is non-operational since long
6.	Quantity and value of main products/ services sold in last financial year	There were no operations in the Company
7.	Number of employees/ workmen	NIL, as the Company is non-operational since long
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	https://drive.google.com/file/d/17sEER_mAaEUQJm5iu7j9pltvPLA8HWbx/view?usp=sharing
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Please write email to cirp.anip12024@gmail.com or can access to the below URL to seek information regarding eligibility for resolution applicants under section 25(2)(h) of the Code: https://drive.google.com/file/d/17sEER_mAaEUQJm5iu7j9pltvPLA8HWbx/view?usp=sharing
10.	Last date for receipt of expression of interest	23-04-2025
11.	Date of issue of provisional list of prospective resolution applicants	03-05-2025
12.	Last date for submission of objections to provisional list	08-05-2025

13.	Date of issue of final list of prospective resolution applicants	18-05-2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23-05-2025
15.	Last date for submission of resolution plans	22-06-2025
16.	Process email id to submit Expression of Interest	cirp.anipl2024@gmail.com The Physical EOI to be submitted at the Registered Address of the RP: JD-18-B, First Floor, Near Ashiana Chowk, Pitampura, Delhi-110034.

** The timelines as stated above remain subject to modification by the COC and any extension/ exclusion to the timelines for completion of CIRP of the Corporate Debtor under IBC.*


Rashmi Mintri
Insolvency Professional
IBBI Reg. IBBI/PA-001/IP-P00708/2017-2018/11185
Add: JD-18-B, Near Ashiana Chowk, Pitampura, New Delhi-110034
Email: ca.rashmintri@gmail.com Ph. No.: 91-97111-73848

Rashmi Mintri

(Resolution Professional)

Autoneeds (India) Private Limited

IBBI Reg. IBBI/PA-001/IP-P00708/2017-2018/11185

Address: JD-18-B, Near Ashiana Chowk, Pitampura, Delhi

Date: 06/04/2025

Place: New Delhi

(CIN : U36911DL2002PTC116189) के व्यक्तिगत जमानतदार	
क्रम सं.	प्रारंभिक विवरण
1.	व्यक्तिगत जमानतदार का नाम श्री सुरेश वर्मा
2.	व्यक्तिगत जमानतदार का पता P-6, डेवावल नगर, मॉडल टाउन, नई दिल्ली-110009
3.	निर्माहक प्राधिकरण का विवरण सेंट्रल बैंक ऑफ इंडिया ब्यांज श्री अशोक वर्मा के मामले में मामले संख्या IB-361/ND/2024 आदेश दिनांक 10/03/2025
4.	दिवास्त्रियायन समझान प्रक्रिया की प्रारंभ तिथि 10/03/2025
5.	समझान पेशेवर के रूप में कार्यरत समझान पेशेवर का नाम और पंजीकरण संख्या अशोक कृपलानी, IBBI/IA-003/IP-000009/2016-17/10071
6.	समझान पेशेवर का पता और ईमेल 10/18, (एफएफ) ओल्ड रजिंदर नगर, नई दिल्ली-110060, ashok.kriplani1956@gmail.com
7.	समझान पेशेवर के साथ पत्राचार हेतु उपयोग किया जाने वाला पता और ईमेल 17/13 (जीएफ), ओल्ड रजिंदर नगर, नई दिल्ली-110060, ashok.kriplani1956.@gmail.com
8.	दावों जमा करने की अंतिम तिथि 28/04/2025
9.	प्रारंभिक प्रपत्र आठवींवीआर (कापेरेट) ऋणदाताओं के व्यक्तिगत जमानतदारों के लिए) (आईआरपी) निवर्मा, 2019 के अंतर्गत फार्म बी

क्रम सं.	प्रासंगिक विवरण	
1	व्यक्तिगत जमानतदार का नाम	श्री अशोक वर्मा

2.	व्यक्तिगत जमानतदार का पता	ए-6, डेरावाल नगर, मॉडल टाउन, नई दिल्ली-110009
3.	निर्णायक प्राधिकरण का विवरण	सेंट्रल बैंक ऑफ इंडिया वनाम श्री अशोक वर्मा के मामले में मामले संख्या IB-306/ND/2024 आदेश दिनांक 10/03/2025
4.	दिवालियापन समाधान प्रक्रिया की प्रारंभ तिथि	10/03/2025

6.	पेशेवर का नाम और पंजीकरण संख्या	IBBI/PA-003/IP-N00009/2016-17/10071
7.	समाधान पेशेवर का पता और ईमेल	10/18, (एफएमए) ओल्ड राजिंदर नगर, नई दिल्ली-110060, ashok.kriplani1956@gmail.com
7.	समाधान पेशेवर के साथ पत्राचार हेतु उपयोग किया जाने वाला पता और ईमेल	17/13 (जीएम), ओल्ड राजिंदर नगर, नई दिल्ली-110060, ashok.kriplani1956@gmail.com
8.	दावों जमा करने की अंतिम तिथि	28/04/2025

9. प्रालोचन प्रश्न	आइयाबाओर (कांपारट अणुदालताओं के व्याकरण जनमतदातेर के लिष्ट) (आईआरएफ) निवर्तम, 2019 के अंतर्गत फार्न
एनटदारा सुचित किया जाता है कि गण्टीय कंपनी नाम्ना व्याधकिरगण, नाई दिल्ली पीट-II ने दिवाला और दिवालिवापन सहिता, 2016 की धारा 100 के अंतर्गत 10/03/2025 को (श्री अशोक वम) के विरुद्ध दिवालिवापन समाधान प्रक्रिया प्रारंभ करने का आदेश दिया है। (श्री अशोक वम) के सभी अणुदालताओं को सुचित किया जाता है कि वे प्रमाण सहित अपने दावों को 28/04/2025 तक समाधान पेशेवर के पास इलेक्ट्रानिक माध्यम, पंजीकृत डाक, स्पीड पोस्ट या कोरियर द्वारा जमा करें। दिष्णणी: दावों का गलत या भ्रामक प्रमाण प्रस्तुत करने पर दण्डित किया जायेगा।	अशोक कृपालनी नाम और हस्ताक्षर (समाधान पेशेवर) आईपी पंजीकरण संख्या: IBBI/PA-003/IP-N00009/2016-17/10071
दिनांक: 8-4-2025	
स्थान: नाई दिल्ली	

सार्वजनिक सूचना

हीरो इलेक्ट्रिक व्हीकल्स प्राइवेट लिमिटेड (सीआईएन: U342000DL2010PTC206520), वर्तमान में कॉपीराइट दिवालियापन समाना प्रक्रिया के तहत, वित्तियाना - पंजाब में इलेक्ट्रिक स्टूटर के निर्माणधीन है। समाना पेशेवर लिखित स्पष्ट आइटम को जैसा है जहाँ है, जो भी है, तथा आश्रय रहित आधार पर बिक्री करना चाहते हैं। तदनुसार, निम्नलिखित स्क्रीन आइटम के निपटान के लिए सौलबंद कोटेशन आमंत्रित किए जाते हैं:

क्र. सं.	मदो का विवरण	मात्रा	अनुमानित व्ययन (कि.ग्र. में)
		संख्याएँ (लगभग)	

1	इवी बीएलडीसी मोटर	9000	60000
2	गुओस्मोआन 48V/ 30Ah - बैटरी	7000	85000
3	फुत्सिनी पावर 72V/25Ah - बैटरी	3000	3000

कोटेशन जमा करने की प्रक्रिया:

1. सीलबंद कोटेशन एक लिफाफे में, जिस पर “**स्कूप आइटम की बिक्री के लिए कोटेशन**” लिखा हो. भ्रष्ट गमा (समाधान पेशेवर) की संबोधित करके 23/04/2025

को 06.00 बजे अप. तक 8/28, तृतीय तल, डब्ल्यू.ई.ए., अब्दुलअजीज रोड, करोल बाग पूर्व नई दिल्ली -110005 पर पहुंचना होगा। वैकल्पिक रूप से, पासवर्ड रखने वाले व्यक्ति के मोबाइल नंबर सहित कोटेशन को पासवर्ड सुरक्षा सहित 23/04/2025 को 06.00 बजे अप. तक cirp.hev@gmail.com पर मेल किया जा सकता है। कोटेशन खलने को तिथि पर, समाधान पेशेवर पासवर्ड प्राप्त करने के लिए संबंधित

को 06.00 बजे अप. तनक 8/28, तृतीय तल, डबल्यू.ई.ए., अन्दुलअजीज रोड, करील बाग एनई दिल्ली -110005 पर पहुँचना होगा। वैकल्पिक रूप से, पासवर्ड 23/04/2025 वताई व्यक्ति के मोबाइल नंबर सहित कोशिश करने को पासवर्ड सुरक्षा सहित 23/04/2025 को 06.00 बजे अप. तनक corp.hev@gmail.com पर भेज दिया जा सकता है। कोशिश खुलने को तिथि पर, समानाध पेशेवर पासवर्ड प्राप्त करने के लिए संबंधित व्यक्ति से संपर्क करेंगे। यदि निदिन तिथि पर संबंधित व्यक्ति पासवर्ड बताते में विफल रहता है, तो उस कोशिश को अमान्य कोशिश के रूप में बिना किसी क्षति/मुआवजे का भुगतान करने की बाध्यता/दायित्व के तहत सरसरी तौर पर अस्वीकृत कर दिया जाएगा।

ऊपर उल्लिखित निर्दिष्ट समय एवं तिथि के बाद डाक या हाथ से कोई बोली स्वीकार नहीं की जाएगी। तिथि एवं समय में कोई विस्तार नहीं किया जाएगा।

प्राप्त कोशिश नं. 24.04.2025 को समिति के सदस्यों के समक्ष खोले जाएंगे।

रु. 2,50,00,000/- (रुपये दो लाख पचास हजार मात्र) की थोहर शीश/बोली प्रतिभूति आस्ट्रेजीएस/एनईएफटी के रूप में कंपनी के बैंक खाते में जमा की जाएगी, जिसका वारंटित विवरण बिब्री की विस्तृत शर्तों में दिया गया है।

5. कोटेशन सहित ईमई राशि के भुगतान की पावती/पुष्टि प्रस्तुत की जानी है।
6. कोटेड मूल्य केवल मूल मूल्य होना चाहिए। सभी कर, जो प्रयोज्य हों, अतिरिक्त रूप से वसूल जाएंगे। सफल बोलीदाता को लोडिंग, अनलोडिंग, परिवहन, बीमा आदि की व्यवस्था स्वयं अपने व्यय पर करनी होगी।
7. बिद्वी की विस्तृत शर्तें crjp.hev@gmail.com पर मेल भेजकर या श्री सरज -

5. कोटेशन सहित ईएमपी राशि के भुगतान की पावती/पुष्टि प्रस्तुत की जानी है।

6. कोटेड मूल्य केवल मूल मूल्य होना चाहिए। सभी कर, जो प्रयोज्य हों, अतिरिक्त रूप से वसुले जाएंगे। सफल बोलीदाता को लोडिंग, अनलोडिंग, परिवहन, बीमा आदि की व्यवस्था स्वयं अपने व्यय पर करनी होगी।

7. बिज्जी की विस्तृत शर्तें cirp.hev@gmail.com पर मेल भेजकर या श्री सुरज - 9643161757 से संपर्क करके प्राप्त की जा सकती हैं।

हस्ता./—

भूपेश गुप्ता
समाधान पेशेवर
हीरो इलेक्ट्रिक व्हीकल्स प्राइवेट लिमिटेड
आईबीवीआई पंजीकृत संस्था:
IBBI/PA-001/IP-P-01468/2018-2019/12271
तिथि: 08.04.2025

पुनर्द्वारा सूचित किया जाता है कि हस्तान्तरण प्रारम्भिक रूप से 4 अप्रैल, 2025 को स्वयंसेवक परामर्श शुरू कर दिया है।
हस्तांतरण सामूहिक रूप से दृष्टिगोचर के स्ट्रेकोल्डर्स को पुनर्द्वारा नीचे मद् 7 में वर्णित पते पर परिसमापक के पास 4 मई 2025 तक
या उससे पूर्व अपने दावे को प्रमाण बना करने के लिए सूचित किया जाता है।

वितीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक माध्यम से प्रस्तुत करना होगा। अन्य सभी स्ट्रेकोल्डर्स व्यक्तिगत रूप से,
झाक द्वारा, इलेक्ट्रॉनिक माध्यम से दावा का प्रमाण प्रस्तुत नहीं कर सकते हैं।

दावे का प्रमाण दावे के समर्थन में शब्ध पत्र और स्ट्रेकोल्डरी प्रमाण के साथ निम्नलिखित निर्दिष्ट प्रश्नों के माध्यम से प्रस्तुत किया जाना है:

1. फॉर्म सी - कामगारों और कर्मचारियों को छोड़कर ऑपरेशनल लेनदारों के दावे के लिए
2. फॉर्म सी - वितीय लेनदारों द्वारा दावे के लिए
3. फॉर्म डी - कामगार या कर्मचारी द्वारा दावे के लिए
4. फॉर्म ई - कामगार या कर्मचारी के अधिकृत प्रतिनिधि द्वारा दावे के लिए
5. फॉर्म एफ - किसी अन्य स्ट्रेकोल्डर द्वारा दावे के लिए

उपसृत फॉर्म भारतीय दिवालाल शोधन अक्षता बोर्ड की वेबसाइट www.libbi.gov.in से डाउनलोड किए जा सकते हैं।

दावों के झूठे या मिथ्या प्रमाण जमा करने पर दण्डित किया जाएगा।

the said woman's proclamation is hereby made that the said suni kumar is required to appear before this court (or before me) on 28-4-2025 to answer the said complaint, lease

PUBLIC ANNOUNCEMENT




Our Company was incorporated as "Shivnir Foods Private Limited", on August 23, 2017 under the Companies Act, 2013 pursuant to a certificate of incorporation granted by the Registrar of Companies, Kanpur at Uttar Pradesh ("RoC" or "Registrar of Companies"). Upon the conversion of our Company into a public limited company, pursuant to resolution passed by our Board of Directors on July 10, 2024 and a special resolution passed by our Shareholders on August 5, 2024, the name of our Company was changed to "Shivnir Foods Limited", and a fresh certificate of incorporation dated October 4, 2024, having CIN number UJ5490JP2017PL006273 was

OUR PROMOTERS: MR. NISHANT SINGHAL, MR. PRASHANT SINGHAL, MR. RAMESH CHAND SINGHAL AND MRS. SUNITA SINGHAL
INITIAL PUBLIC OFFER OF UPTO 49,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHIVASHRIT FOODS LIMITED ("SFL" OR THE "COMPANY" OR THE "OFFEROR") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE (THE "OFFER

In case of any revision in the Price Band, Bid/Offer Period shall be extended for at least three additional Working Days, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 23(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 284 of this Draft Red Herring Prospectus. Provided further that for the purpose of public issue by an issuer to be listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with **(F. No.) SEBI/LAD-NR/GN/2025/233** Notification dated March 03, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of uploading by host on the website of the NSE at www.nseindia.com, and the website of the Company at www.shivamrtd.com, and at the website of BRLM at www.brlm.in. The e-Mark Corporate Advisors Private Limited at www.markercorporateadvisors.com. Our Company hereby invites the members of the public to give their comments to NSE EMERGE, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

investments in Equity and Equity-related issues involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 27 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the RHP from the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 161 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see *"Capital Structure"* on page 71 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 MARK CORPORATE ADVISORS PRIVATE LIMITED 404/1, The Summit, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 Tel No.: +91 22 2612 3207/08 E-mail: smeloip@markcorpateadvisors.com Investor Grievance Email: investorgrievance@markcorpateadvisors.com Website: https://www.markcorpateadvisors.com/ Contact Person: Mr. Niraj Kothari Designation: Asst. Vice President and Compliance Officer SEBI Registration No.: INM000012128 CIN: U67190MH2008PTC181996	 MAASHILA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apna, Business Square, Netaji Subhash Place, Pitampura, Delhi 110034, India. Telephone: 011-47581432 Email: investor.ip@maashila.com Investor Grievance Email: investor.ip@maashila.com Website: www.maashila.com Contact Person: Mukul Agrawal SEBI Registration Number: INR000004370	 Ms Bharti SHIVASHRIT FOODS LIMITED Address: Gopal Ganj, Saral Lavaria Aligarh, Uttar Pradesh -202001, India. Tel. No.: +91-571 3500346 Email: info@shivashrit.com Website: www.shivashritfoods.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non- receipt of refund orders and non- receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SHIVASHRIT FOODS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated April 05, 2025 with NSE EMERGE. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e. Mark Corporate Advisors Private Limited at <https://www.markcorporatedadvisors.com/> and the website of our Company at www.shivashritfoods.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 27 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.