

Date: September 16, 2025

Clarification: EOI-Extension of Timeline

This is with reference to the detailed Invitation for Expressions of Interest ("IEOI") in Form G, published on September 01, 2025, in the Corporate Insolvency Resolution Process of Neo Capricorn Plaza Private Limited (NCPPL).

Pursuant to the approval of the Committee of Creditors (CoC) of NCPPL, the last date for submission of Expressions of Interest (EOIs) has been extended from September 16, 2025, to September 25, 2025, to encourage wider participation from Prospective Resolution Applicants (PRAs).

For details regarding the revised timelines and other updates, PRAs are requested to refer to the process-specific website: https://incorprestructuring.in/neo_capricorn_plaza_pvt_ltd.html or contact us at the process-specific email ID: cirp.neocapricorn@gmail.com

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Jayesh Sanghrajka

Resolution Professional in the matter of Neo Capricorn Plaza Private Limited

Reg. No: IBBI/IPA-001/IP-P00216/2017-2018/10416

AFA No. AA1/10416/02/311225/107388 valid till December 31, 2025

Process specific address for correspondence:

InCorp Restructuring Services LLP

405-407, Hind Rajasthan Building, D. S. Phalke Road, Dadar East, Mumbai 400014

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR NEO CAPRICORN PLAZA PRIVATE LIMITED
OPERATING IN HOTEL INDUSTRY AT PUNE

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Neo Capricorn Plaza Private Limited CIN: U55102MH2004PTC187649 PAN: AACCC3060B
2.	Address of the registered office	Raheja Chambers, 4th Floor Linking Road and Main Avenue, Santacruz West, Mumbai, Maharashtra, India, 400054.
3.	URL of website	https://incorporstructuring.in/neo_capricorn_plaza_pvt_ltd.html
4.	Details of place where majority of fixed assets are located	CTS No. 37 & 37/1, Bund Garden Road Next to Jehangir Hospital Pune, 411001 India
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	Not Applicable
7.	Number of employees/ workmen	261
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	The details can be sought by emailing at cirp.neocapricorn@gmail.com and/or virtual data room in accordance with the provisions of the Code and Regulations made thereunder.
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The details can be sought by emailing at cirp.neocapricorn@gmail.com and/or virtual data room in accordance with the provisions of the Code and Regulations made thereunder. The same is also available at the URL mentioned above at point no. 3.
10.	Last date for receipt of expression of interest	September 16, 2025
11.	Date of issue of provisional list of prospective resolution applicants	September 21, 2025
12.	Last date for submission of objections to provisional list	September 26, 2025
13.	Date of issue of final list of prospective resolution applicants	October 01, 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	October 03, 2025
15.	Last date for submission of resolution plans	November 03, 2025
16.	Process email id to submit EOI	cirp.neocapricorn@gmail.com

1. The Resolution Professional (“RP”)/ Committee of Creditors (“CoC”) shall have discretion to change the criteria for the EOI at any point of time.
2. The RP/CoC reserves the right to cancel or modify the process/ application without assigning any reason and without any liability whatsoever.

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Jayesh Sanghrajka
Resolution Professional
In the matter of Neo Capricorn Plaza Private Limited
Registration Number: IBBI/IPA-001/IP-P00216/2017-2018/10416
AFA No. AA1/10416/02/311225/107388 valid till December 31, 2025

Address registered with IBBI:
405–407 Hind Rajasthan Building,
D. S. Phalke Road, Dadar (E),
Mumbai - 400014.

Date: September 01, 2025
Place: Mumbai

Neo capricorn Plaza Private Limited

Timelines		
Particulars	Original	New
Date of incorporation of corporate debtor	12-01-2004	
Insolvency commencement date of the corporate debtor	08-07-2025	
Date of invitation of expression of interest	01-09-2025	16-09-2025
Last date for receipt of expression of interest	16-09-2025	25-09-2025
Date of issue of provisional list of prospective resolution applicants	21-09-2025	30-09-2025
Last date for submission of objections to provisional list	26-09-2025	05-10-2025
Date of issue of final list of prospective resolution applicants	01-10-2025	10-10-2025
Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	03-10-2025	12-10-2025
Last date for submission of resolution plans	03-11-2025	12-11-2025
Estimated date for submission of resolution plan to the Adjudicating Authority for approval	20-12-2025	20-12-2025
Date of order passed by HON'BLE NCLT	08-07-2025	08-07-2025
180 days of CIRP ends from date of Hon'ble NCLT Order dated July 08, 2025	04-01-2026	04-01-2026