

FORM G
INVITATION FOR EXPRESSION OF INTEREST (“EOI”) FOR
PERFECT ENGINE COMPONENTS PRIVATE LIMITED OPERATING IN
MANUFACTURING OF AUTOMOTIVE ENGINEERING GOODS

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS																			
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Perfect Engine Components Private Limited PAN: AAICS7186E CIN: U29120MH2005PTC150632																	
2.	Address of the registered office	1101 Viraj Towers, Junction of Andheri Kurla Road, Western Express Highway, Andheri (E) Mumbai- 400069																	
3.	URL of website	http://www.peclindia.com																	
4.	Details of place where majority of fixed assets are located	Gat No.768, Village Sahajpur, Daund, Maharashtra- 412202																	
5.	Installed capacity of main products/ services office (if any) of corporate debtor	Valves- 14,000 units/day																	
6.	Quantity and value of main products/ services sold in Financial Year 2021-2022	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Sr. No.</th> <th style="text-align: center;">Product</th> <th style="text-align: center;">Quantity (Approximately)</th> <th style="text-align: center;">Value</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>Valves</td> <td style="text-align: center;">23,37,134</td> <td style="text-align: center;">1,871 Lakhs</td> </tr> <tr> <td style="text-align: center;">2</td> <td>Valve Seat Inserts</td> <td style="text-align: center;">9,39,937</td> <td style="text-align: center;">1,726 Lakhs</td> </tr> <tr> <td style="text-align: center;">3</td> <td>Valve Guides</td> <td style="text-align: center;">3,06,588</td> <td style="text-align: center;">120 Lakhs</td> </tr> </tbody> </table>		Sr. No.	Product	Quantity (Approximately)	Value	1	Valves	23,37,134	1,871 Lakhs	2	Valve Seat Inserts	9,39,937	1,726 Lakhs	3	Valve Guides	3,06,588	120 Lakhs
Sr. No.	Product	Quantity (Approximately)	Value																
1	Valves	23,37,134	1,871 Lakhs																
2	Valve Seat Inserts	9,39,937	1,726 Lakhs																
3	Valve Guides	3,06,588	120 Lakhs																
7.	Number of employees/workmen as on 25.04.2023.	On Payroll: Employees: 82 Workmen: 48 On Contractual basis: Workmen: 105																	
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	http://arck.in , under the case list “Perfect Engine Components Private Limited”																	

9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<p>Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional (“RP”) with Resolution Plan: -</p> <p>1. For Body Corporates & other Persons: Minimum Net Worth of INR 10 crores supported by Documentary Evidence</p> <p>2. For Financial Entities including ARCs /NBFCs /AIF: AUM/ Funds Deployed/Committed funds available for investment of INR 100 Crores as on latest available Balance Sheet not prior to 31-03-2022*</p> <p>*ARCs participation is subject to the rules and regulations of Reserve Bank of India.</p> <p># In the event of a consortium between applicants belonging to aforementioned two classes having different eligibility criteria, the eligibility would be calculated in proportion to their share in the consortium.</p>
10.	Last date for receipt of expression of interest	14.07.2023
11.	Date of issue of provisional list of prospective resolution	19.07.2023
12.	Last date for submission of objections to provisional list	24.07.2023
13.	Process email id to submit EOI	pecomponents.ibc@gmail.com



For Perfect Engine Components Private Limited
Anil Kohli, Designated Partner & Authorized Signatory
ARCK Resolution Professionals LLP – Resolution Professional
IBBI/IPE-0030/IPA-1/2022-23/50013
AFA Valid till: 22.12.2023
Address: 409, Ansal Bhawan, 16 K.G. Marg,
Connaught Place, New Delhi - 110001
Email: pecomponents.ibc@gmail.com
Mob: 9810071182

Date: 24.06.2023
Place: Mumbai