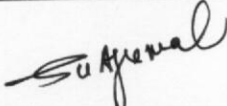


**Form G (Revised)**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**SHIMA EDIBLES PRIVATE LIMITED**  
**[BUSINESS OF COLD STORAGE AT HALDIA]**  
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS |                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.                   | Name of the Corporate Debtor along with PAN/ CIN/ LLP No.                                                                             | SHIMA EDIBLES PRIVATE LIMITED<br><br>CIN: U15319WB2004PTC098199                                                                                                                                                                                                                                                                                                                                                   |
| 2                    | Address of the registered office                                                                                                      | Ramnagar, P.O.- Bhuniaraychak, P.S- Durgachak, Dist: Purba Medinipur, Midnapore, Haldia-721635, West Bengal                                                                                                                                                                                                                                                                                                       |
| 3                    | URL of Website                                                                                                                        | No Website of CD                                                                                                                                                                                                                                                                                                                                                                                                  |
| 4                    | Details of Place where majority of Fixed Assets are located                                                                           | Birbhanpur P.O.-Hematpur Paschim Medinipur -721232                                                                                                                                                                                                                                                                                                                                                                |
| 5                    | Installed capacity of main products/ services                                                                                         | <b>Installed Capacity- 5 chamber- at capacity of 3,39,150 Quintals of Cold Storage</b><br><br>The Company is engaged primarily in the business of manufacture of grain mill products, manufacture of potato flour and meal, production of corn oil and other grain milling and processing activities thereof and have cold storage.                                                                               |
| 6                    | Quantity and value of main products/ services sold in last financial year                                                             | <b>As per the Financial Year 2009-10 available</b><br>Quantity- NA<br>Value- Total Revenue- Rs. 2,61,48,436                                                                                                                                                                                                                                                                                                       |
| 7                    | Number of employees/ Workmen                                                                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                               |
| 8                    | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | a. <b>Last available financial statements (with schedules) of two years</b> - Can be obtained by mailing at <a href="mailto:cirp.shimaedibles@gmail.com">cirp.shimaedibles@gmail.com</a> ;<br>b. <b>List of Creditors available at the website of IBBI</b> i.e. <a href="https://ibbi.gov.in/en/claims/claim-process/U15319WB2004PTC098199">https://ibbi.gov.in/en/claims/claim-process/U15319WB2004PTC098199</a> |
| 9                    | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:                                             | Can be obtained by mailing at <a href="mailto:cirp.shimaedibles@gmail.com">cirp.shimaedibles@gmail.com</a> / <a href="mailto:subodhka@gmail.com">subodhka@gmail.com</a>                                                                                                                                                                                                                                           |
| 10                   | Last date for receipt of Expression of Interest                                                                                       | <b>14<sup>th</sup> January, 2026</b>                                                                                                                                                                                                                                                                                                                                                                              |
| 11                   | Date of issue of Provisional List of Prospective Resolution Applicants                                                                | <b>19<sup>th</sup> January, 2026</b>                                                                                                                                                                                                                                                                                                                                                                              |
| 12                   | Last date for submission of Objections to Provisional List                                                                            | <b>24<sup>th</sup> January, 2026</b>                                                                                                                                                                                                                                                                                                                                                                              |
| 13                   | Date of issue of Final List of Prospective Resolution Applicants                                                                      | <b>28<sup>th</sup> January, 2026</b>                                                                                                                                                                                                                                                                                                                                                                              |
| 14                   | Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants      | <b>28<sup>th</sup> January, 2026</b>                                                                                                                                                                                                                                                                                                                                                                              |
| 15                   | Last date for submission of Resolution Plans                                                                                          | <b>27<sup>th</sup> February, 2026</b>                                                                                                                                                                                                                                                                                                                                                                             |
| 16                   | Process email id to submit EOI                                                                                                        | <a href="mailto:cirp.shimaedibles@gmail.com">cirp.shimaedibles@gmail.com</a> / <a href="mailto:subodhka@gmail.com">subodhka@gmail.com</a>                                                                                                                                                                                                                                                                         |
| 17                   | Details of the corporate debtor's registration status as MSME                                                                         | Registered under MSME during CIRP<br>UDYAM-WB-12-0137661                                                                                                                                                                                                                                                                                                                                                          |



**Subodh Kumar Agrawal**  
**Resolution Professional of Shima Edibles Private Limited**  
**IBBI/IPA-001/IP-P00087/2017-18/10183**  
**AFA Valid till 31<sup>st</sup> December, 2026**  
Room No 301, 3<sup>rd</sup> Floor  
1 Ganesh Chandra Avenue  
Kolkata 700013

Date: 30<sup>th</sup> December, 2025  
Place: Kolkata