

## FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR  
M/S SRI BALAJI CEMENT AND POWER LIMITED OPERATING IN CEMENT  
MANUFACTURE AT SY.NO.367, MALKHED VILLAGE, SEDAM TALUK,  
KALABURAGI DISTRICT, GULBARGA, KARNATAKA - 585317**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| SL. | RELEVANT PARTICULARS                                                                                                                  |                                                                                                                                                                                                                               |
|-----|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.  | Name of the corporate debtor along with PAN & CIN/ LLP No.                                                                            | M/S SRI BALAJI CEMENT AND POWER LIMITED<br>PAN : AAEC5900Q<br>CIN : U26941KA1979PLC003477                                                                                                                                     |
| 2.  | Address of the registered office                                                                                                      | Sy.No.367, Malkhed Village, Sedam Taluk, Kalaburgi District, Gulbarga, Karnataka - 585317                                                                                                                                     |
| 3.  | URL of website                                                                                                                        | NIL                                                                                                                                                                                                                           |
| 4.  | Details of place where majority of fixed assets are located                                                                           | Sy.No.367, Malkhed Village, Sedam Taluk, Kalaburagi District, Gulbarga, Karnataka - 585317                                                                                                                                    |
| 5.  | Installed capacity of main products/ services                                                                                         | 600 TPD Cement production                                                                                                                                                                                                     |
| 6.  | Quantity and value of main products/ services sold in last financial year                                                             | The Company was not in operation since June 2022.                                                                                                                                                                             |
| 7.  | Number of employees/ workmen                                                                                                          | 113 (Workers: 61 & Employees: 52)                                                                                                                                                                                             |
| 8.  | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | <a href="https://drive.google.com/drive/folders/1Orl2p0c-LYlkUhKWdZ8zD3BxZXVlso9?usp=drive_link">https://drive.google.com/drive/folders/1Orl2p0c-LYlkUhKWdZ8zD3BxZXVlso9?usp=drive_link</a>                                   |
| 9.  | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:                                         | Annexure A in following link :<br><a href="https://drive.google.com/drive/folders/1Orl2p0c-LYlkUhKWdZ8zD3BxZXVlso9?usp=drive_link">https://drive.google.com/drive/folders/1Orl2p0c-LYlkUhKWdZ8zD3BxZXVlso9?usp=drive_link</a> |
| 10. | Last date for receipt of expression of interest                                                                                       | 06-11-2025                                                                                                                                                                                                                    |
| 11. | Date of issue of provisional list of prospective resolution applicants                                                                | 16-11-2025                                                                                                                                                                                                                    |
| 12. | Last date for submission of objections to provisional list                                                                            | 21-11-2025                                                                                                                                                                                                                    |
| 13. | Date of issue of the final list of prospective resolution applicants                                                                  | 01-12-2025                                                                                                                                                                                                                    |
| 14. | Date of issue of information memorandum, evaluation                                                                                   | 06-12-2025                                                                                                                                                                                                                    |

|     |                                                                              |                                |
|-----|------------------------------------------------------------------------------|--------------------------------|
|     | matrix and request for resolution plans to prospective resolution applicants |                                |
| 15. | Last date for submission of resolution plans                                 | 05-01-2026                     |
| 16. | Process email id to submit Expression of Interest                            | sribalajicement.cirp@gmail.com |

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For M/s Sri Balaji Cement and Power Limited

Date : 22-10-2025  
Place : Hyderabad