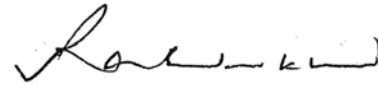


| <b>FORM G</b><br><b>INVITATION FOR EXPRESSION OF INTEREST FOR</b><br><b>DALMIA LIFE CARE PRIVATE LIMITED</b><br><b>(Manufacturing Activity (As per GST Portal) - Food, Beverages and tobacco product)</b><br><i>(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India</i><br><i>(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)</i> |                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SL                                                                                                                                                                                                                                                                                                                                                                                                 | RELEVANT PARTICULARS                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 1.                                                                                                                                                                                                                                                                                                                                                                                                 | Name of the corporate debtor along with PAN & CIN/ LLP No.                                                                            | <b>Dalmia Life Care Private Limited</b><br>PAN: AAGCR2917N<br>CIN: U74110DL2013PTC247936                                                                                                                                                                                                                                                                                                                                       |
| 2.                                                                                                                                                                                                                                                                                                                                                                                                 | Address of the registered office                                                                                                      | Registered Office: 97-B, S/F Amritpuri, Garhi, Delhi-110065.<br><i>(No Registered Office exists at the above address as mentioned in the MCA Portal)</i>                                                                                                                                                                                                                                                                       |
| 3.                                                                                                                                                                                                                                                                                                                                                                                                 | URL of website                                                                                                                        | NIL                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 4.                                                                                                                                                                                                                                                                                                                                                                                                 | Details of place where majority of fixed assets are located                                                                           | Delhi NCR                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 5.                                                                                                                                                                                                                                                                                                                                                                                                 | Installed capacity of main products/ services                                                                                         | N.A.                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 6.                                                                                                                                                                                                                                                                                                                                                                                                 | Quantity and value of main products/ services sold in last financial year                                                             | Turnover F/y 2024-25: INR 133.47 Lakhs<br>(As per GST Portal)                                                                                                                                                                                                                                                                                                                                                                  |
| 7.                                                                                                                                                                                                                                                                                                                                                                                                 | Number of employees/ workmen                                                                                                          | NIL                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 8.                                                                                                                                                                                                                                                                                                                                                                                                 | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | <a href="https://drive.google.com/drive/folders/1eAerQRp3eTOTi8Y2811bpNGklCAws9Sv?usp=drive_link">https://drive.google.com/drive/folders/1eAerQRp3eTOTi8Y2811bpNGklCAws9Sv?usp=drive_link</a>                                                                                                                                                                                                                                  |
| 9.                                                                                                                                                                                                                                                                                                                                                                                                 | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:                                         | Please write email to <a href="mailto:dalmia.cirp@gmail.com">dalmia.cirp@gmail.com</a> or can access to the below URL to seek information regarding eligibility for resolution applicants under section 25(2)(h) of the Code:<br><a href="https://drive.google.com/drive/folders/1eAerQRp3eTOTi8Y2811bpNGklCAws9Sv?usp=drive_link">https://drive.google.com/drive/folders/1eAerQRp3eTOTi8Y2811bpNGklCAws9Sv?usp=drive_link</a> |
| 10.                                                                                                                                                                                                                                                                                                                                                                                                | Last date for receipt of expression of interest                                                                                       | 29-07-2025                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 11.                                                                                                                                                                                                                                                                                                                                                                                                | Date of issue of provisional list of prospective resolution applicants                                                                | 08-08-2025                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 12.                                                                                                                                                                                                                                                                                                                                                                                                | Last date for submission of objections to provisional list                                                                            | 13-08-2025                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 13.                                                                                                                                                                                                                                                                                                                                                                                                | Date of issue of final list of prospective resolution applicants                                                                      | 23-08-2025                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 14.                                                                                                                                                                                                                                                                                                                                                                                                | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants      | 28-08-2025                                                                                                                                                                                                                                                                                                                                                                                                                     |

|     |                                                   |                                                                                                                                                                                                             |
|-----|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 15. | Last date for submission of resolution plans      | 26-09-2025                                                                                                                                                                                                  |
| 16. | Process email id to submit Expression of Interest | <a href="mailto:dalmia.cirp@gmail.com">dalmia.cirp@gmail.com</a><br>The Physical EOI to be submitted at the Registered Address of the RP: JD-18-B, First Floor, Near Ashiana Chowk, Pitampura, Delhi-110034 |

*\* The timelines as stated above remain subject to modification by the COC and any extension to the timelines for completion of CIRP of the Corporate Debtor under IBC which is pending before Hon'ble Adjudication Authority.*



**Rabindra Kumar Mintri**  
(Insolvency Professional)  
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Ph. No.: 9811173846, 011-40042899  
Address: JD-18-B, Near Ashiana Chowk Pitampura, N.D.-34

**Rabindra Kumar Mintri**  
(Resolution Professional)

Dalmia Life Care Private Limited

Date: 15.07.2025

Place: New Delhi

IBBI Reg: IBBI/IPA-001/IP-P00707/2017-2018/11194