

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
USHA (INDIA) LIMITED OPERATING IN SEMICONDUCTOR
MANUFACTURING INDUSTRY AT UTTARAKHAND, NEW DELHI

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of the Corporate Debtor along with PAN/CIN/LLP No.	USHA (INDIA) LIMITED CIN: U40110UP1996PLC020887 PAN: AAACU0927
2	Address of the registered office	Village Gujartola, Amethi Road, Gauriganj Raibareilly, Sultanpur, Uttar Pradesh-228001
3	URL of website	Not Available
4	Details of place where majority of fixed assets are located	New Delhi, Uttarakhand and Gujarat
5	Installed capacity of main products/ services	Not Applicable
6	Quantity & value of main products/ services sold in last financial year	Nil
7	Number of employees/ workmen	Nil
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Details can be sought by emailing cirp.ushaindia@gmail.com
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	Details can be sought by emailing cirp.ushaindia@gmail.com
10	Last date for receipt of expression of interest	25.05.2024
11	Date of issue of provisional list of prospective resolution applicants	30.05.2024
12	Last date for submission of objections to provisional list	01.06.2024
13	Date of issue of final list of prospective resolution applicants	04.06.2024
14	Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	06.06.2024
15	Last date for submission of resolution plans	06.07.2024
16	Process email id to submit EOI	cirp.ushaindia@gmail.com



Date 10.05.2024
Place Ahmedabad

Sd/
Chirag Rajendrakumar Shah

Resolution Professional in the matter of Usha (India) Limited
 Regn. No.: IBS/11/2018, IP-P01169/2018-19/11837 | AFA Valid Upto: 01st November, 2024
 Add.: 208, Ratnaraj Spring, Beside Navnirman Co. Op. Bank Opp. HDFC Bank House
 Navrangpura, Ahmedabad-380009 | Email : chirag_irp@gmail.com

Chirag R. Shah