

FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR
SPICA METFAB SOLUTIONS INDIA PVT LTD OPERATING IN MANUFACTURING OF
SHEET METAL FABRICATED PRODUCTS AT C-30 SIPCOT INDUSTRIAL PARK,
IRUNGATTUKOTTAI KATTARAMBAKKAM TALUK, SRIPERUMBUDUR
KANCHEEPURAM TN 602105 IN.**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	SPICA METFAB SOLUTIONS INDIA PVT LTD CIN : U74200TN2008PTC067855, PAN : AABCO0409P
2.	Address of the registered office	C-30 Sipcot Industrial Park, Irungattukottai Kattarambakkam Taluk, Sriperumbudur Kancheepuram TN 602105 IN.
3.	URL of website	http://www.spicametfab.com/
4.	Details of place where majority of fixed assets are located	C-30 Sipcot Industrial Park, Irungattukottai Kattarambakkam Taluk, Sriperumbudur Kancheepuram TN 602105 IN.
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	FY 2020-21 - Sales INR 8.39 Crs (Audited) FY 2021-22 - Sales INR 9.75 Crs (Audited) FY 2022-23 – Sales INR 1.63 Crs (Unaudited)
7.	Number of employees/ workmen	Nil
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Please send email to cirpsmsipl@gmail.com For List of Creditors https://ibbi.gov.in/en/claims/frontClaimDetails/14681
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Please send email to cirpsmsipl@gmail.com
10.	Last date for receipt of expression of interest	11.02.2024
11.	Date of issue of provisional list of prospective resolution applicants	21.02.2024
12.	Last date for submission of objections to provisional list	26.02.2024
13.	Date of issue of final list of prospective resolution applicants	07.03.2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	12.03.2024
15.	Last date for submission of resolution plans	11.04.2024
16.	Process email id to submit Expression of Interest	cirpsmsipl@gmail.com

Date : 22.1.2024
Place: Chennai

Arpit Kothari
Resolution Professional of
Spica Metfab Solutions India Private Limited
Reg. No.: IBBI/IPA-001/IP-P02140/2020-21/13287
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