

FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR
M/S SRI BALAJI CEMENT AND POWER LIMITED OPERATING IN CEMENT
MANUFACTURE AT SY.NO.367, MALKHED VILLAGE, SEDAM TALUK,
KALABURAGI DISTRICT, GULBARGA, KARNATAKA - 585317**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

S. No.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	M/S SRI BALAJI CEMENT AND POWER LIMITED PAN : AAEC5900Q CIN : U26941KA1979PLC003477
2.	Address of the registered office	Sy.No.367, Malkhed Village, Sedam Taluk, Kalaburagi District, Gulbarga, Karnataka - 585317
3.	URL of website	NIL
4.	Details of place where majority of fixed assets are located	Sy.No.367, Malkhed Village, Sedam Taluk, Kalaburagi District, Gulbarga, Karnataka - 585317
5.	Installed capacity of main products/ services	600 TPD Cement production
6.	Quantity and value of main products/ services sold in last financial year	The Company was not in operation during FY 2024-25.
7.	Number of employees/ workmen	113 (Workers: 61 & Employees: 52)
8.	Further details, including the last available financial statements (with schedules) of two years, and lists of creditors, are available at URL:	https://drive.google.com/drive/folders/19bqBmqzpwAo0c3kQVnMqUvLbI0K-7PZs?usp=sharing

9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	https://drive.google.com/drive/folders/19bqBmqzpwAo0c3kQVnMqUvLbIOK-7PZs?usp=sharing
10.	Last date for receipt of expression of interest	27-01-2026
11.	Date of issue of provisional list of prospective resolution applicants	06-02-2026
12.	Last date for submission of objections to provisional list	11-02-2026
13.	Date of issue of the final list of prospective resolution applicants	21-02-2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	26-02-2026
15.	Last date for submission of resolution plans	28-03-2026
16.	Process email id to submit Expression of Interest	sribalajicement.cirp@gmail.com

Signature of the Resolution Professional
IBBI Regn No. IBBI/IPA-003/IP-N-00384/2021-2022/13926
11-11-169, Sowbhagyapuram, Road No.1,
Kothapet, Hyderabad - 500035
For M/s Sri Balaji Cement and Power Limited

Date : 11-01-2026
Place : Hyderabad